

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MetalsGrove Mining Limited
ABN	18 655 643 039

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Haidong Chi
Date of last notice	24 November 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect (2) Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) Director – Fountain Stream Pty Ltd
Date of change	30 January 2026
No. of securities held prior to change	(1.1) 10,000,000 – Fully Paid Ordinary Shares (1.2) 5,000,000 – Listed Options (1.3) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.09 (1.4) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.12 (1.5) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.15 (2.1) 660,000 Fully paid ordinary shares (2.2) 330,000 – Listed Options
Class	(1.1) Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	1. 1,666,666 Fully Paid Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.06
No. of securities held after change	(1.1) 11,666,666 – Fully Paid Ordinary Shares (1.2) 5,000,000 – Listed Options (1.3) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.09 (1.4) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.12 (1.5) 300,000 Unlisted options, expiry 19 Nov 2028, exercise price \$0.15 (2.1) 660,000 Fully paid ordinary shares (2.2) 330,000 – Listed Options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares via participation in tranche 2 of the placement dated 11 December 2025.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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