



ASX ANNOUNCEMENT

6 February 2026

EXERCISE OF OPTIONS AND ISSUE OF PERFORMANCE RIGHTS

BMG Resources Limited (ASX: BMG) (BMG or the Company) provides an Appendix 3G regarding the issue of certain performance rights and an Appendix 2A regarding the issue of new shares following the exercise of unlisted options.

The performance rights awarded to the Company's CEO, Mr Ben Pollard, are described in the Company's announcement of 3 February 2026 "Upsized Drill Program and Strategic Investment".

The new shares are issued following the exercise of 25,000,000 unlisted share options with an exercise price of \$0.020 that would otherwise have expired today.

This announcement has been approved for release by the Board of BMG Resources Limited.

For further information, please contact:

John Prineas

Non-executive Chairman
BMG Resources Limited
Phone: +61 8 9424 9390
Email: enquiry@bmg.com.au

Kristin Rowe

NWR Communications
Email: kristin@nwrcommunications.com.au
Phone: 0404 88 98 96