



ASX Announcement

10th February 2026

Share Placement

GreenHy2 Limited (“**GreenHy2**” or the “**Company**”) (ASX:H2G) is pleased to announce that it has received firm applications to raise up to approximately \$941,000 through a placement of new fully paid ordinary shares in the Company (“**New Shares**”) to institutional and sophisticated investors, including larger existing shareholders and long term distribution partners, at an issue price of \$0.009 per New Share (“**Placement**”). The Placement was made to strategic shareholders, including larger existing shareholders and long-term distribution partners, with a long term view and strong support for Sodium-Ion Batteries.

Due to Placement support from our Director, Mr Michael Seder and his associated Fund, the issue of \$250,000 worth of New Shares under the Placement is subject to shareholder approval at this year’s AGM (**Seder Shares**). Mr. Seder comments:

“We at M&A VC feel the H2G is ideally positioned as first mover in the Sodium Ion offering with their PowerSafe brand. Also offering an excellent range on Lithium Ion and Super Cap batteries for all power storage requirements from residential to Industrial.

We will also open our networks to assist in scaling H2G to become an industry leader”.

In addition, given the extent of the shareholding of one of the larger existing shareholders participating in the Placement, approximately \$62,000 worth of New Shares under the Placement will not be issued until after, and subject to, the issue of the Seder Shares (**Tranche 3 Shares**).

Under the Placement (including the shares to be issued after the AGM), the Company will issue up to a total of 104,610,111 New Shares in aggregate (representing approximately 15% of the Company’s existing issued capital), constituted as follows:

- 69,931,207 New Shares expected to be issued today under the Company’s ASX Listing Rule 7.1 capacity (**Tranche 1 Shares**);
- 27,777,778 Seder Shares, subject to shareholder approval at this year’s AGM; and
- 6,901,126 Tranche 3 Shares to be issued under the Company’s ASX Listing Rule 7.1 capacity.

The New Shares will rank equally with existing shares in the Company with the Tranche 1 Shares expected to settle today and commence trading tomorrow, 11 February 2026.

H2G will use the proceeds from the Placement to accelerate our Energy Storage products to the market, including purchase of stock of our PowerSafe Sodium-ion batteries and PowerSafe Hybrid Inverters specifically approved for Sodium-Ion Batteries.

Funds will also be used to purchase stock of our PowerSafe Li-ion Batteries particularly focussed on the large Commercial and Industrial Batteries.



Support for our PowerSafe products, particularly, Sodium-Ion has been extensive.

H2G – Highway to Green.

A handwritten signature in black ink on a light-colored background, appearing to read 'William Howard'.

William Howard
Executive Director, Chief Financial Officer & Company Secretary
GreenHy2 Limited

This announcement has been authorised for release by the Board.

FOR FURTHER INFORMATION PLEASE CONTACT:

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ABOUT GREENHY2

GreenHy2 Limited (ASX:"H2G") is one of Australia's leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in renewable energy storage including Graphene based Hybrid Batteries, Low Pressure and Solid State Hydrogen Storage, Supercapacitor Batteries, Electrolysers, Fuel Cells and associated equipment, digital interfaces and operation and maintenance support.