



## Announcement Summary

**Entity name**

THETA GOLD MINES LIMITED

**Date of this announcement**

Friday February 06, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options, exercise price of \$0.32 (32 cents) and expiry date of 3 August 2027.	10,000,000	03/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

30131758177

**1.3 ASX issuer code**

TGM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-Oct-2025 11:06

**Announcement Title**

New - Proposed issue of securities - TGM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

25,119,027 - Unlisted Options

55,783,285 - Ordinary Shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

3/2/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Unlisted Options were approved by Shareholders at the 2025 AGM held on 28 November 2025.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The unlisted options were issued as consideration for the Convertible Lenders electing to convert there outstanding principal and interest balances to fully paid ordinary shares.

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options, exercise price of \$0.32 (32 cents) and expiry date of 3 August 2027.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/2/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20251021/pdf/06qtcc4q8b7vcw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.32000000

**Expiry date**

3/8/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

TGM : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options were approved by Shareholders at the 2025 Annual General Meeting held on 28 November 2025.

## Issue details

**Number of +securities**

10,000,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGM : ORDINARY FULLY PAID	1,046,552,399
TGMO : OPTION EXPIRING 01-JUN-2027	24,249,647

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TGMAAZ : OPTION EXPIRING 17-SEP-2026 EX \$0.13	34,568,769
TGMAAS : OPTION EXPIRING 30-SEP-2027 EX \$0.17	900,000
TGMAAR : OPTION EXPIRING 30-SEP-2027 EX \$0.12	4,550,000
TGMABC : OPTION EXPIRING 03-JUL-2027 VARIOUS PRICES	23,668,639
TGMABB : OPTION EXPIRING 31-OCT-2026 EX \$0.13	23,138,057
TGMABA : OPTION EXPIRING 02-OCT-2026 EX \$0.13	11,237,568
TGMAAG : OPTION EXPIRING 30-SEP-2027 EX \$0.17	2,650,000
TGMAAH : OPTION EXPIRING 30-SEP-2027 EX \$0.25	300,000
TGMAG : OPTION EXPIRING 30-SEP-2029 EX \$0.25	1,400,000
TGMAP : PERFORMANCE RIGHTS	32,900,000
TGMAD : OPTION EXPIRING 30-SEP-2028 EX \$0.12	3,000,000
TGMAE : OPTION EXPIRING 30-SEP-2028 EX \$0.15	29,050,000
TGMAF : OPTION EXPIRING 30-SEP-2029 EX \$0.17	3,550,000
TGMABD : OPTION EXPIRING 25-MAY-2027 EX \$0.20	10,000,000



TGMABE : OPTION EXPIRING 25-MAY-2027 EX \$0.25	10,000,000
TGMABF : OPTION EXPIRING 25-MAY-2027 EX \$0.30	10,000,000
New class - code to be confirmed : Unlisted Options, exercise price of \$0.32 (32 cents) and expiry date of 3 August 2027.	10,000,000