



Announcement Summary

Entity name

AUSQUEST LIMITED

Date of this announcement

Friday February 06, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, each exercisable at \$0.0705 and expiring on 6 February 2029.	20,000,000	06/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSQUEST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35091542451

1.3 ASX issuer code

AQD

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Dec-2025 19:27

Announcement Title

New - Proposed issue of securities - AQD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/2/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The proposed issue of unquoted options to the Lead Manager was approved by shareholders at the General Meeting held on 4 February 2026 (Resolution 3).

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options, each exercisable at \$0.0705 and expiring on 6 February 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of General Meeting lodged on 18 December 2025, specifically Schedule 1 for the terms of the Broker Options.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07050000

Expiry date

6/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AQD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Upon exercise, each option converts to one fully paid ordinary share (ASX:AQD).

Issue details

Number of +securities

20,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQD : ORDINARY FULLY PAID	1,603,692,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQDAN : PERFORMANCE RIGHTS EXPIRING 30-NOV-2027	43,500,000
AQDAE : OPTION EXPIRING 30-NOV-2026 EX \$0.03	35,700,000
AQDAM : OPTION EXPIRING 11-NOV-2027 EX \$0.012	110,168,252
AQDAG : PERFORMANCE RIGHTS EXPIRING 03-JUN-2029	34,000,000
New class - code to be confirmed : Unquoted options, each exercisable at \$0.0705 and expiring on 6 February 2029.	20,000,000