



**EXECUTING
GOLD and CRITICAL
MINERALS PROJECTS**

*Fast-Tracking Australian
High-Quality
Projects to Production*

ASX: MBK | metalbank.com.au

Purpose of this document

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This Presentation contains "forward-looking statements". Forward-looking statements can generally be identified by use of words such as "may", "should", "could", "foresee", "plan", "aim", "will", "expect", "intend", "project", "estimate", "anticipate", "believe", "forecast", "target", "outlook", "guidance" or "continue" or similar expressions. All statements other than those of historical facts included in the Presentation are forward-looking statements, including those relating to the future financial or operating performance of the Company, the effect of the capital raising described herein, statements about the Company's plans, strategies and objectives, including any proposed planned work programs and agreements in respect of the Company's projects and statements about the industry and the markets in which the Company operates. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is based on expectations, estimates and projections as at the date of this Presentation. These forward-looking statements are subject to risks, uncertainties and other factors which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, gold and other metals price volatility, currency fluctuations, as well as political and operational risks and governmental regulation and judicial outcomes. Accordingly, there can be no assurance that the forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Investors are cautioned that forward-looking statements are not predictions or guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to their inherent uncertainty. Any forward-looking statements are made as of the date of this presentation, and the Company assumes no obligation to update or revise them to reflect new events or circumstances, unless otherwise required by law.

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Exploration Targets

It should be noted that any Exploration Targets described in this presentation are conceptual in nature and there is insufficient information to establish whether further exploration will result in the determination of Mineral Resources. As a Cautionary Statement, an Exploration Target is a statement or estimate of the exploration potential of a mineral deposit in a defined geological setting where the statement or estimate, quoted as a range of tonnes and a range of grade, relates to mineralization where there has been insufficient exploration to estimate a Mineral Resource. The potential quantity and grade of an Exploration Target is conceptual in nature, there has been insufficient exploration to estimate an additional Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

Competent Person Statement

The information in this release that relates to Exploration Results, Mineral Resource Estimations and Ore Reserves for relevant projects was prepared and reported in accordance with the ASX Announcements and News Releases referenced in this report and the respective Competent Persons.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant ASX announcements and News Releases. In the case of Mineral Resource estimates and Ore Reserve estimates, all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original ASX announcements or News Releases.

Corporate Overview – Experienced and Proven Leadership Team



Tim Gilbert
Chief Executive Officer

Mr Gilbert is a mining engineer with more than three decades of experience in a range of senior roles in the resources sector across multiple commodities, including battery and base metals, diamonds and gold. His expertise covers a range of strategic, operational and technical roles for global mining companies including Rio Tinto, Newmont, Thiess and Gold Fields Australia where he was VP Operations and previously General Manager, Agnew Gold Mine.

Mr Gilbert holds a Bachelor of Engineering in Mining Engineering from the Camborne School of Mines.



Ines Scotland
Chair

Ms Scotland has worked in the mining industry for over 25 years for large scale gold and copper companies in Australia, Papua New Guinea, USA and the Middle East. This has included working for Rio Tinto companies, Comalco, Lihir and Kennecott Utah Copper. Ms Scotland was most recently the Managing Director and CEO of Ivanhoe Australia, an ASX listed entity with a market capitalisation of \$500m. Prior to this Ms Scotland was the Managing Director and CEO of Citadel Resource Group Limited. Ms Scotland was a founding shareholder of Citadel and was its managing director through its growth, until its acquisition by Equinox Minerals in January 2011. At the time of acquisition by Equinox, Citadel was developing the Jabal Sayid Copper Project in Saudi Arabia, had a market capitalisation of \$1.3B and had raised more than \$580m on the equity markets.



Guy Robertson
Executive Director

Mr Robertson has more than 30 years experience as Chief Financial Officer, Company Secretary and Director of both public and private companies in Australia and Hong Kong. His previous roles include as Chief Financial Officer / GM Finance of Jardine Lloyd Thompson, Colliers International Limited and Franklins Limited. Mr Robertson has over 10 years experience in ASX listed mineral exploration companies and is currently a director of Hastings Technology Metals Limited, GreenTech Metals Limited, Artemis Resources Limited and Alien Metals Limited.



Sue-Ann Higgins
Executive Director and Company Secretary

Ms Higgins is an experienced company executive who has worked for over 25 years in the mining industry including in senior legal and commercial roles with ARCO Coal Australia Inc, WMC Resources Ltd, Oxiana Limited and Citadel Resource Group Limited. Ms Higgins has extensive experience in governance and compliance, mergers and acquisitions, equity capital markets and mineral exploration, development and operations. Ms Higgins is also Executive Chair of Andromeda Metals Limited.



Charles Lew
Non-Executive Director

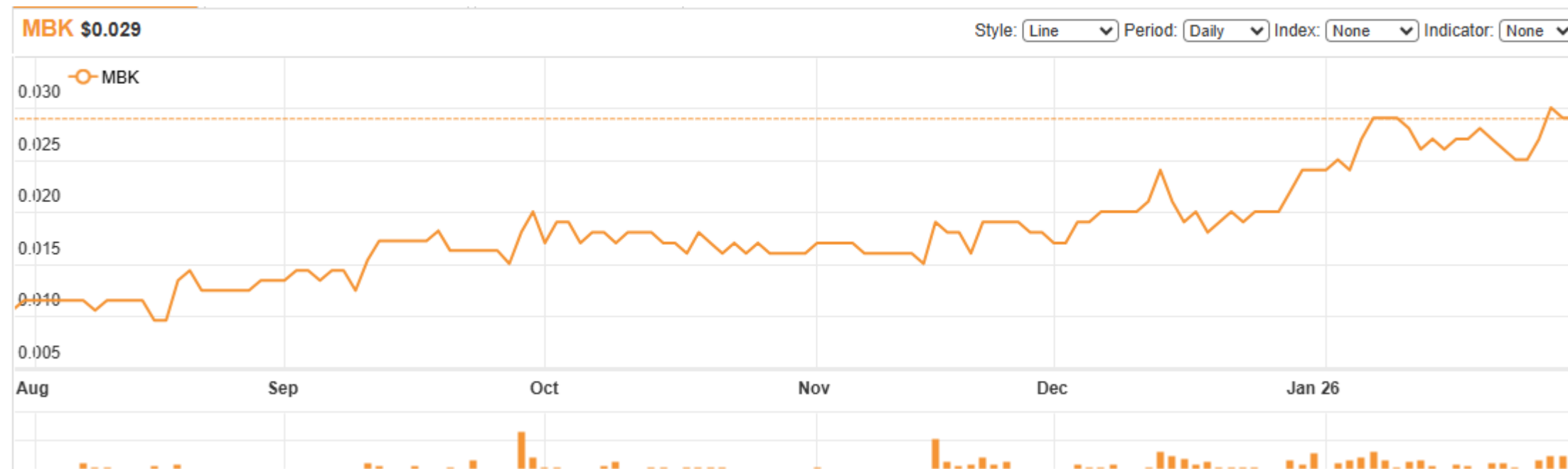
Mr Lew has more than 30 years of investment banking experience, including serving as Managing Director of ABN Amro's investment banking business in Singapore from 1997 to 2000. After leaving ABN Amro, Mr Lew started his own investment management company, Equator Capital, which manages a hedge fund (which he exited active management in 2018).

Mr Lew, has actively managed the advancement of the Yangibana Rare Earths Project since 2014, from discovery of high grade NdPr rare earths to the recently concluded joint venture with Wyloo Metals.

Snapshot	
Ticker	MBK
Share Price <small>(30/01/2026)</small>	A\$ 0.029
Shares on Issue	~841.3m
Performance Rights	~64.6m
Options on issue	5m
Market Cap (undiluted)	A\$24m

Strategic Gold Acquisition Positions MBK for near term gold production in WA

- MBK – Livingstone (Au), Millenium (Co, Cu, Au and Graphite) & SE Qld Projects (Au)
- MBK completed the acquisition of Hastings' WA gold assets on 5 December 2025*:
 - The Whiteheads Gold Project near Kalgoorlie
 - The Ark Gold Project in WA's Gascoyne region
 - The Darcy's gold project within the historic Halls Creek gold mining area – to be transferred post completion once split from REE tenements
- \$2.3M consideration paid by issue of MBK Shares
- Charles Lew joins MBK Board as NED, Tim Gilbert appointed CEO



Expanding high quality WA Gold portfolio¹ and Exposure to Copper & Critical Metals at the Millennium Project in Qld

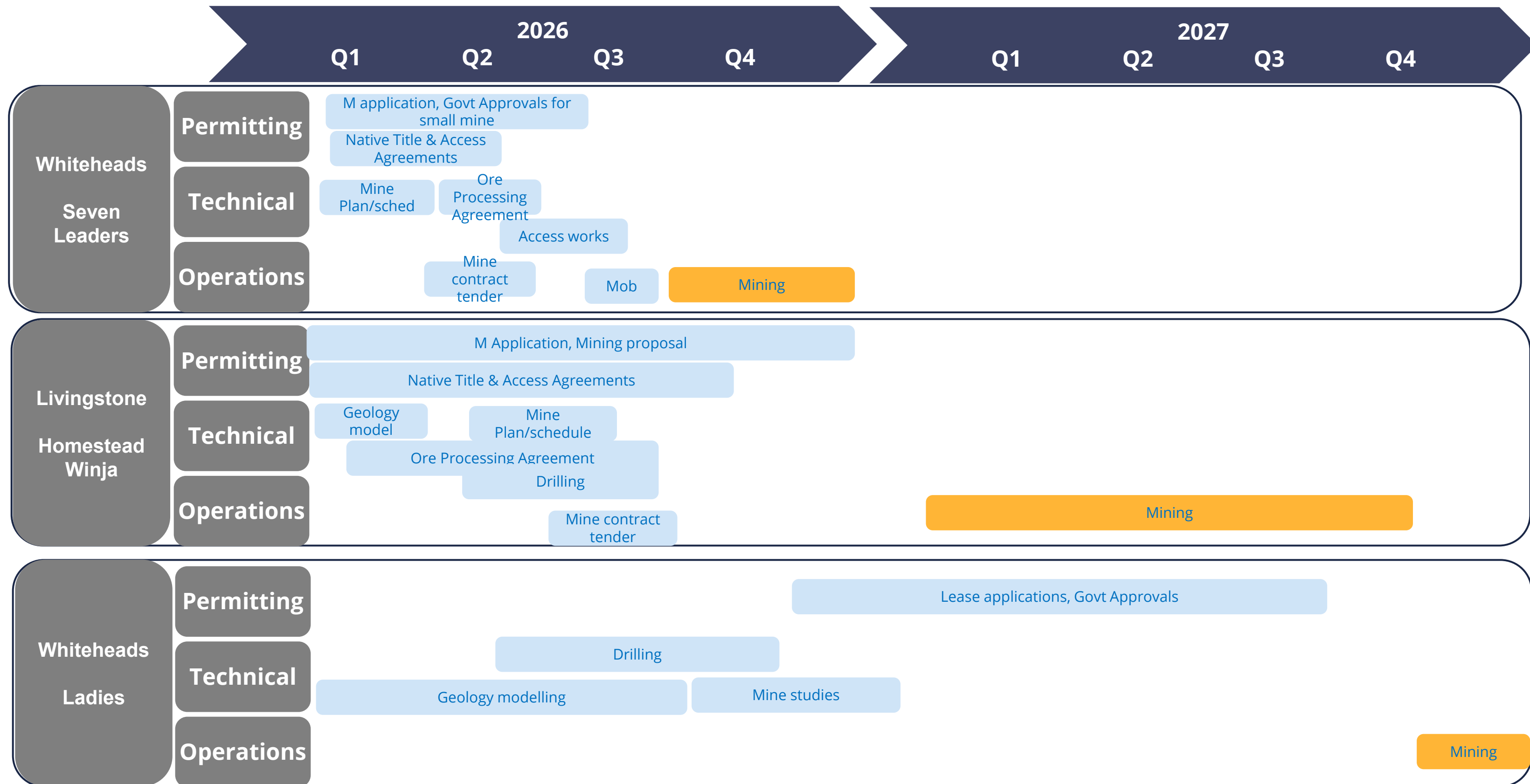
- Whiteheads Gold Project - approximately 80km NE of Kalgoorlie
- Seven Leaders – first production opportunity
- JORC 2012 MRE: 138,000t @ 1.4 g/t for 6,300oz (6,200oz Indicated, 100oz Inferred)²
- Production expected Q3/Q4 2026 – contract mining and contract toll treatment
- Lady Betty, Lady Geraldine, Blue Poles are next opportunities

- Livingstone Gold Project – 140km NW of Meekatharra
- Mining Lease application in progress for Homestead and Winja deposits
 - Combined JORC 2012 MRE of 1.13Mt @ 1.36g/t for 49.6koz Au (72.7% Indicated, 27.3% Inferred)³
- Value Optimisation studies commenced for Kingsley and Homestead deposits

- Combined, the Livingstone and Whiteheads gold projects provide a clear platform for MBK to accelerate exploration and expedite gold production in WA

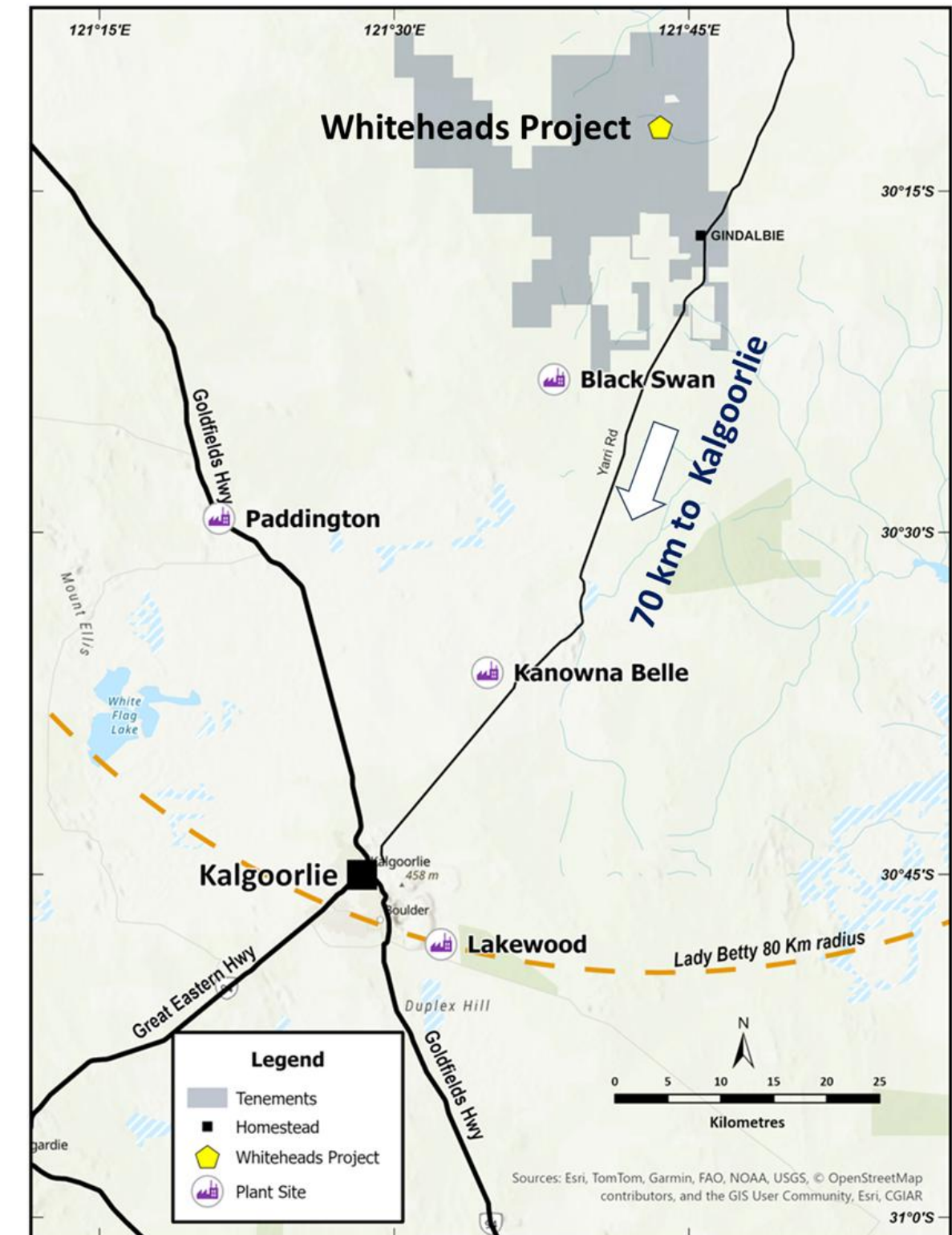
- Millennium provides a near term copper & cobalt 2012 JORC Resource⁴ on granted mining leases with potential for expansion and graphite also identified over >2km strike length⁵

The MBK Opportunity – transition to a gold miner



MRE at Seven Leaders, multiple prospects, potential for significant expansion

- 80km North of Kalgoorlie in world class minerals province
- Several operating processing plants within trucking distance for toll treatment
- 13 EL's, 1 PL and 1ML covering 380km²
- Great Western Gold Pty Ltd holds 100% or 75% for eastern tenements subject to JV with Zebina Minerals
- GBR conducted extensive exploration with results previously announced to ASX by GBR
- Significant exploration upside supported by over 10,000 metres of historical drilling, extensive soil sampling, gravity surveys and geochemical programs



Whiteheads– Three near term production targets

Seven Leaders

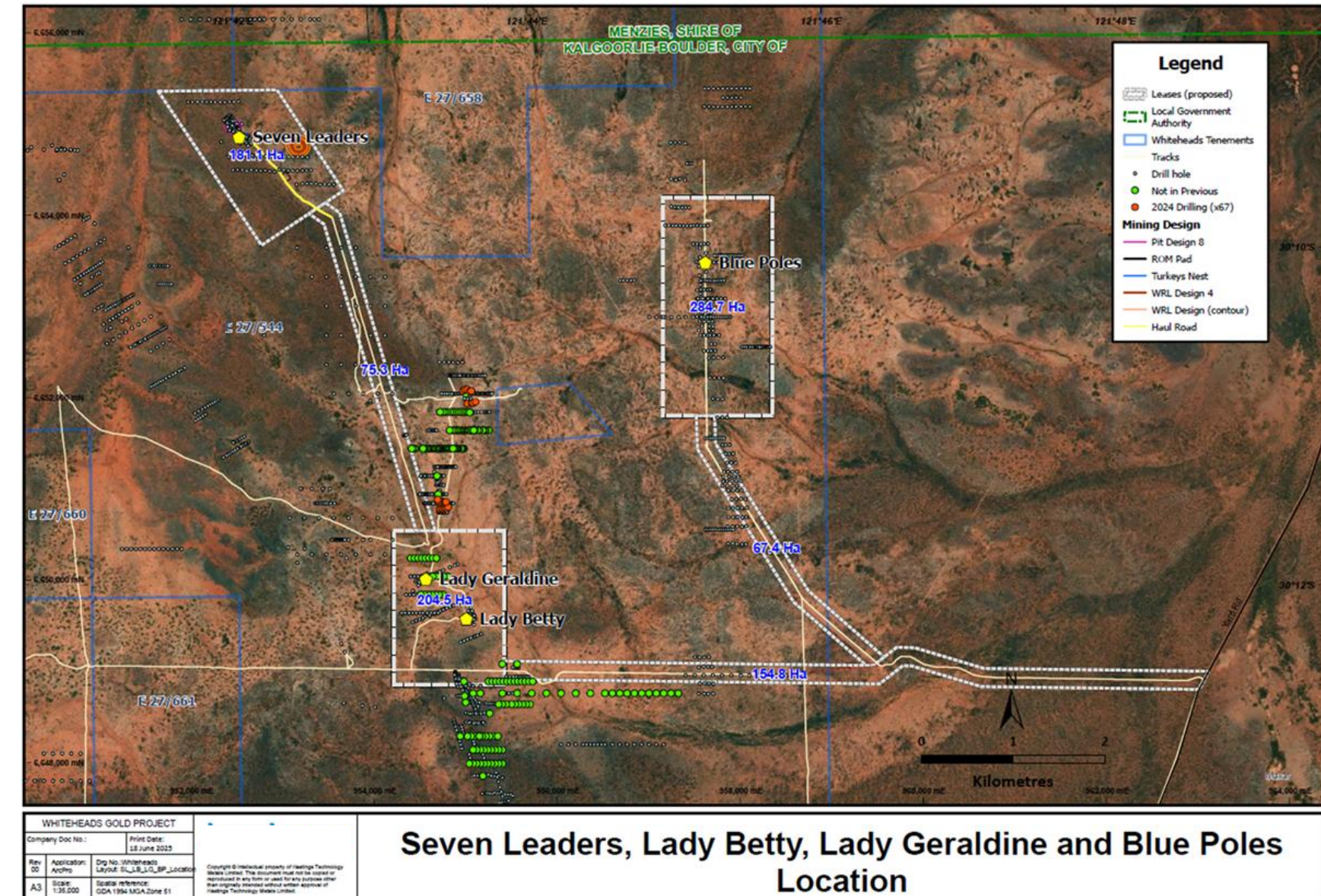
- Most advanced prospect
- Outcrops at surface
- Structurally controlled mineralization drilled from near surface to approx. 100m below surface
- Maiden JORC 2012 MRE of 138,000t @ 1.4 g/t for 6,300oz (6,200oz Indicated, 100oz Inferred)⁵ following confirmatory drilling conducted by HAS in late 2025
- Mining – late Q3 → Q4 2026

Blue Poles

- Under 25m of cover
- Discovered by GBR in 2020³
- Broad, plunging cigar shaped shoot of gold mineralization up to 45m wide over a strike extent of ~1km⁴

Lady Betty

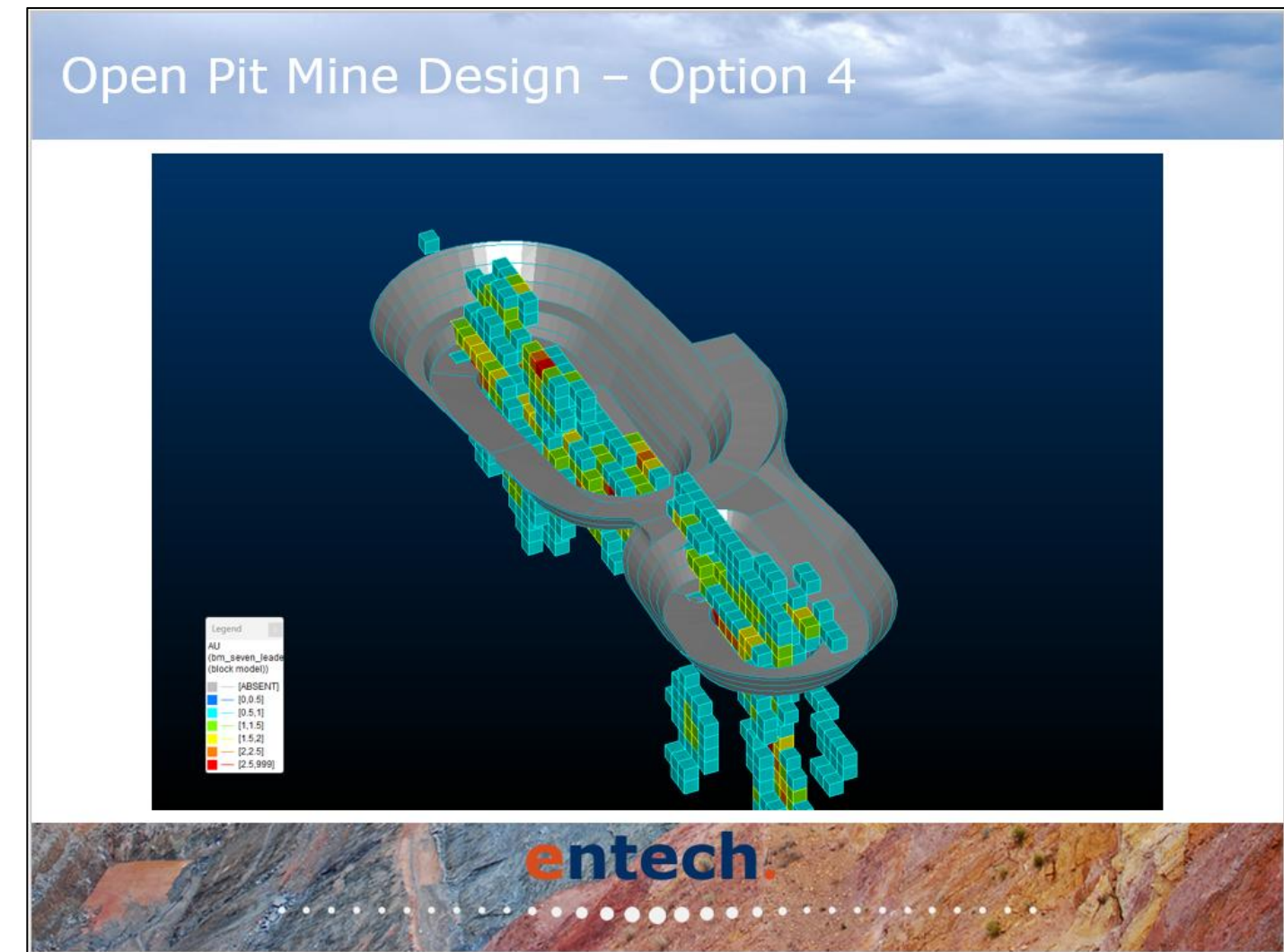
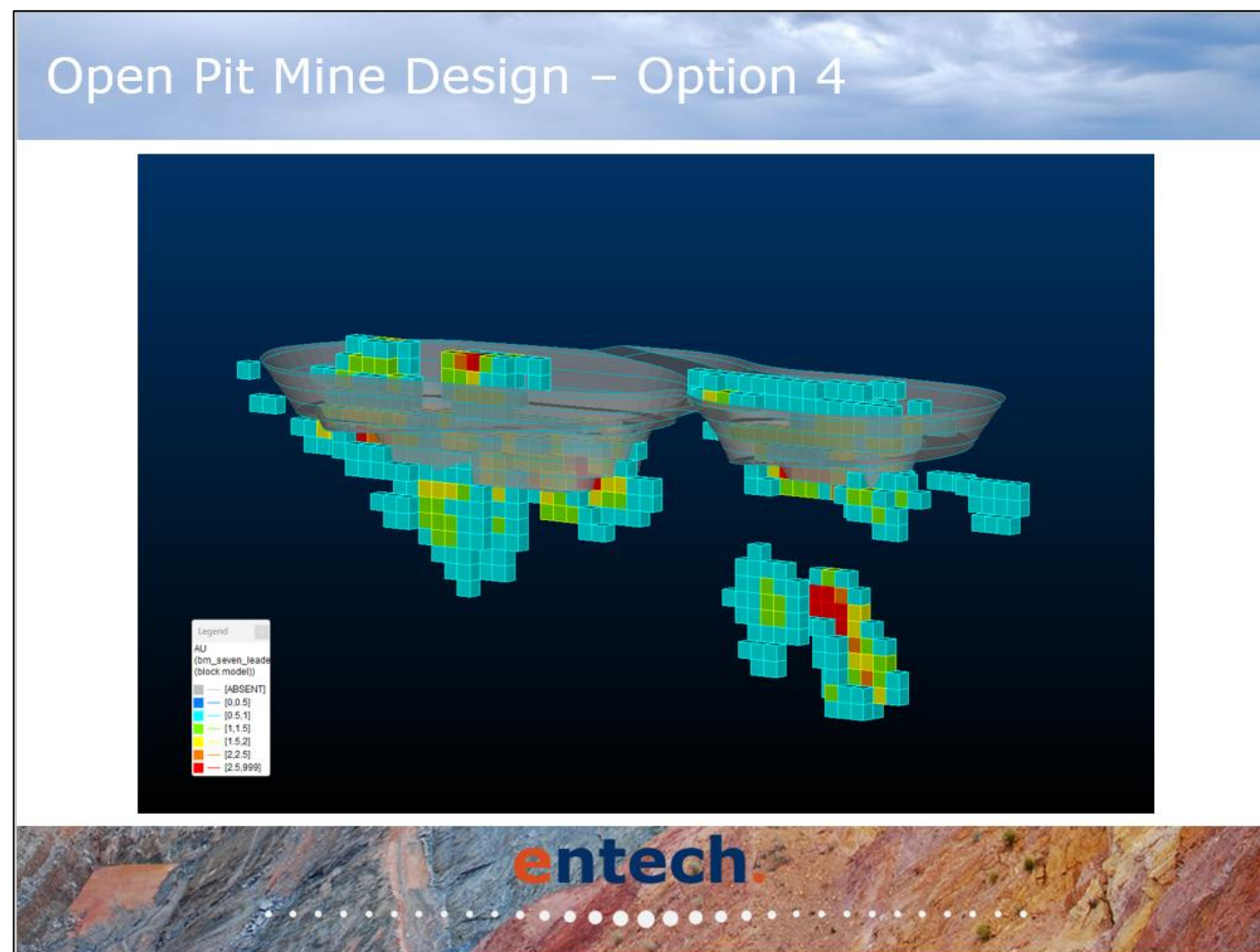
- Opportunity to add high-grade ore
- Historically a high-grade gold mine that ceased production in 1950
- Drilled prior to GBR ownership with high grade results¹
- Further drilling by GBR in 2019 with high-grade results reported³



1. Refer GBR ASX Release 30 August 2019 "Acquisition of Whiteheads Gold Project near Kalgoorlie" 2. Refer GBR ASX Release 11 December 2019 "More high-grade results highlight potential of the Whiteheads gold corridor near Kalgoorlie".
3. Refer GBR ASX Release 10 August 2020 "Strong gold hits in first air-core program at Whiteheads. 4. Refer GBR ASX Release 13 August 2020 "New results extend Blue Poles gold discovery to over 600m" and GBR ASX Release dated 13 November 2020 "Blue Poles Extended to over 1km strike" 5. MBK ASX Release 15 Dec 2025 "Maiden Gold Resource for Seven Leaders"

Seven Leaders – work in progress

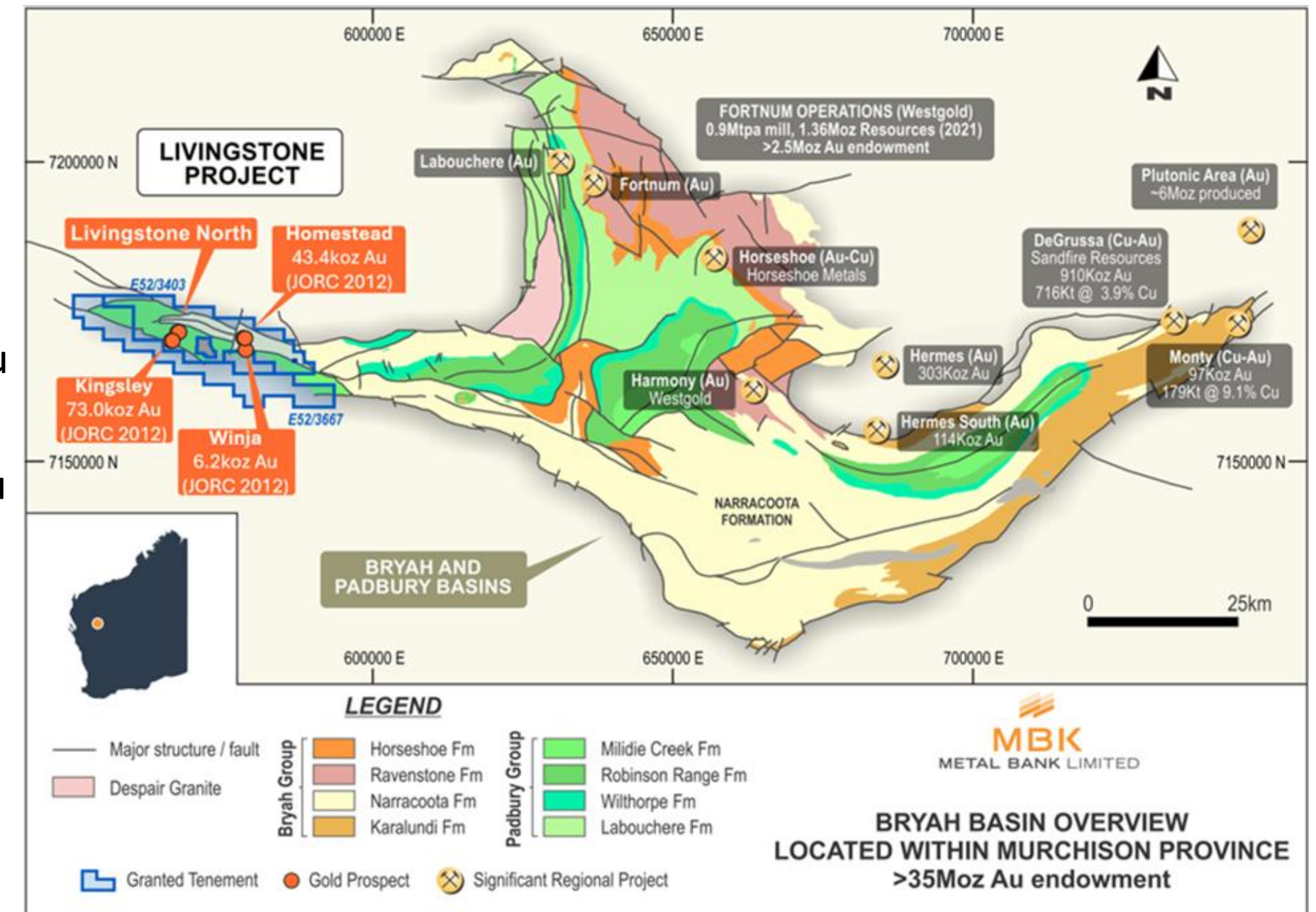
- Mine Lease application
- Mine design optimisation – ongoing work on Option 4 to maximise gold recovery
- Mining Contractor consultation & mine optimisation
- Mining Proposal
- Native Title – well progressed



Existing Resources, multiple prospects, potential for significant expansion

March 2025 Resource Upgrade¹

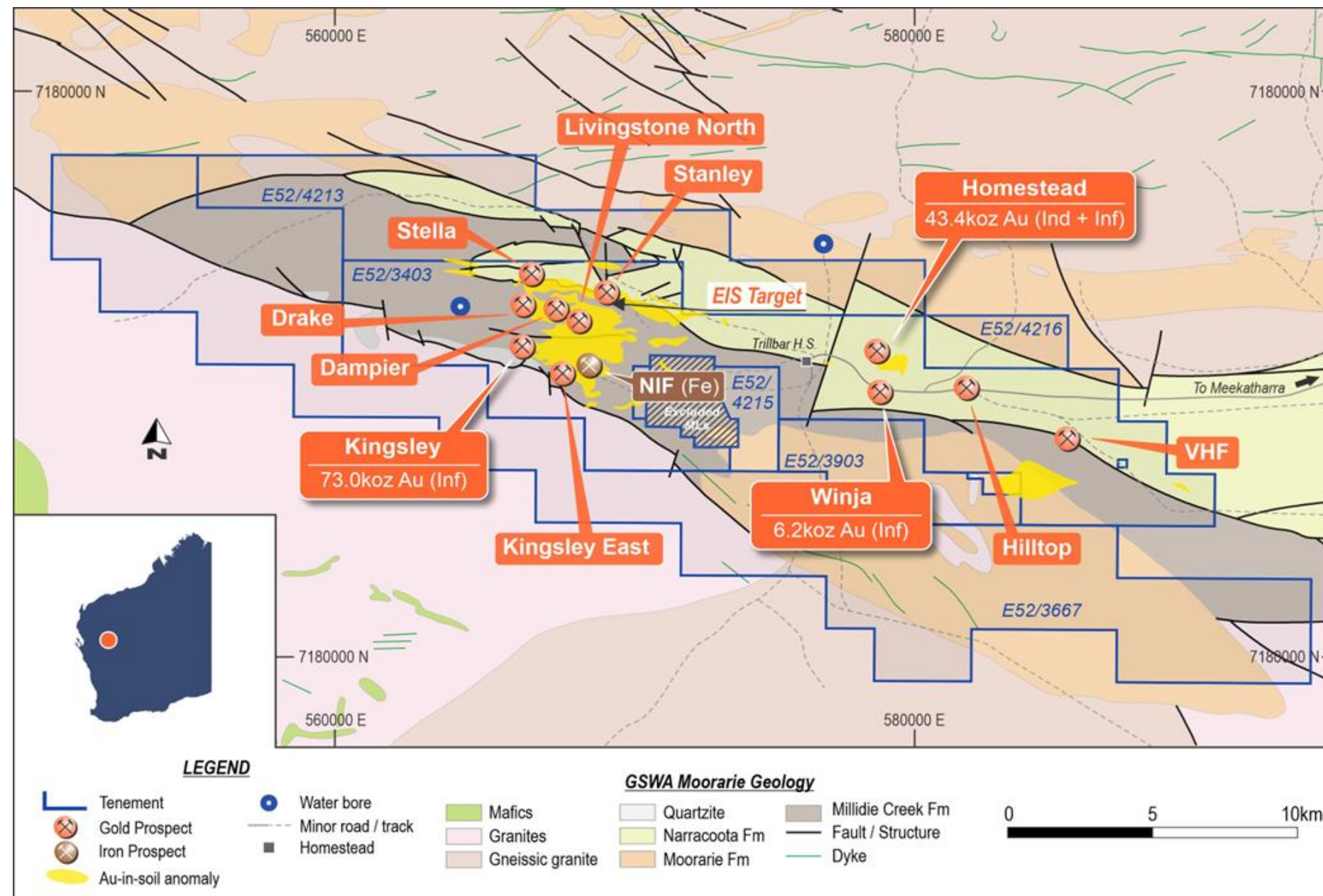
- 73% increase in Livingstone global gold resource to 2.81Mt @ 1.36g/t Au for 122.6koz Au
 - Kingsley – 139% increase in Au oz to 1.68Mt @ 1.35g/t Au for 73.0koz Au
 - Homestead – 8% increase in Au oz to 1.00Mt @ 1.35g/t Au for 43.4koz Au
 - Winja - maiden JORC 2012 resource of 125Kt @ 1.53g/t Au for 6.2koz Au
- Exploration Targets
 - Exploration Target* at Kingsley East of 290–400Kt @ 1.8–2.0g/t Au for 16.8k to 25.7koz Au²
 - plus numerous other high grade drill intersections on other targets, including results up to 4m @ 6.26g/t Au at the Livingstone North prospect³



*It should be noted that the potential quantity and grade of the Exploration Target is conceptual in nature and there is insufficient drilling information to estimate a Mineral Resource over the Exploration Target area and it is uncertain if further exploration will result in the estimation of a Mineral Resource over this area. The Exploration Target is located along strike to the East of the existing Inferred Mineral Resource at Kingsley and has been subject to limited RC drilling which provides an indication of volume and grade of mineralisation. It is supported by the extrapolation of the Inferred Mineral Resource at Kingsley, the existing interpretation of continuity of host geology, consistent strike of structural fabric supported by geophysics, significant soil geochemistry anomalism and previous drill results. For further details refer to MBK ASX Release 18 January 2022 "Kingsley Deposit Maiden Mineral Resource Estimate and updated Exploration Target".

1. MBK ASX Release 17 March 2025 "MBK Delivers Significant Increase to Livingstone Au Resource".
 2. MBK ASX Release 18 January 2022 "Kingsley deposit Maiden Mineral Resource Estimate and updated Exploration Target".
 3. MBK ASX Release 24 November 2022 "Shallow High Grade Gold results at Livingstone North Prospect".

Existing Resources, multiple prospects, potential for significant expansion



The new resource and modelling work has also identified numerous gold targets over more than 40km of strike length, with limited drill testing or which remain untested.

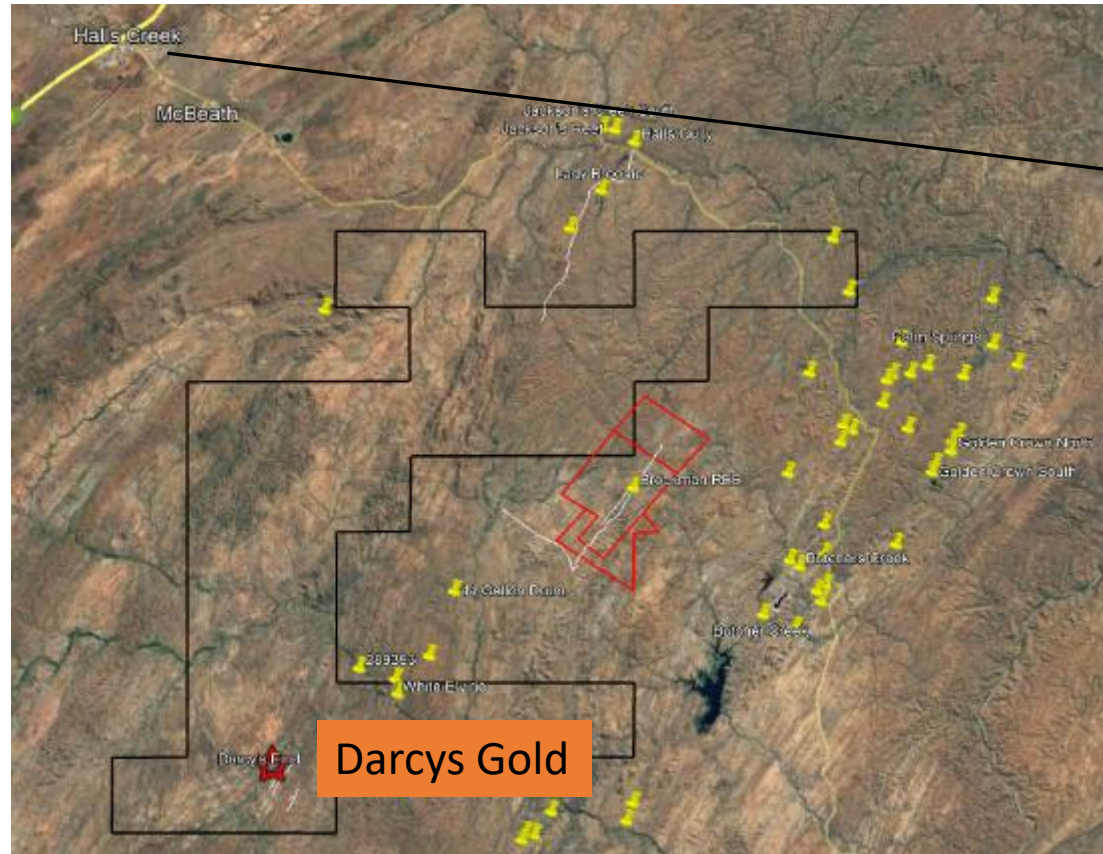
These gold targets include:

- Livingstone North – an extensive strong and poorly tested Au in soil target with encouraging drilling intersections
- Dampier and Drake (west along strike of Livingstone North)
- Hilltop and VHF, located in the eastern part of the project
- A broad elongate structural/contact-related gold anomaly to the north of Livingstone North including the Stanley and Stella prospects, and
- Other unnamed greenfield gold-in-soil anomalies/targets
- Significant drill intercepts outside the MRE include:
 - Kingsley East – 4m @ 8.14g/t Au and 9m @ 3.40g/t Au¹
 - Stanley – 5m @ 2.76g/t Au and 2m @ 4.34g/t Au²
 - Livingstone – 7m @ 3.91g/t Au and 4m @ 6.26g/t Au³

Darcy's and Ark Gold Tenements

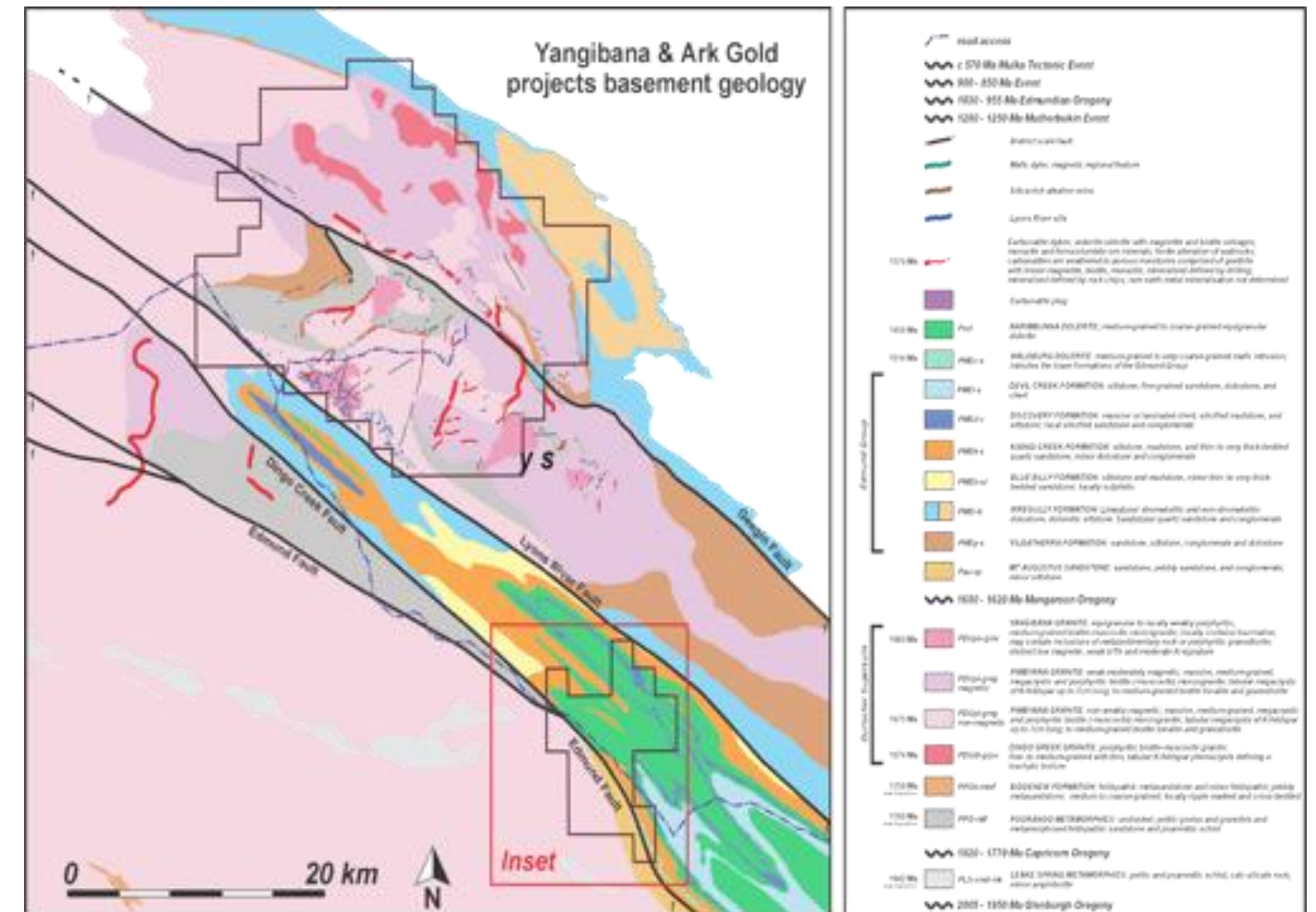
Darcys

Darcys Gold Project is 16 km S-SW of the HAS Brockman Project site and is part of a highly enriched regional geological gold setting and gold mining area of Halls Creek. No exploration has occurred since 1987. Located adjacent to the Nicolsons Gold Mine and the Butcher's Creek Au project (5.23Mt @ 1.91g/t Au for 321koz Au)¹ held by WIN Metals (ASX:WIN) located several kms from Darcys



Ark

Ark Gold Project is 50 km SE from HAS' Yangibana Project site and is part of a highly enriched regional geological setting in Western Australia's Gascoyne region. Nearby projects include Benz Mining Corp's (ASX:BNZ) Glenburgh Gold Project²



1885-96

Christmas Day 1885, Charlie Hall found a 28 Oz (~1kg) nugget. Reportedly 10,000 men rushed to what is now Halls Creek. By the end of 1886, the "rush" had ended.

1941-1943 James Darcy

Darcys Mine².

1987 Auridiam Consolidated NL

High gold values are locally present in small shear zones and quartz veins, in a zone of chlorite schist and meta-basalt, some 3000m long and up to 100 metres wide.

2025 -

Situated close to Butchers Creek Mine.
Data review and soil sampling.

1974-75 Newmont

Surface channel sampling, RC drilling at McCarthys mine.

¹ Hastings (2024)

1984-1985 BHP

Geological mapping, stream sediment sampling.

This work assists in determining the next phase of systematic exploration.

2002-2013 Eastern Goldfields

Geophysical processing of data in the public domain, desktop targeting, geological reconnaissance and non-grid soil sampling.

2025 -

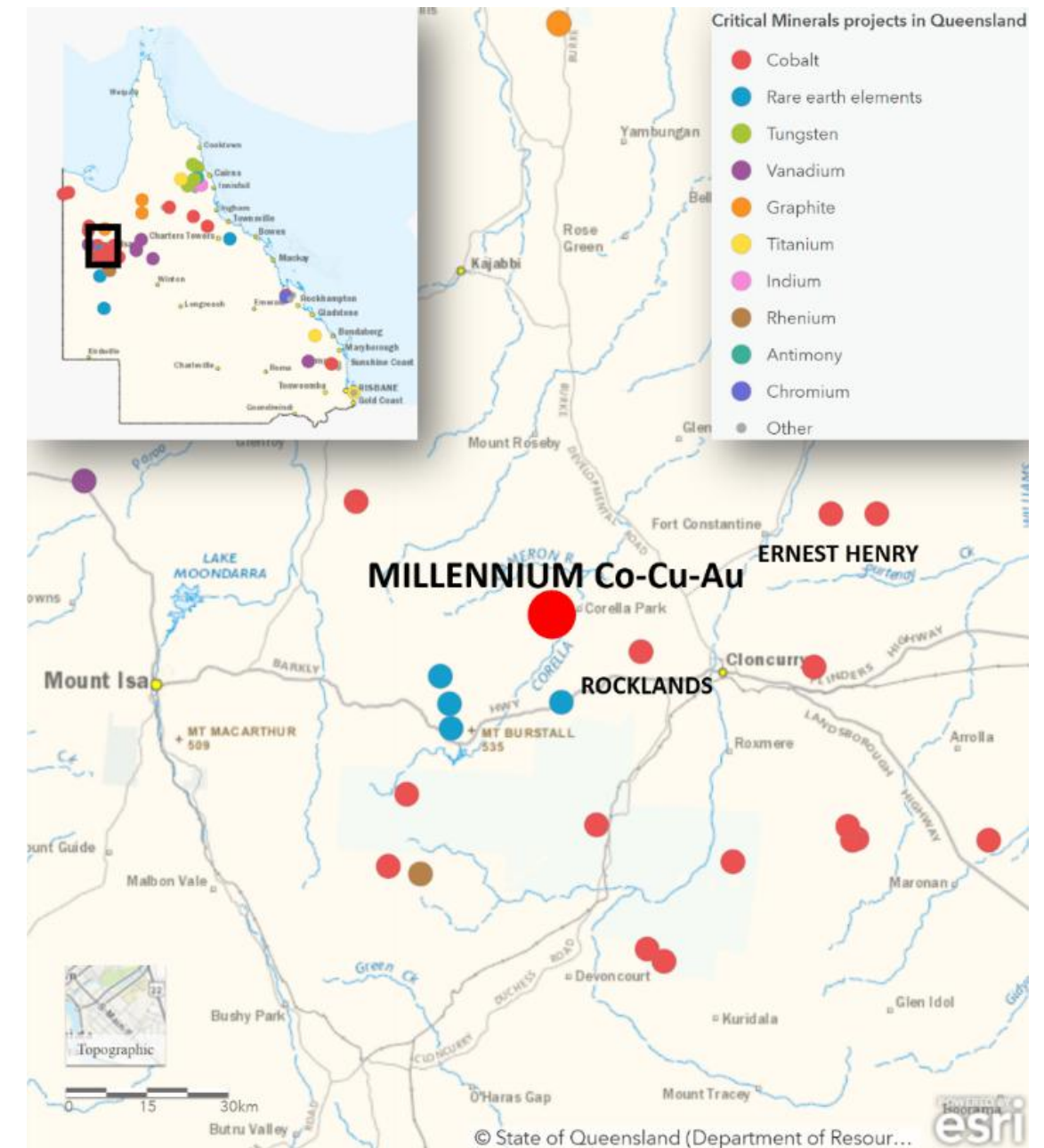
Data review and soil sampling

1. Refer WIN ASX release dated 16 April 2025 "WIN advances Butchers Creek towards development following Resource Update"
2. Refer Mines Dept of WA 1954 "List of Cancelled Gold Mining Leases that have Produced Gold".
Refer BNZ ASX Release dated 3 April 2025 "Benz Delivers a new high grade gold discovery at Glenburgh"

Mt Isa Inlier – World Class Minerals Province – Major Projects

Located within the Mt Isa-Cloncurry copper region of NW Queensland ~19km from the Rocklands copper-cobalt processing facility

- Near term high-grade copper & cobalt resource on granted mining leases
- Updated JORC 2012 Inferred Resource of 8.4Mt @ 1.23% CuEq* across 5 granted Mining Leases with significant potential for expansion
- Bulk of the deposit is open pit-able and remains open along strike and at depth
- Recent drilling and review of previous drilling by MBK and previous explorers identifies high grade graphite extending over 2km of strike¹
- April 2025 granted \$250k as part of the Queensland Government’s critical minerals Collaborative Exploration Initiative program to investigate graphite potential²
- Four hole diamond program completed prior to Xmas 2025
 - assays in progress
- MBK earn-in to 80% (Element Minerals)
 - Earn in expenditure expected to be completed in first half 2026



*The Company confirms that it is not aware of any new information or data that materially affects the Millennium Mineral Resource statement as set out in the MBK ASX announcement dated 21 March 2023 “Millennium delivers substantial Resource increase”, a summary of which is set out in Appendix 1. All material assumptions and technical parameters underpinning the estimates, including the Copper Equivalent calculations continue to apply and have not materially changed and the Company is of the view that all elements continue to have a reasonable potential to be recovered and sold.

Millennium Project – graphite and the “Gap Zone”

Potential for significant upside

- Demand driven by electrification
- Move toward fine fraction graphite for battery anodes and lubes
- Graphite sits in the HW and within the Cu/Co pit shell – “free mining”
- Over 2kms of strike
- Relatively easy to recover graphite with a dedicated flotation circuit.

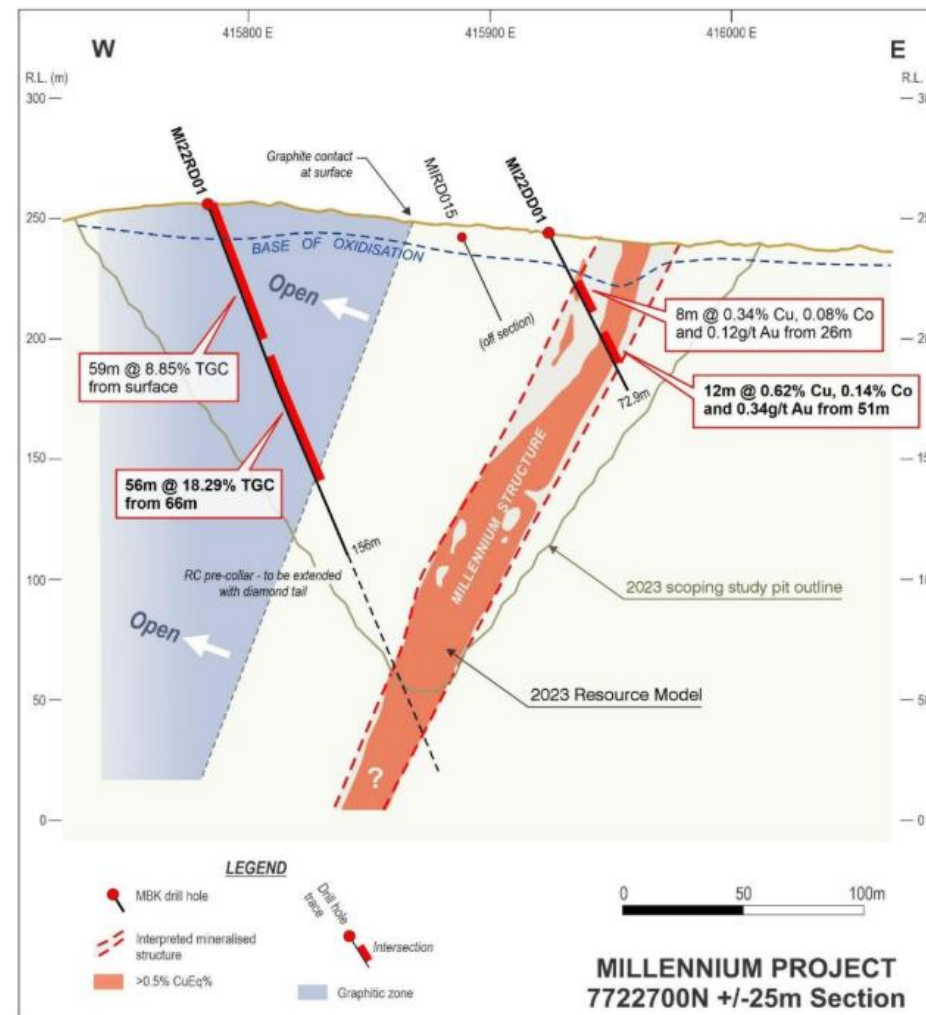
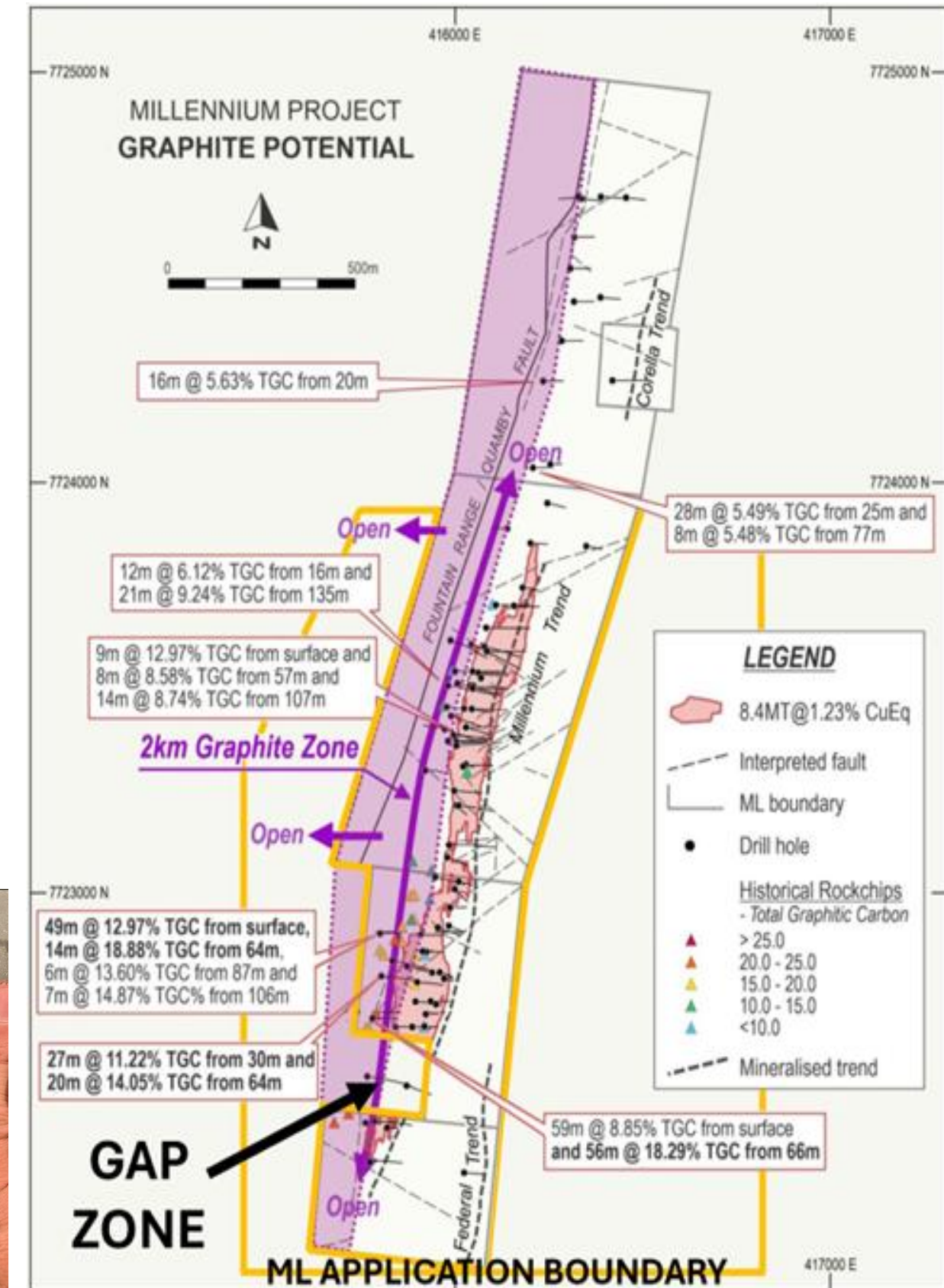


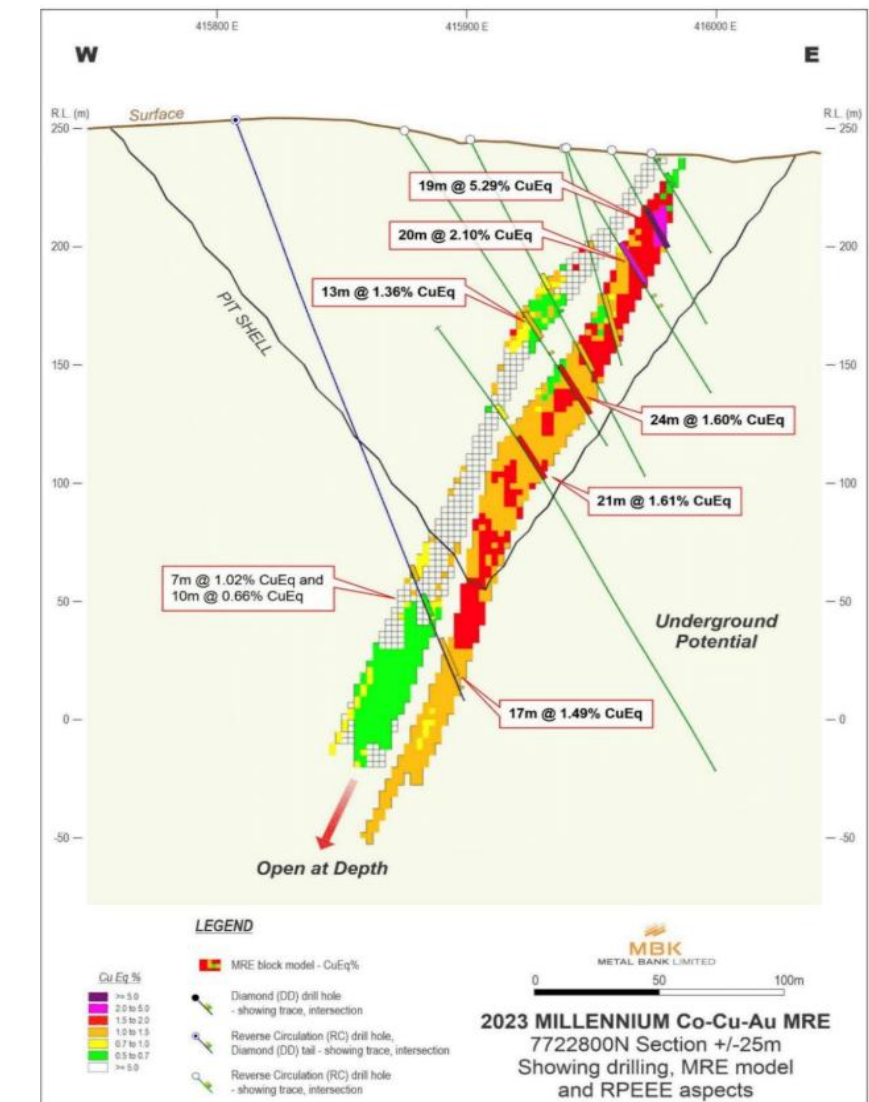
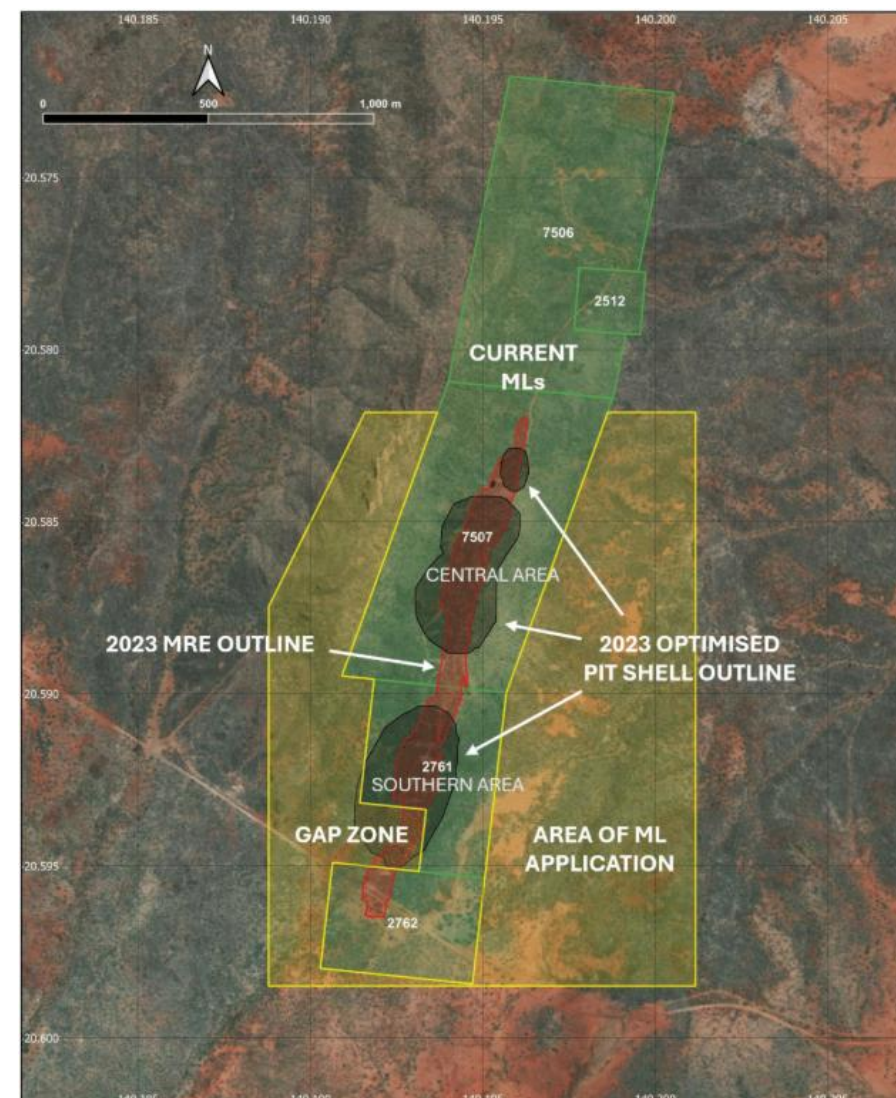
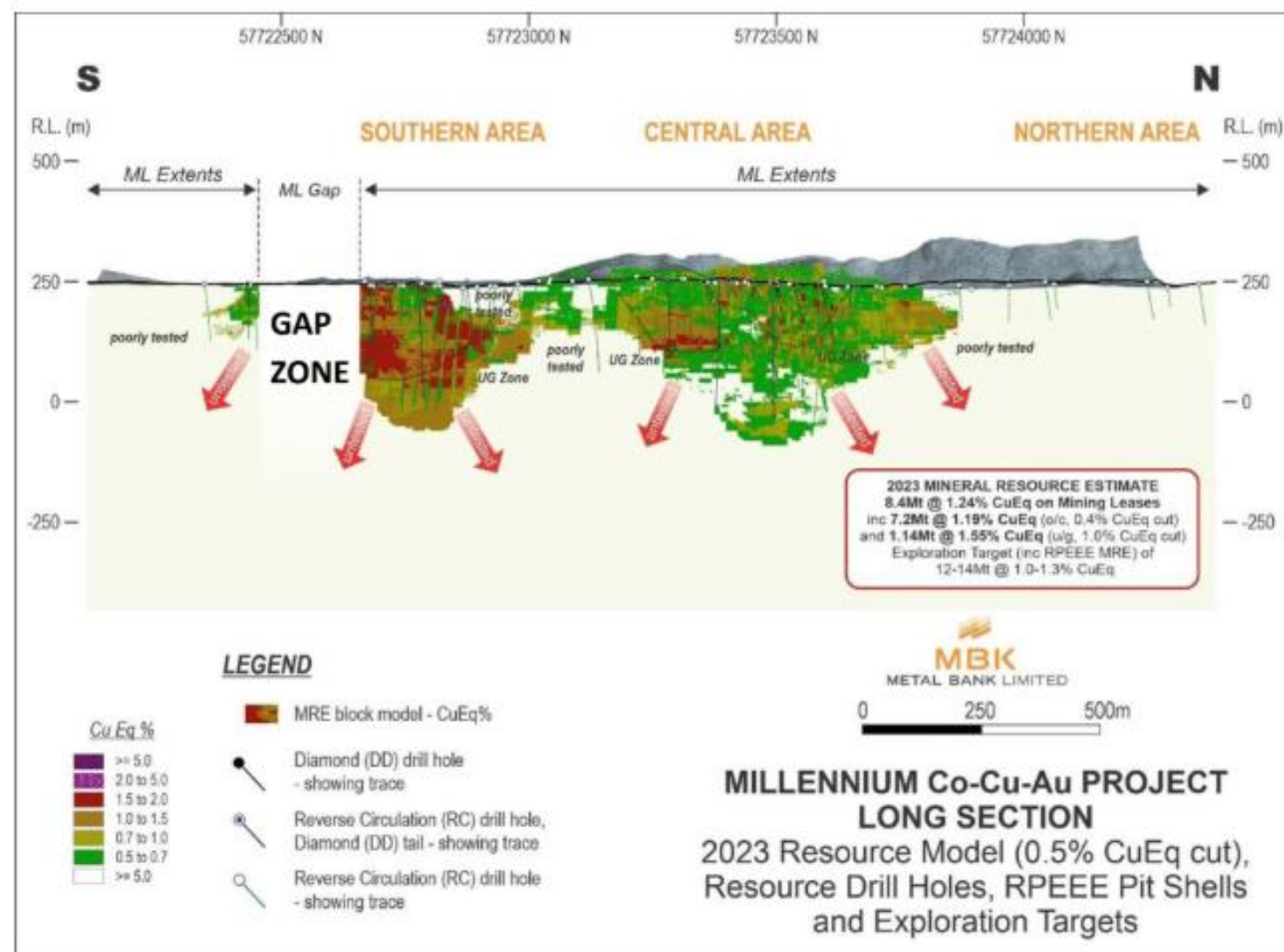
Figure 11: 7722700N simplified cross-section showing hanging wall graphite development and relationship to Co-Cu-Au mineralisation (GDA94256)



Millennium Project – graphite and the “Gap Zone”

Potential for significant upside

- The Gap Zone – tenement previously held by Harmony and now released
- MBK has applied for a ML to consolidate the land holding
- Potential to add significant value to the Project
- Increasing the size of the pit into the “Gap Zone”
- Potential to increase exposure to graphite mineralisation



Appendix 1 – Millennium Mineral Resource Estimate – Material Factors



CLASSIFICATION	JORC 2012 Inferred Resource
PROJECT	Millennium Co-Cu-Au Project, NW QLD
GLOBAL TONNES AND GRADE	8.4Mt @ 0.09% Co, 0.29% Cu, 0.12 g/t Au and 0.72g/t Ag for 1.23% CuEq%
CUT-OFF GRADE	0.4% CuEq O/C, 1.00% CuEq U/G)
CuEq% CALCULATION	CuEq = Cu% +(Co% x 9.16) + (Au g/t x 0.678) using long term metal prices of Cu: US\$3.50/lb (\$7716/t); Co: US\$32.00/lb (\$70 547.84/t); Au: US\$1900/oz; Cu recovery=95.1%; Co recovery=95.3%; Au recovery=81.4%; Cu payability=80%; Co payability=80%; Au payability=80%
OVERVIEW	Co-dominant (reported in CuEq%) anastomosing sulphide-quartz-carbonate vein-shear mineralisation in metasedimentary to metavolcanic host. Mineral Resource extends NNE over >1550m and >240m depth in the Southern and Central Areas within a mineralised system of >2500m strike and open depth extents
DATA AND SPACING	67 (42 RC, 25 DD) drill holes for 9 400.1m within resource extents completed between 2013-2022. RTK-DGPS survey pickup, downhole surveys at nominal 30m or better spacing. Drilling at a nominal 50m x 50-100m pierce points over 1550m strike and to ~240m depth below surface. Ground-based LiDAR topographic control.
DRILLING TECHNIQUES	4.5" (CYU, 2016) to 5.25-5.5" RC hammer (HMX/GEMC/MBK, 2018-2022), HQ and NQ DD core (HMX/GEMC, 2018), PQ and HQ DD core (MBK, 2021-22). Excellent recovery overall with exception of several minor cavities and fault zones in RC drilling.
SAMPLING TECHNIQUES	RC samples collected via rig cyclone to bulk bag and a ~1:8 split. 1m split sampling by CYU and HMX, 1m sampling in zones of alteration, structure or mineralisation by HMX and MBK and up to 5m riffle-composite splits in unmineralised intervals. DD core 1/2 core split via diamond saw, PQ 1/4 core split. Mineralisation apexed where possible for representative sampling. Sampling considered industry standard for mineralisation style.
ANALYSIS TECHNIQUES	Au by 30g or 50g fire assay Au-AA26 and multi-element work by aqua regia or 4 acid digest ICP-AES or ICP-MS (ME-OG as required) after bulk sample crushing for a nominal 3kg or 1kg material pulverisation. Industry standard sampling and analysis techniques considered appropriate and effective for mineralisation style.
QA/QC	Certified QA/QC material at nominal 1:20 or better using known blanks, standards, field and lab split duplicates. No notable issues identified, no notable issues identified in internal laboratory QA/QC. Check assays via Intertek conducted with only minor Au nugget effect noted in two samples. Additional QA/QC and test work via lab XRF and pXRF conducted. Field visits undertaken by Kangari Consulting in 2019 and MBK 2021-2022 confirming geology, structure, mineralisation and other features consistent with descriptions. No twin holes conducted to date.
RESOURCE ESTIMATION TECHNIQUES	In-house data compilation and validation with review and wireframe update of 2016 Mineral Resource. Four mineralisation wireframes created/edited in Micromine then revised in Datamine. Third party QA/QC review. Initial 2023 MRE modelling and estimation work by Haren Consulting WA (after 2016 MRE), and formal 2023 MRE by Cube Consulting WA with consideration for RPEEE. Estimates were completed for Co, Cu, Au and Ag using Vulcan software into 1m composites using best fit method, outlier analysis, capping, subdomain data by estimation of categorical indicators of high grade and low grade domains within mineralisation with spatial continuity analysis via Snowden Supervisor then grade estimation process completed using Vulcan via Ordinary Kriging (OK) for all variables. Interpolation parameters selected based on kriging neighbourhood analysis with composite minimum n=6, maximum n=16. Octant-based search using maximum of four samples. Blocks were estimated in a two-pass strategy with the second pass search set to approximately 1.5 times first pass search and removed the octant restriction, with all other parameters remaining the same. Resultant block model cell sizes of 5 m (X) x 25 m (Y) x 10 m (Z) with sub-celling of 2.5 m (X) x 2.5 m (Y) x 2.5 m (Z). Grades were estimated into the parent cells. Hard boundary techniques were employed between domains and block model validated using a combination of visual and statistical techniques including global statistics comparisons and trend plots.
BULK DENSITY	60 RC samples (44 in resource) submitted to ALS in 2016 returned average SG values of 2.53 (oxide), 2.63 (transitional) and 2.68 (fresh). 470 subsequent DD core samples returned an average SG of 2.62. A nominal 20m oxide depth and 20-40m transitional zone depth has been applied.
METALLURGICAL PARAMETERS	Preliminary metallurgical testing by ALS Adelaide in 2018 on two composite ¼ core samples (a high grade and low grade) for concentrate production via rougher flotation returned recoveries of 95.1% Cu, 95.4% Co and 81.4% Au and 91.3% Cu, 91.7% Co and 77.9% Au respectively. Cobalt Blue testwork in 2019 for gravity and Knelson concentrate upgrades and treatment via proprietary process commenced but not completed.
MINING PARAMETERS	Open cut mining is envisaged with ~86% of the 2023 Resource deemed within open cut parameters via application of RPEEE. Underground mining potential is defined by RPEEE parameters using a 1.00% CuEq cut-off to the Resource at depth and for high grade Co and Cu zones below reasonable open cut pit design.
MODIFYING FACTORS	No modifying factors were applied.



THANK YOU

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