ASX Release
4 February 2026

Cleansing Statement

On 4 February 2026, MetalsTech Limited (**ASX: MTC**) (**MetalsTech** or the **Company**) issued an "Appendix 2A" for the issue and quotation of shares which form part of the $9.4M placement and the conversion of $2.0m debt to shares announced on 15 January 2026.

The total number of Shares issued was 28,706,098 fully paid ordinary shares. The Shares were issued at a price of 20.5 cents per share for total cash proceeds of $3,884,750 and the conversion of $2,000,000 of debt.

The issue date of the Shares was 3 February 2026.

The Shares were issued as part of a class of securities quoted on ASX.

MetalsTech gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) The provisions of Chapter 2M of the Corporations Act; and
b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

ENDS

Paul Fromson
Company Secretary
M +61 419 942 112
paul@metalstech.net