

CLEANSING NOTICE

Breakthrough Minerals Limited (ASX: **BTM**) (“**Breakthrough**” or “the **Company**”) has issued 53,333,333 fully paid ordinary shares (“**New Shares**”) to new and existing institutional and sophisticated investors as part of a Share Placement, as approved by Shareholders at the Company’s General Meeting held 12 December 2025. The New Shares have been issued at a price of \$0.15 per New Share. Please refer to the Notice of Meeting lodged with the ASX on 13 November 2025 for further details.

The New Shares issued pursuant to this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (“**Corporations Act**”).

Please refer to the accompanying Appendix 2A which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) The Company, on 2 February 2026, issued 53,333,333 fully paid ordinary shares, as detailed in the Notice of Meeting lodged with the ASX on 13 November 2025;
- b) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- d) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

—ENDS—

This announcement has been produced by the Company's published continuous disclosure policy and approved by the Board.