

Market Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Ariana Resources plc (ABN 32 681 342 334) (“AA2” or “Company”) (ASX:AA2) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company issued 40,435,311 ordinary shares in the capital of the Company on 5 February 2026.

The ordinary shares were issued in accordance with the placement capacity exception under Listing Rule 7.2 (Exception 16).

The Company hereby gives notice that:

- (a) the ordinary shares are part of the class of Common Stock quoted on the Alternative Investment Market (AIM) with the London Stock Exchange (LSE);
- (b) the Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act, as amended by ASIC Instrument 25-0641;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is “excluded information” within the meanings of section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised by the Board of Directors of Ariana Resources plc.

Michael de Villiers
Chairman