

4 February 2026

Change of Director's Interest Notices – Byrne, T Wall, M Wall and Menzies

Please find following an Appendix 3Y – Change of Director's Interest Notice for each of Messrs Chris Byrne, Thomas Wall, Matthew Wall and Doug Menzies.

Legacy Minerals Holdings Limited (**ASX: LGM**, “**LGM**”, “**the Company**”, or “**Legacy Minerals**”) advises, following the expiry of listed options each with an exercise price of A\$0.205 expiring on 22 January 2026 (ASX: LGMO) and in relation to the late lodgement of the following Appendix 3Y forms, that:

1. The following Appendix 3Y forms are lodged after the deadline of five business days after the LGMO's expiration because of an oversight.
2. There was no trading or exercising of the LGMO's, they expired unexercised on 22 January 2026.
3. Following the Company's earlier market announcements, including an announcement made on 22 January 2026 of their pending expiry, the market was fully informed of the LGMO's 22 January 2026 expiry date.
4. Messrs Byrne, T Wall, M Wall and Menzies are aware of, and agree to, the Company's internal requirements to notify the Company of any proposed Trading in Securities.
5. The Company's Securities Trading Policy dated 27 February 2024 requires that Directors notify the Company of any proposed Trading in Securities.
6. Directors are required to complete, or request that the Company Secretary complete, necessary forms to be filed with ASX in respect of their security holding in the Company for the purposes of section 205G of the Corporations Act and the Listing Rules.
7. The Company Secretary maintains a security transaction register of notifications received from the Company's directors.
8. The expiry of the LGMO's was not an interest in the securities or contracts traded during a closed period, where prior written clearance was required under the Company's Securities Trading Policy.
9. The current arrangements are considered adequate and are being enforced to ensure compliance with Listing Rule 3.19B.

Approved by the CEO & Managing Director of Legacy Minerals Holdings Limited.

For more information:

Chris Byrne

CEO & Managing Director

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Gerard Byrne
Date of last notice	16 December 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect		
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> C & A Byrne Pty Limited <Byrne Family A/C> ("Byrne Family Trust"). C & A Byrne Pty Limited <C & A SF A/C> ("Byrne Super Fund") Mr Byrne is a Director of C & A Byrne Pty Limited and a beneficiary of the Byrne Super Fund. Amelia Byrne(spouse) 		
Date of change	22 January 2026		
No. of securities held prior to change	Holder	Security	Number
	Byrne Family Trust	Shares	11,288,890
	Byrne Super Fund	Shares	33,333
	Amelia Byrne	Shares	150,000
	Christopher Byrne	Shares	227,328
	Total	Shares	11,699,551
	Byrne Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026.	1,000,000
	Byrne Family Trust	Listed options, exercisable at \$0.205 each before 22/01/2026	144,445
Class	Listed options, exercisable at \$0.205 each before 22/01/2026 ("Listed Options")		
Number acquired	-		

+ See chapter 19 for defined terms.

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Number disposed	144,445		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil		
No. of securities held after change	Holder	Security	Number
	Byrne Family Trust	Shares	11,288,890
	Byrne Super Fund	Shares	33,333
	Amelia Byrne	Shares	150,000
	Christopher Byrne	Shares	227,328
	Total	Shares	11,699,551
	Byrne Family Trust	Unlisted options, exercisable at \$0.30 each before 22/06/2026.	1,000,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapsing of unexercised Listed Options		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Thomas Patrick Wall
Date of last notice	18 December 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)¹ <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund (Sentakushi Super Fund), an entity related to Mr Matthew Wall. Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust (Bella Family Trust). Mr Matthew Wall is a director and beneficiary. Thomas Wall (self) Maggie Wall (spouse) T and M Wall Pty Ltd as trustee for the Wall Super Fund (Wall Super Fund), an entity related to Mr Thomas Wall. T and M Wall Pty Ltd as trustee for the Wall Family Trust (Wall Family Trust). Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust.
Date of change	22 January 2026

¹ Thomas Wall is the son of Matthew Wall. By virtue of his relationship with Matthew Wall, he has an indirect interest in Shares and Options held by Bella Investments (NSW) Pty Ltd and Shares held by the Sentakushi Superannuation Fund.

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	Holder	Security	Number
No. of securities held prior to change	Sentukushi Super Fund	Shares	1,202,515
	Bella Family Trust		620,001
	Thomas Wall		9,661,000
	Maggie Wall		100,000
	Wall Super Fund		1,490,743
	Total		13,074,259
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	Wall Family Trust		1,000,000
	Total		1,500,000
	Thomas Wall	Listed options, exercisable at \$0.205 each before 22/01/2026	37,037
	Wall Super Fund		33,334
	Total		70,371
	Class	Listed options, exercisable at \$0.205 each before 22/01/2026 ("Listed Options")	
Number acquired	-		
Number disposed	70,371		
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-		
No. of securities held after change	Holder	Security	Number
	Sentukushi Super Fund	Shares	1,202,515
	Bella Family Trust		620,001
	Thomas Wall		9,661,000
	Maggie Wall		100,000
	Wall Super Fund		1,490,743
	Total		13,074,259
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	Wall Family Trust		1,000,000
	Total		1,500,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapsing of unexercised Listed Options		

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew John Wall
Date of last notice	18 December 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)¹ <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Matthew John Wall and Gabrielle Ann Wall as trustee for the Sentakushi Superannuation Fund (Sentakushi Super Fund), an entity related to Mr Matthew Wall.
	Bella Investments (NSW) Pty Ltd as trustee for the Bella Family Trust (Bella Family Trust). Mr Matthew Wall is a director and beneficiary.
	Thomas Wall
	Maggie Wall
	T and M Wall Pty Ltd as trustee for the Wall Super Fund (Wall Super Fund), an entity related to Mr Thomas Wall.
	T and M Wall Pty Ltd as trustee for the Wall Family Trust (Wall Family Trust). Mr Thomas Wall is a Director of T and M Wall Pty Ltd and a beneficiary of the trust.
Date of change	22 January 2026

¹ Matthew Wall is the father of Thomas Wall and, in addition to Shares he holds through entities Matthew Wall controls (Bella Investments (NSW) Pty Ltd and Sentakushi Superannuation Fund), by virtue of his relationship with Thomas Wall he has an indirect interest in:

1. Shares Thomas Wall holds directly;
2. Shares Thomas Wall holds indirectly through his spouse (Maggie Wall);
3. Shares held by T and M Wall Pty Ltd as trustee for the Wall Super Fund; and
4. Options held by T and M Wall Pty Ltd as trustee for the Wall Family Trust.

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Change of Director's Interest Notice

	Holder	Security	Number	
No. of securities held prior to change	Sentukushi Super Fund	Shares	1,202,515	
	Bella Family Trust		620,001	
	Thomas Wall		9,661,000	
	Maggie Wall		100,000	
	Wall Super Fund		1,490,743	
	Total		13,074,259	
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000	
	Wall Family Trust		1,000,000	
	Total		1,500,000	
	Thomas Wall	Listed options, exercisable at \$0.205 each before 22/01/2026	37,037	
	Wall Super Fund		33,334	
	Total		70,371	
	Class	Listed options, exercisable at \$0.205 each before 22/01/2026 ("Listed Options")		
Number acquired	-			
Number disposed	70,371			
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-			
No. of securities held after change	Holder	Security	Number	
	Sentukushi Super Fund	Shares	1,202,515	
	Bella Family Trust		620,001	
	Thomas Wall		9,661,000	
	Maggie Wall		100,000	
	Wall Super Fund		1,490,743	
	Total		13,074,259	
	Bella Family Trust	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000	
	Wall Family Trust		1,000,000	
	Total		1,500,000	
	Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapsing of unexercised Listed Options		

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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Introduced 30/09/01 Amended 01/01/11

Name of entity Legacy Minerals Holdings Limited
ABN 43 650 398 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Douglas Charles Menzies
Date of last notice	2 February 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect		
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	GeoInsite Pty Ltd. Mr Menzies is a Director of GeoInsite Pty Ltd. and a beneficiary. (Geoinsite)		
	DC & MP Menzies Pty Ltd as acting for the Menzies Family Superannuation Fund. Mr Menzies is a Director of DC & MP Menzies Pty Ltd and a beneficiary. (DC & MP Menzies Pty Ltd)		
	Menzies Enterprises Pty Ltd. Mr Menzies is a Director of Menzies Enterprises Pty Ltd and a beneficiary. (Menzies Enterprises)		
Date of change	22 January 2026		
No. of securities held prior to change	Holder	Security	Number
	Geoinsite	Shares	520,000
	DC & MP Menzies Pty Ltd		187,037
	Total		707,037
	Menzies Enterprises	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000
	DC & MP Menzies Pty Ltd	Listed options, exercisable at \$0.205 each before 22/01/2026	18,518
Class	Listed options, exercisable at \$0.205 each before 22/01/2026 ("Listed Options")		
Number acquired	-		
Number disposed	18,518		

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-		
No. of securities held after change	Holder	Security	Number
	Geoinsite	Shares	520,000
	DC & MP Menzies Pty Ltd		187,037
	Total		707,037
Menzies Enterprises	Unlisted options, each exercisable for one Share at \$0.30 before 22/06/2026.	500,000	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapsing of unexercised Listed Options		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	None
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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