

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Fortifai Ltd

ACN/ARSN 627 145 260

1. Details of substantial holder (1)

Name Ariel Malik

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 02/02/2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	40,315,937	40,315,937	13.31%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
IBI Trust Management	A relevant interest arising pursuant to section 608(1) of the Corporations Act 2001 (Cth) (Act) by virtue of having the power to control the exercise of a right to vote attached to securities and/or the power to dispose of the securities	39,015,937 (ORD)
Ariel Malik	A relevant interest arising pursuant to section 608(1) of the Corporations Act 2001 (Cth) by virtue of having the power to control the exercise of a right to vote attached to securities and/or the power to dispose of the securities.	1,300,000 (ORD)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
IBI Trust Management	IBI Trust Management	IBI Trust Management	39,015,937 (ORD)
Ariel Malik	Ariel Malik	Ariel Malik	1,300,000 (ORD)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
IBI Trust Management	2/2/2026	-	Shares issued pursuant to FastAI Acquisition agreement	39,015,937 ORD
Ariel Malik	27/06/2025	\$71,500 (Placement at 5.5c per share)	-	1,300,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
IBI Trust Management	IBI Trust Management is an associate of Mr Ariel Malik pursuant to section 12(2) of the Act.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IBI Trust Management	9 Ahad Ha'Am Street, Tel Aviv, Israel 6129109
Ariel Malik	No 18 Hameyased St Hod Hasharon Israel 4522052

Signature

print name Ariel Malik capacity

sign here date 02 / 02 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Fortifai Ltd

ACN/ARSN 627 145 260

1. Details of substantial holder (1)

Name Kipto Pty Ltd

ACN/ARSN (if applicable) 009 139 824

The holder became a substantial holder on 02/02/2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	38,433,317	38,433,317	12.68%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Kipto Pty Ltd	A relevant interest arising pursuant to section 608(1) of the Corporations Act 2001 (Cth) (Act) by virtue of being the registered holder of the securities.	38,433,317 (ORD)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Kipto Pty Ltd	Kipto Pty Ltd	Kipto Pty Ltd	38,433,317 (ORD)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Kipto Pty Ltd	2/2/2026	-	Shares issued	1,409,091 ORD

			pursuant to FastAI Acquisition agreement	
Kipto Pty Ltd	2/2/2026	-	Shares issued pursuant to FastAI Acquisition agreement	37,024,226 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kipto Pty Ltd	Level 9, 5 Spring Street, Perth WA 6000

Signature

print name HERSH SOLOMON MATTELES capacity DIRECTOR

sign here  date 02/02/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Fortifai Ltd**ACN/ARSN **627 145 260****1. Details of substantial holder (1)**Name **Technion Research and Development Foundation Ltd**ACN/ARSN (if applicable) **N/A**The holder became a substantial holder on **02/02/2026****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	31,600,000	31,600,000	10.43%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Shimony, Gross and Co., Attorneys	A relevant interest arising pursuant to section 608(1) of the Corporations Act 2001 (Cth) (Act) by virtue of having the power to control the exercise of a right to vote attached to securities and/or the power to dispose of the securities	31,600,000 (ORD)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Shimony, Gross and Co., Attorneys	Shimony, Gross and Co., Attorneys	Shimony, Gross and Co., Attorneys	31,600,000 (ORD)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

Shimony, Gross and Co., Attorneys	2/2/2026	-	Shares issued pursuant to FastAI Acquisition agreement	31,600,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Shimony, Gross and Co., Attorneys	Shimony, Gross and Co., Attorneys is an associate of Technion Research and Development Foundation Ltd pursuant to section 12(2) of the Act.

7. Addresses

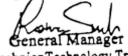
The addresses of persons named in this form are as follows:

Name	Address
Shimony, Gross and Co., Attorneys	52 Menachem Begin Rd. Sonol Tower, Tel Aviv-Yafo, Israel 6713701
Technion Research and Development Foundation Ltd	Technion City, Haifa, Israel 3200000

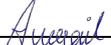
Signature

print name

sign here

Rona Samler

 General Manager
 Ty-Technion Technology Transfer
 Chief Business Officer
 Technion R&D Foundation Ltd.

capacity


 AVIGAL AVENETZKY, C.F.A. (ISR)
 Chief Finance Officer
 Technion Research And
 Development Foundation Ltd.

date 04 / 02 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
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- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
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