



Announcement Summary

Entity name

GREAT DIVIDE MINING LTD

Date of this announcement

Thursday February 05, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.50 Options Exp 05.02.2029	2,300,000	05/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREAT DIVIDE MINING LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

655868803

1.3 ASX issuer code

GDM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/2/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Broker Options as approved by shareholders on 28 November 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

\$0.50 Options Exp 05.02.2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer notice of meeting for Annual General Meeting held on 28 November 2025.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

5/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GDM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of Broker Options as approved by shareholders on 28 November 2025.



Issue details

Number of +securities

2,300,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Broker Options as approved by shareholders on 28 November 2025.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDM : ORDINARY FULLY PAID	60,187,361

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GDMAF : OPTION EXPIRING 22-DEC-2027 EX \$0.50	5,023,478
GDMAB : OPTION EXPIRING 23-AUG-2026 EX \$0.40	5,200,000
GDMAC : OPTION EXPIRING 23-AUG-2026 EX \$0.30	5,000,000
GDMAD : OPTION EXPIRING 23-AUG-2028 EX \$0.20	2,000,000
GDMAE : OPTION EXPIRING 23-AUG-2026 EX \$0.40	4,923,000
New class - code to be confirmed : \$0.50 Options Exp 05.02.2029	2,300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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