



Announcement Summary

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**Entity name**

MIDDLE ISLAND RESOURCES LIMITED

**Date of this announcement**

Friday February 06, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Performance Rights expiring 22 December 2028	27,000,000	22/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MIDDLE ISLAND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

142361608

**1.3 ASX issuer code**

MDI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Performance Rights linked to LTI plan

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Performance Rights expiring 22 December 2028

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

22/12/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

refer ASX announcement on 28 October 2025 "Notice of Annual General Meeting &amp; Proxy Form"

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of the performance rights was approved by shareholders at the Annual General Meeting held on 28 November 2025.

The performance rights were issued on 22 December 2025. This Appendix 3G is lodged late due to an administrative oversight. The Company has reviewed its internal procedures to ensure that notices regarding the issue of new equity securities are lodged within the required timeframe going forward. Appendix 3Ys relating to this issue will also be lodged with ASX today.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Unlisted Performance Rights approved at AGM held on 28 November 2025



Issue details

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**Number of +securities**

27,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of LTI plan

**Purpose of the issue**

Other

**Additional Details**

Issued as part of LTI plan

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDI : ORDINARY FULLY PAID	993,321,763

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MDIAC : OPTION EXPIRING 06-NOV-2028 EX \$0.06	50,500,000
MDIAB : OPTION EXPIRING 06-NOV-2028 EX \$0.04	80,000,000
MDIAAA : OPTION EXPIRING 31-JAN-2027 EX \$0.03	10,920,034
MDIAY : OPTION EXPIRING 30-NOV-2026 EX \$0.075	5,000,000
New class - code to be confirmed : Unlisted Performance Rights expiring 22 December 2028	27,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2025