

# Template Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Trade Window Holdings Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	TWL			
ISIN (If unknown, check on NZX website)	NZTWLE0004S0			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	30 January 2026			
Ex Date (one business day before the Record Date)	29 January 2026			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	N/A			
Section 6: Share Purchase Plans/retail offer <sup>1</sup> (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Number of Equity Securities to be issued OR Maximum dollar amount of Equity Securities to be issued	4,000,000 shares (plus oversubscriptions which may be accepted at the company's sole discretion, subject to a maximum limit of 16,247,800 shares permitted to be issued under this SPP in accordance with the NZX Listing Rules).			

<sup>1</sup> In this Corporate Action Notice, a "retail offer" refers to an offer that is not a Rights issue, Accelerated Offer or Share Purchase Plan, but is nonetheless open to "retail" investors of the Issuer (for example an offer that would be a Share Purchase Plan but for the amount offered to each shareholder exceeding the relevant limit).

Minimum application amount (if any)	N/A
Maximum application amount per Equity Security holder	\$50,000
Subscription price per Equity Security	\$0.25
Scaling reference date	Scaling according to the record date of 7:00pm NZT on 30 January 2026
Closing date	13 February 2026
Allotment date	19 February 2026
<b>Section 8: Lead Manager and Underwriter (mandatory)</b>	
Lead Manager(s) appointed	N/A
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
<b>Section 9: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Andrew Balgarnie
Contact person for this announcement	Andrew Balgarnie, Chief Strategy Officer
Contact phone number	+64 27 559 4133
Contact email address	andrew@tradewindow.io
Date of release through MAP	02.02.2026

