

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that, it has issued 22,000,000 fully paid ordinary shares in the Company (**Shares**) following exercise of vested options.

Please refer to the Appendix 2A released on the ASX on 4 February 2026.

The Company hereby gives notice that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited

For further information please contact:

Derek Humphry

Company Secretary

E: info@newmurchgold.com.au

newmurchgold.com.au



Registered Address

New Murchison Gold Limited
ACN 085 782 994

Level 2, 5 Ord Street
West Perth WA 6005

Directors & Management

Alex Passmore – CEO
Rick Crabb – Non-Exec Chairman
Malcolm Randall – Non-Exec. Director
Joanne Palmer – Non-Exec. Director

E: info@newmurchgold.com.au
P: +61 (08) 9389 6927
newmurchgold.com.au

Projects

Garden Gully Gold Project

Corporate

Shares on Issue 10,864m
Share Price \$0.071
Market Cap \$771m

ASX Code NMG