

# ASX Announcement

ASX: **CYM** | 6 FEBRUARY 2026

*Not for release to US wire services or distribution in the United States.*



**CYPRIMUM**  
METALS LIMITED

## NOTICE TO INELIGIBLE SHAREHOLDERS

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) (**Cyprium** or the **Company**) advises that attached is a letter to be dispatched today to ineligible shareholders in respect of the Entitlement Offer announced by the Company on 23 January 2026.

**This ASX announcement was authorised by the Board of Cyprium Metals Limited.**



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## Not an offer of securities

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## ABOUT US

Cyprium Metals Limited (**ASX: CYM / OTCQB: CYPMF**) is an ASX-listed Australian copper company. Its flagship property is the Nifty Copper Complex in Western Australia, which previously produced significant copper from both oxide and sulphide resources. Cyprium is focused on redeveloping Nifty, which has the advantage of significant invested capital, data from a long operating history, large-scale resources, current operational approvals, and recent investment in the property.

The Company's other assets include significant copper-focused properties in the Paterson and Murchison Provinces, including multiple defined resources.

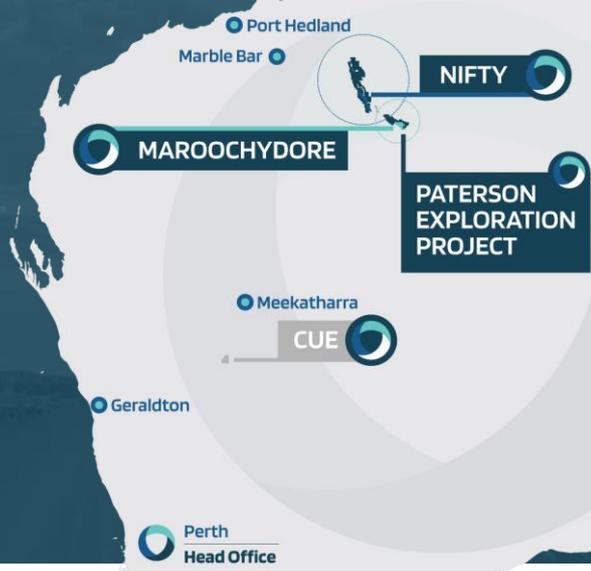
For more information, visit: [www.cypriummetals.com](http://www.cypriummetals.com)



**Near-term Producer** Fast-track restart with low capex and near-term cash flow from heap leach reprocessing

**Advantage** Tier-one copper assets in Western Australia with existing infrastructure and permits in place

**Exploration** Highly prospective copper targets at Paterson and Cue support long-term growth pipeline





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6 February 2026

Dear Shareholder

### **Non-Renounceable Entitlement Offer – Notice to Ineligible Shareholders**

On 23 January 2026, Cyprium Metals Limited (ASX: CYM, OTC: CYPMF) (**Company**) announced that it intended to undertake a non-renounceable pro rata offer of 1 fully paid ordinary share in the capital of the Company (**Share**) for every 58 existing Shares held at the Record Date of 3 February 2026, at an offer price of \$0.52 per share to raise approximately \$5 million (**Entitlement Offer**).

#### Details of the Entitlement Offer

The Entitlement Offer is being made in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84.

The Entitlement Offer is only open to eligible shareholders (**Eligible Shareholders**) as determined by the Company. The Company will provide Eligible Shareholders with details of their entitlements and how to apply under the Entitlement Offer.

The purpose of this notice is to inform you that, according to our records, unfortunately you do not satisfy the eligibility criteria to participate in the Entitlement Offer.

#### Why am I not eligible to participate in the Entitlement Offer?

The Entitlement offer is being made to Eligible Shareholders, being each a shareholder of the Company as at 7:00 pm (AEDT) on 3 February 2026 (**Record Date**) that:

- has a registered address on the Company's share register in Australia, New Zealand, Canada, Hong Kong, Singapore, European Union (excluding Austria) or Institutional Accredited Investors in the United States of America; and
- is eligible under all applicable securities laws to receive an offer under the Entitlement Offer without any requirement for a prospectus to be lodged or registered (other than in Australia).

The Company has determined, pursuant to section 9A(3) of the Corporations Act and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers to shareholders in countries outside of Australia, New Zealand, Canada, Hong Kong, Singapore, European Union (excluding Austria) or Institutional Accredited Investors in the United States of America in connection with the Entitlement Offer.

This is due to the legal and regulatory requirements in countries outside of Australia, New Zealand, Canada, Hong Kong, Singapore, European Union (excluding Austria) or Institutional Accredited Investors in the United States of America and the potential costs to the Company of complying with these requirements, compared with the relatively small number of shareholders in those countries, the relatively small number of existing Shares they hold and the relatively low value of Shares to which those shareholders would otherwise be entitled to subscribe for.



Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Shareholder stated above. Accordingly, in compliance with ASX Listing Rule 7.7.1(b) and section 9A(3)(b) of the Corporations Act, this letter is to inform you that the Company has determined that you are not an Eligible Shareholder and, therefore, ineligible to participate in the Entitlement Offer.

The Entitlement Offer is non-renounceable and therefore the entitlements that you would have been entitled to will not be offered for sale and no amount will be payable to you.

You are not required to do anything in response to this letter.

On behalf of the Directors, thank you for your ongoing support of the Company.

Yours faithfully,

A handwritten signature in black ink, appearing to be "David Hwang", written over a light blue circular stamp.

David Hwang  
Company Secretary  
Cyprium Metals Limited