



5 FEBRUARY 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 - CLEANSING STATEMENT

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech, HTM, or the Company**), advises that it has issued 3,000,00 fully paid ordinary shares ("**Shares**") today. Details of the issue of Shares are set out in the Appendix 2A lodged with the ASX today. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Act**").

The Company gives this notice pursuant to section 708A(5)(e) of the Act.

As at the date of this notice, the Company confirms that:

1. it has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
2. it has complied with sections 674 and 674A of the Act; and
3. as at the date of this notice:
 1. there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice;
 2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 2. the rights and liabilities attaching to fully paid ordinary shares,to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

AUTHORISED FOR RELEASE BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

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