

F.F.I. Holdings Ltd

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PROFIT GUIDANCE FOR THE HALF YEAR ENDED 31 DECEMBER 2025

F.F.I. Holdings Ltd. (the Company) wishes to advise that based on unaudited draft financial reports and other management information, the Company expects to report a net profit before tax of approximately \$2.29 million for the half year ended 31st December 2025. The net profit before tax for the previous corresponding period was \$2.61 million.

The reduction in expected half year profit primarily reflects the one-off costs associated with securing a new lease of one of the Company's investment properties during the half year as previously advised to ASX. After a vacancy period of approximately two months following the expiration of a previous lease, the property was leased to another party for a 10-year period with a commencing lease income of \$0.938 million (previously \$1.28 million) per annum.

The Company's food operations continue to perform satisfactorily.

The Company expects to release the audit reviewed financial statements for the half year on or about 19th February 2026.

This announcement has been authorised for release by the board.

Contacts - For more information, please contact:

Brett Matthews

Chief Executive Officer

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About F.F.I. Holdings Ltd.

F.F.I. Holdings Ltd is a Western Australian based investment and operating company focused on generating sustainable, long-term shareholder value through two core pillars: food manufacturing and property investment.

- The food manufacturing, processing and packing operations cover a diverse range of products including chocolate, cake toppings and confectionery products, bakers' jams and fruit fillings, snack foods and contract packing.
- The property investment portfolio is strategically located in the rapidly developing Cockburn Central industrial area in Western Australia.

This dual-sector strategy provides balance and security, allowing the Company to capitalise on market opportunities while mitigating risk.

Through active management, targeted development and careful capital management, the Company aims to deliver consistent income and capital appreciation for shareholders.

2 February 2026