

## ASX Announcement

09 February 2026



**ASX: MKR**

### Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), Manuka Resources Limited (**ASX: MKR; NZX: MKR**) (**Company**) gives notice to ASX of the issue of 5,666,666 fully paid ordinary Shares (**Shares**) following the exercise of 1,666,666 options exercisable at \$0.06 with an expiry date of 15 May 2026 and 4,000,000 options exercisable at \$0.10 with an expiry date of 7 August 2028.

The Shares were issued without disclosure to investors under Part 6D.2 of the Act.

Notice under section 708A(5)(e) of the Act is given:

- (a) **The Company has complied** with the provisions of Chapter 2M of the Act as they apply to the Company;
- (b) **The Company has complied** with section 674, of the Act;
- (c) **There is no excluded information** (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be set out in this notice; and
- (d) **There is no information** that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - o the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - o the rights and liabilities attaching to the Shares.

This notice is given under sections 708A(5)(e) and 708A(6) of the Act to enable the resale of the Shares.

Authorised for release to the ASX by the Executive Chairman of Manuka Resources Limited.

**Dennis Karp**  
**Executive Chairman**  
Tel. +61 2 7253 2020



Announcement Summary

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**Entity name**

MANUKA RESOURCES LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 09, 2026

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MKR	ORDINARY FULLY PAID	5,666,666	06/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MANUKA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

611963225

**1.3 ASX issuer code**

MKR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/2/2026



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06

**TO (Existing Class)**

**ASX +security code and description**

MKR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,666,666

**The first date the options were exercised or other +convertible securities were converted**

5/2/2026

**The last date the options were exercised or other +convertible securities were converted**

6/2/2026

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

6/2/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

1,666,666

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

MKRAAG : OPTION EXPIRING 07-AUG-2028 EX \$0.10

**TO (Existing Class)****ASX +security code and description**

MKR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,000,000

**The first date the options were exercised or other +convertible securities were converted**

5/2/2026

**The last date the options were exercised or other +convertible securities were converted**

5/2/2026

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

6/2/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

4,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKR : ORDINARY FULLY PAID	1,461,395,677

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKRAAD : OPTION EXPIRING 31-MAY-2026 EX \$0.06	25,000,000
MKRAB : OPTION EXPIRING 16-DEC-2027 EX \$0.15	42,500,000
MKRAA : WARRANTS	22,500,000
MKRAAC : CONVERTIBLE NOTES	3,650,000
MKRAAG : OPTION EXPIRING 07-AUG-2028 EX \$0.10	36,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAAE : OPTION EXPIRING 29-MAY-2026 EX \$0.06	1,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	89,181,493