



Announcement Summary

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**Entity name**

OVANTI LIMITED

**Date of this announcement**

Friday February 13, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options	60,000,000	13/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OVANTI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

11091192871

**1.3 ASX issuer code**

OVT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

60,000,000 unlisted options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/2/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the announcement dated 13 February 2026

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00300000

**Expiry date**

13/2/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

OVT : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

No

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These options have been issued to the Lead Manager of the placement announced on 13 February 2026 as part consideration plus 6% commission fee. The raising was on a short notice.



Issue details

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**Number of +securities**

60,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The options are issued for nil consideration to the Manager of the placement as part consideration for the placement announced 13 February 2026

**Purpose of the issue**

Other

**Additional Details**

No

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OVT : ORDINARY FULLY PAID	7,865,433,657

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OVTAY : OPTION EXPIRING 31-DEC-2028 EX \$0.004	120,000,000
OVTAX : OPTION EXPIRING 14-JUL-2028 EX \$0.013	70,000,000
OVTAS : OPTION EXPIRING 28-JUN-2027 EX \$0.02	25,000,000
OVTAT : OPTION EXPIRING 28-JUN-2027 EX \$0.015	10,000,000
OVTAU : OPTION EXPIRING 28-JUN-2027 EX \$0.025	35,000,000
OVTAA : OPTION EXPIRING 09-MAY-2028 EX \$0.04	25,000,000
OVTAE : OPTION EXPIRING 23-JAN-2029 EX \$0.003	60,000,000
OVTAD : OPTION EXPIRING 15-OCT-2028 EX \$0.013	60,000,000
OVTAB : OPTION EXPIRING 22-AUG-2028 EX \$0.0025	50,000,000
OVTAC : OPTION EXPIRING 22-AUG-2028 EX \$0.003	25,000,000
New class - code to be confirmed : Unlisted Options	60,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

60,000,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No