



Announcement Summary

Entity name

KNEOMEDIA LIMITED

Date of this announcement

Thursday February 12, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KNMAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	35,000,000	11/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KNEOMEDIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009221783

1.3 ASX issuer code

KNM

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Dec-2025 14:20	Update - Update - Proposed issue of securities - KNM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

11/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are to be issued as free attaching options issued on a 1:2 basis for each Placement Share subscribed for under the placement announced to the market on 19 December 2025.

Issue details

Number of +securities

35,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNM : ORDINARY FULLY PAID	3,551,430,143

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNMAE : PERFORMANCE RIGHTS	70,000,000
KNMAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	947,000,000
KNMAN : CONV NOTES MATURING 31-MAY-22	18