



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALMONTY INDUSTRIES INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

648673714

**1.3 ASX issuer code**

All

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/2/2026



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

January-2026

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

**+CDI Ratio**

1:1

**Total number of +CDIs issued over quoted +securities at end of statement month (A):**

6,210,783

**Total number of +CDIs issued over quoted +securities at end of previous month (B):**

7,585,783

**Net Difference (A-B)**

-1,375,000

**Reason for change:****Net transfers of securities between CDIs and**

Common share

**as quoted / held on**

Toronto Stock Exchange (TSX).

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

AIIAA : COMMON SHARES

**Total number of +securities at end of statement month (A)**

272,361,895

**Total number of +securities at end of previous month (B)**

270,986,895

**Net Difference (A-B)**

1,375,000

**Reason for change:**

Movement between CDIs and Common Shares.

**ASX Security Code and Description**

AIIAAA : RESTRICTED SHARE UNITS

**Total number of +securities at end of statement month (A)**

3,983,995

**Total number of +securities at end of previous month (B)**

3,983,995

**Net Difference (A-B)**

0

**ASX Security Code and Description**

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.90

**Total number of +securities at end of statement month (A)**

740,740

**Total number of +securities at end of previous month (B)**

740,740

**Net Difference (A-B)**

0

**ASX Security Code and Description**

AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.675



<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
740,740	740,740	0

**ASX Security Code and Description**

AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
833,331	833,331	0

**ASX Security Code and Description**

AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.84

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
666,666	666,666	0

**ASX Security Code and Description**

AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 1.11

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
118,629	118,629	0

**ASX Security Code and Description**

AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
899,998	899,998	0

**ASX Security Code and Description**

AIIAAP : OPTION EXPIRING 31-DEC-2027 EX \$1.875

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
740,740	740,740	0

**ASX Security Code and Description**

AIIAAR : OPTION EXPIRING 15-JAN-2028 EX \$1.875

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
69,999	69,999	0

**ASX Security Code and Description**

AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
447,333	447,333	0

**ASX Security Code and Description**

AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.7925

**Net Difference (A-B)**  
0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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166,666	166,666
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**ASX Security Code and Description**

AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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555,553	555,553	0
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**ASX Security Code and Description**

AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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**ASX Security Code and Description**

AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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**ASX Security Code and Description**

AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 3.855

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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**ASX Security Code and Description**

AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,383,331	1,383,331	0
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**ASX Security Code and Description**

AIIAAZ : CONVERTIBLE DEBENTURE

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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4	4	0
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**ASX Security Code and Description**

AIIABB : WARRANTS EXPIRING 15-MAY-2026 EX CAD 1.11

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,333,333	1,333,333	0
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**ASX Security Code and Description**

AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08

Net Difference (A-B)
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0
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Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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16,666	16,666
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**ASX Security Code and Description**

AIIABD : OPTION EXPIRING 14-MAY-2029 EX CAD 0.945

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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**ASX Security Code and Description**

AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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**ASX Security Code and Description**

AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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348,000	348,000	0
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**ASX Security Code and Description**

AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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133,333	133,333	0
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**ASX Security Code and Description**

AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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200,000	200,000	0
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**ASX Security Code and Description**

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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366,665	366,665	0
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**ASX Security Code and Description**

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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433,330	433,330	0
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**ASX Security Code and Description**

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735

Net Difference (A-B)
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0
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<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>
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66,666	66,666
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**ASX Security Code and Description**

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
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266,665	266,665	0
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**ASX Security Code and Description**

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
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133,332	133,332	0
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**ASX Security Code and Description**

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
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133,332	133,332	0
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**ASX Security Code and Description**

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
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483,332	483,332	0
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