

MBIX

WATER TREATMENT

GO2LITHIUM

ENERGY METALS

Sustainability

Circular Economy



Nitrate — Phosphate
Sulphate — Uranium
Contaminant Removal

RESOURCE RECOVERY



CLEANTEQ
WATER

Q2 FY26 Shareholder Update
3/2/2026

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ASX: CNQ

Cautionary statement



Certain statements in this news release constitute “forward-looking statements” or “forward-looking information” within the meaning of applicable securities laws. Such statements involve known and unknown risks, uncertainties and other factors, which may cause actual results, performance or achievements of the Company or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Such statements can be identified by the use of words such as “may”, “would”, “could”, “will”, “intend”, “expect”, “believe”, “plan”, “anticipate”, “estimate”, “scheduled”, “forecast”, “predict” and other similar terminology, or state that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. These statements reflect the Company’s current expectations regarding future events, performance and results, and speak only as of the date of this release.

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CEO Overview - December 2025 Quarter



Strong Sales Cash Inflows: Continue to improve quarter-on-quarter customer cash inflows compared to FY25



Improved Cash Position: \$6 million raised and \$1 million loan facility repaid ¹



Commercial Momentum: Secured \$19M Rio Tinto contract and several new engineering projects ²

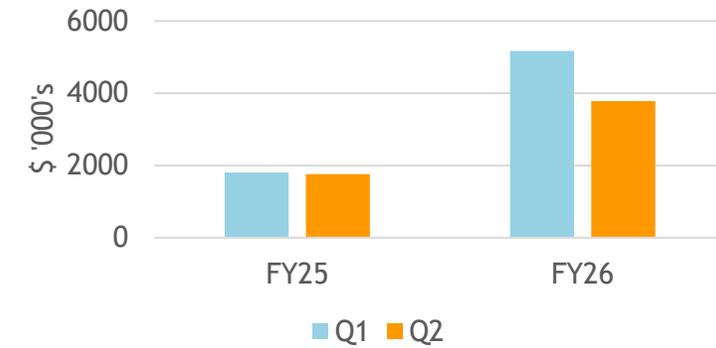


MBIX Technology: Central to future revenue with projects moving from pilot to commercial deployment across multiple sectors

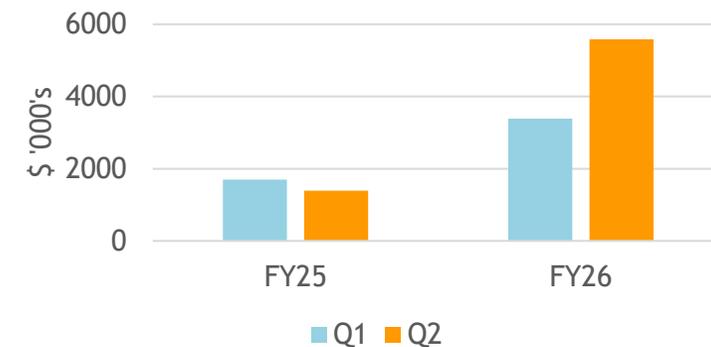


Expanding Global Footprint: Growing presence in Europe and Middle East through new projects

FY26 v FY25 Receipts ^{3,4}



Cash + Cash Equivalents ^{3,4}



¹ Successful Completion of A\$6 Million Placement; ² CNQ Wins Contract for Rio Tinto's Rincon Project of A\$19.2M
³ Refer to: [December 2025 Quarterly Activities Report and Appendix 4C](#); ⁴ Refer to: [December 2024 Quarterly Activities Report and Appendix 4C](#);

Quarterly Highlights



\$19m MBIX Contract Award

- Major contract secured for Rio Tinto's Rincon Lithium Project in Argentina with 30% of detailed design completed

Engineering Contract for Syerston

- Selected to provide ion exchange circuit and refinery technology for the Scandium Project

PHOSPHIX® Project Progress

- European installation has advanced to commissioning phase with all major equipment delivered

U-Column System Validation

- Enhanced Desorption technology successfully validated at Heathgate's uranium operation

Major Projects - Water & Industrial

- **ENVA PHOSPHIX® Commissioning:**

All major equipment delivered and commissioning phase now underway at the Ireland facility

- **Nyrstar DESALX® Project Progress:**

Phase 1 engineering completed with engineering completed with Phase 2 currently under commercial discussion in Europe

- **Cleveland Bay Plant Handover:**

Successful formal handover of the Disinfection Plant to Townsville City Council completed



PHOSPHIX® Phosphate
in Ireland



DESALX® Sulphate
in Belgium



Disinfection Plant
in Australia

Major Projects - Resources and Critical Metals

- **Rio Tinto Rincon Project Progress:**

Approximately 30% of detailed design completed, aligned with project schedule for this strategic lithium extraction initiative

- **Heathgate Resources U-Column Success:**

First commercial-scale deployment of U-Column Enhanced Desorption system successfully completed at a uranium operation

- **Expanding MBIX Applications:**

Growing portfolio of mining and refining applications leveraging our core MBIX technology across multiple resource sectors



Heathgate Uranium
U-Column



Rio Tinto Rincon
Lithium

Sunrise Syerston Scandium Project

Engineering Contract:

Clean TeQ secured contract for designing the ion exchange circuit and refinery at Syerston¹

Technology Selection:

MBIX was chosen as the preferred technology for scandium recovery from leached pulps

Strategic Positioning:

This contract establishes Clean TeQ as a preferred downstream technology partner

Project Timeline:

Supporting Sunrise's updated feasibility study targeted for completion in early 2026

1. [CNQ Secures Engineering Contract with Sunrise Energy Metals](#)



Lithium Strategy: Extraction & Refining

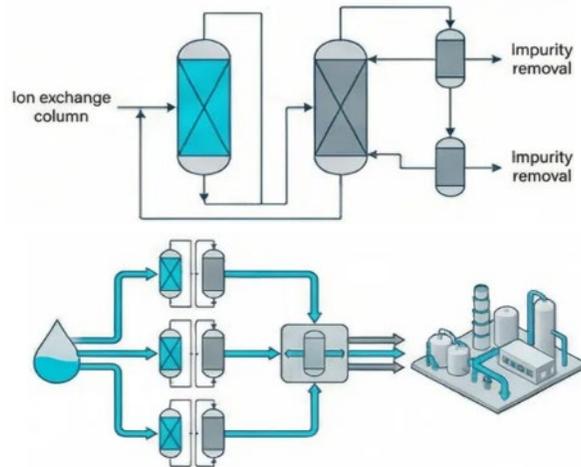


Go2Lithium cDLE® Pilot Relocation:

Successfully relocated and operationalised our pilot plant to the Middle East region to expand testing capabilities

Regional Brine Evaluation Program:

Conducting comprehensive assessments of local brines to identify optimal extraction opportunities and valorisation potential



MBIX Technology for Lithium Refining:

Our proprietary technology is now being adopted for impurity removal in lithium refining flowsheets

Integrated Extraction-to-Refining Approach:

Developing end-to-end solutions that connect extraction technologies with downstream refining processes



ATA® Tailings Dewatering

Successful pilot programs

Multiple tailings types tested including gold, Pb-Zn, mineral sands, and phosphate with positive results

Enhanced dewatering performance

Technology demonstrates superior consolidation and moisture reduction compared to conventional methods

Filtered tailings solution

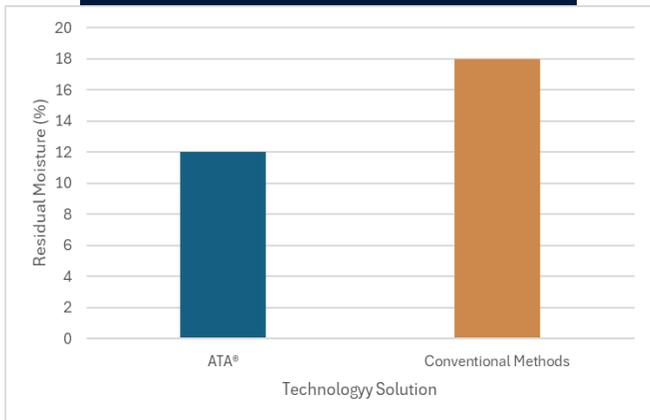
Enables transition from traditional slurry impoundments to more stable filtered tailings storage

Environmental benefits

Significantly reduces facility footprint, water usage, and improves long-term mine closure outcomes

Commercial validation

Pilot results confirm viability across diverse mining operations and tailings compositions





NematiQ Graphene Membranes

Breakthrough in PFAS Removal

Laboratory testing shows exceptional performance of our graphene membranes in filtering PFAS compounds from water

Scientific Validation

Technology efficacy confirmed through rigorous peer-reviewed publication in leading scientific journals

Commercial Partnership Progress

Advanced discussions with potential distribution and implementation partners across multiple markets

Specialised Application Focus

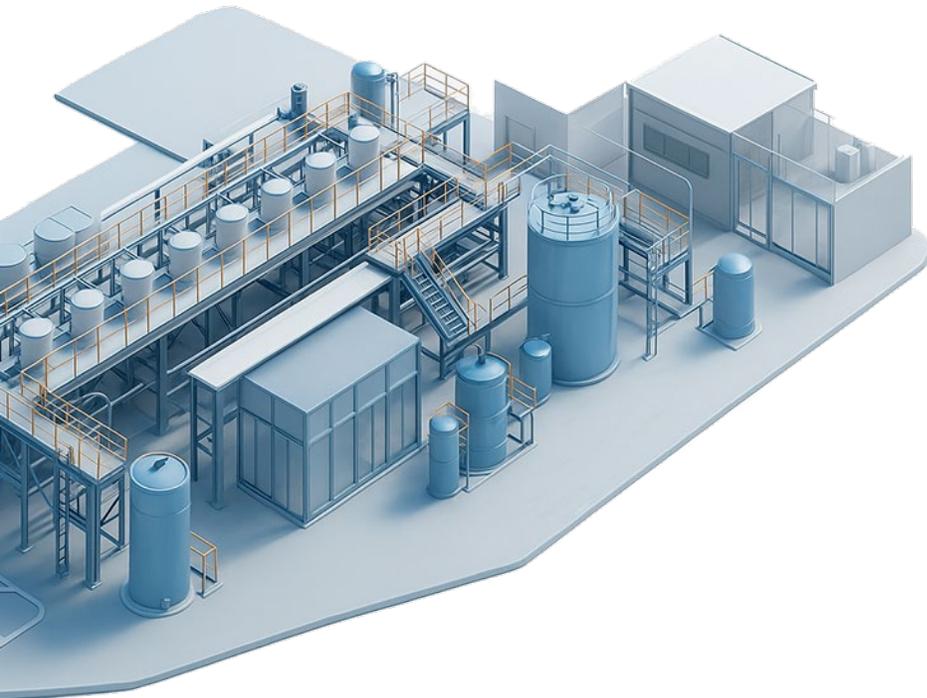
Targeting high-value water treatment applications where conventional technologies struggle with PFAS removal



Digitisation & Advanced Process Control

- **Digital Twin Development:**

Creating virtual replicas of physical plants to simulate operations & optimise performance before implementation



- **AI-Assisted Process Optimisation:**

Implementing machine learning algorithms to analyse operational data & suggest improvements for efficiency and output

- **Remote Monitoring Capabilities:**

Developing systems for real-time observation and control of plants from centralised locations

- **Commissioning Risk Reduction:**

Using digital modeling to identify potential issues before physical deployment, improving client confidence

- **Lifecycle Performance:**

Creating tools that continuously optimise plant operations throughout their entire operational lifespan



Outlook - March 2026 Quarter¹



- 1 **Commissioning:** Advance PHOSPHIX® project commissioning & complete Heathgate performance testing
- 2 **Rincon MBIX:** Progress the Rincon MBIX project toward 100% design and procurement stage
- 3 **Nyrstar DESALX®:** Progress project toward execution phase pending final commercial agreements
- 4 **ATA®:** Move the Australia project toward execution phase, pending final commercial agreements
- 5 **Lithium:** Sustain Go2Lithium pilot operations while strategically advancing pipeline opportunities
- 6 **NematiQ:** Explore partnering opportunities for full scale commercial production and distribution; PFAS membrane development
- 7 **Digitisation:** Expand digital capabilities across all technology platforms to enhance operational efficiency

1. Refer to: [ASX announcement dated 30 January 2026 \(December 2025 Quarterly Activities Report\)](#)