



Announcement Summary

Entity name

ARIANA RESOURCES PLC

Date of this announcement

Friday February 06, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AA2AA	COMMON STOCK	40,435,311	05/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARIANA RESOURCES PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32681342334

1.3 ASX issuer code

AA2

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

04-Feb-2026 08:59

Announcement Title

New - Proposed issue of securities - AA2

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AA2AA : COMMON STOCK

Date the +securities the subject of this notification were issued

5/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

40,435,311

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of the outstanding balance under the Facility Agreement with RiverFort (\$US782,575.08) through the issuing of shares in accordance with the terms of the Facility Agreement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AA2 : CHESS DEPOSITARY INTERESTS 1:10	52,542,170

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AA2AC : CHESS DEPOSITARY INTERESTS 1:10 RESTRICTED	400,875
AA2AD : COMMON STOCK RESTRICTED	393,806,472
AA2AE : OPTION EXPIRING 31-MAR-2029 RESTRICTED	25,000,000
AA2AA : COMMON STOCK	2,129,154,399
AA2AF : OPTION EXPIRING 26-AUG-2029 RESTRICTED	4,444,444
AA2AB : 1:10 CDI EQUIVALENT TO AA2AA AND AA2AD	243,813,547