

02 February 2026

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

LinQ Minerals Limited (ASX:LNQ) (**Company**) confirms that today it issued 26,362,652 fully paid ordinary shares in the capital of the Company ("**Shares**") under a Tranche 1 Placement as announced on 27 January 2026. The Company also issued 1,333,334 fully paid ordinary shares on exercise of 1,333,334 unlisted options LNQOPT3 at an exercise price of \$0.20 and the expiry date of 25 June 2028.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act), other than is set out below:
 - a) As previously announced, the Company has drilling programs underway at the Gilmore Gold-Copper Project and results will be analysed, collated and will be released to the market in accordance with the Company's continuous disclosure obligations.

An Appendix 2A for the Issue of the Shares has been published on the ASX at today's date. This notice is authorised for ASX release by the Board of LinQ Minerals Limited.

Yours faithfully,

KYLA GARIC

Company Secretary

LINQ MINERALS LIMITED