



Announcement Summary

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**Entity name**

SYNERTEC CORPORATION LIMITED

**Date of this announcement**

Tuesday February 03, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
SOPAK	WARRANTS	5,193,344	03/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SYNERTEC CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

161803032

**1.3 ASX issuer code**

SOP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Warrants issued to Altor under the Facility Agreement extension announced on 29/08/25.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

SOPAK : WARRANTS

**Date the +securities the subject of this notification were issued**

3/2/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Two tranches of Warrants issued to Altor (or its nominee(s)) under the Facility Agreement extension announced 29 August 2025, being additional warrants equal to 0.5% of the shares on issue at each utilisation of the facility.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to the ASX announcement dated 29 August 2025, titled "Synertec extends debt facility by up to A\$4m"

Issue details

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**Number of +securities**

5,193,344

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In connection with the Facility Agreement extension announced to ASX on 29 August 2025, the Company has issued 5,193,344 warrants to Altor (or its nominee(s)).

**Purpose of the issue**

Other

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOP : ORDINARY FULLY PAID	519,334,418

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SOPAK : WARRANTS	12,983,360
SOPAH : OPTION EXPIRING 24-DEC-2027 EX \$0.08	2,400,000
SOPAI : OPTION EXPIRING 24-DEC-2027 EX \$0.15	2,400,000
SOPAJ : OPTION EXPIRING 24-DEC-2027 EX \$0.20	4,800,000
SOPAG : PERFORMANCE RIGHTS	29,086,980



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/11/2025