



ASX ANNOUNCEMENT

9 February 2026

CLOSE OF OPTIONS PLACEMENT OFFER FULLY SUBSCRIBED

MEC Resources Limited (“**MEC**” or the “**Company**”) (ASX:MMR) advises that the Options Placement Offer (“**Offer**”) as announced on 27 October 2025 and offered pursuant to a prospectus dated 2 December 2025 (**Prospectus**) closed on 3 February 2026 fully subscribed.

The Offer was supported by the Company’s existing shareholders with a total of \$359,162 raised through acceptances.

Options are expected to be issued on Tuesday, 10 February 2026, and will be quoted subject to meeting ASX quotation requirements.

Under the Offer, eligible shareholders were invited to subscribe for new options at an issue price of \$0.001 per option (**Options**).

The Company advises the following:

Offer Results	Number of Options	Subscription Funds
Maximum Options under Options Placement Prospectus	359,162,152	\$359,162
Applications accepted	212,573,600	\$212,574
Shortfall Options Taken Up	146,588,552	\$146,588
Total Applications by Eligible Shareholders	359,162,152	\$359,162
Balance Shortfall Options	0	0

The Directors wish to thank our existing shareholders for their support they have shown during this Offer. We are equally pleased to welcome our new shareholders who join us at a pivotal time as we work towards development of the Company.

David Breeze (Managing Director) authorised the release of this announcement to the market.

For further information please contact:

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