



January 29, 2026

The Company Secretary
DigitalX Limited
GPO Box 5193
Sydney NSW 2000

Via ASX Online

Dear Sir/Madam,

Late Lodgement of Substantial Holding Notice

I am writing on behalf of Parafi Digital Opportunities LP (**Shareholder**), a substantial holder of DigitalX Limited (ASX: DCC) (**DigitalX** or **Company**), to provide an explanation for the late lodgement of the Shareholder's substantial holding notice pursuant to section 671B of the Corporations Act 2001 (Cth).

Background

The Shareholder currently holds approximately 6.9% of the total issued shares in the Company. These shares were acquired by way of issue pursuant to a subscription agreement entered into between the Shareholder and the Company, which DigitalX Limited announced to ASX on 8 July 2025. The Shareholder notes therefore that its acquisition of the shares in the Company has been public knowledge since the acquisition.

Reason for Late Lodgement

The timing of this lodging was due to an administrative delay within our US-based procedures regarding Australian regulatory filing obligations. This has since been remedied.

The Shareholder acknowledges its obligation under section 671B of the Corporations Act to lodge a substantial holding notice within two business days of becoming aware of the relevant change in holding. The Shareholder sincerely regrets this oversight and has now implemented enhanced compliance procedures to ensure timely lodgement of all future notices.

The required substantial holding notice is being lodged concurrently with this letter.

Yours faithfully,

DocuSigned by:

Adrian Uberto

C98E90E321FA448...

Adrian Uberto

Chief Operating Officer

For and on behalf of Parafi Digital Opportunities LP

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company/registered scheme/notified foreign passport fund name

DigitalX Limited

ACN/ARSN/APFRN
NFPFRN (if applicable)

009 575 035

1. Details of substantial holder (1)

Name ParaFi Digital Opportunities LP (a Delaware Limited Partnership)
ACN/ARSN/APFRN (if applicable)
NFPFRN (if applicable)

The holder became a substantial holder on 11/07/2025

2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	102,939,711	102,939,711	6.90%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ParaFi Digital Opportunities LP	Legal and beneficial ownership	102,939,711 fully paid ordinary shares
ParaFi Digital Holdings LLC (a Delaware limited liability company)	General partner of ParaFi Digital Opportunities LP with powers of management	102,939,711 fully paid ordinary shares
ParaFi Capital LP (a Delaware limited partnership)	Investment manager and controller of ParaFi Digital Opportunities LP	102,939,711 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ParaFi Digital Opportunities LP	ParaFi Digital Opportunities LP	N/A	102,939,711 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ParaFi Digital Opportunities LP	11/07/2025	\$7,617,539		102,939,711 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

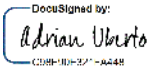
Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
ParaFi Digital Holdings LLC	General partner of the substantial holder with powers of management.
ParaFi Capital LP	Investment manager and controller of the substantial holder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All parties named in paragraph 3	500 West Putnam Avenue, Suite 400, Greenwich, Connecticut, United States

Signature

print name Adrian Uberto capacity Chief Operating Officer
 sign here  Date 1/28/2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, money and otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



January 26, 2026

To Whom It May Concern:

The attached is a true copy of the Placement Confirmation Letter dated July 6, 2025 between DigitalX Limited and ParaFi Digital Opportunities LP.

Regards,

DocuSigned by:

Adrian Ubero

098F9073217A448
Adrian Ubero

Partner, Chief Operating Officer
ParaFi Capital LP



6 July 2025

Private & Confidential

By Email: josh.s@parafi.com, Ajay.s@parafi.com

IMPORTANT!
PLEASE RETURN THE PLACEMENT
CONFIRMATION ADVICE TO 009 575 035
BY MONDAY 9:00 AM AEST 7TH JULY 2025

Dear Investor

PLACEMENT CONFIRMATION LETTER – DIGITALX LIMITED

DigitalX Limited (ACN 009 575 035) (**DigitalX** or **Company**) is a company under the laws of the Commonwealth of Australia and listed on the Australian Securities Exchange (**ASX**), is a company that has been involved in the acquisition, storage and usage of digital assets since 2014.

DigitalX is proposing to undertake a private placement of new fully paid ordinary shares (**Shares**) of the Company on the terms set out in this letter (**Placement**) to investors in the United States.

Your delivery of the signed and completed Confirmation Advice attached to this letter affirms your acceptance of the terms set forth in this letter to subscribe for Shares and gives rise to a binding and irrevocable agreement by you to subscribe for and acquire the number of Shares specified in the Placement Confirmation Advice and in the table in Section 1 below and pay the application monies in accordance with the settlement instructions set out in this letter.

The Company is executing and delivering this Placement with you in reliance upon an exemption from registration afforded by Section 4(a)(2) of the Securities Act of 1933, as amended (the **US Securities Act**), and Rule 506 of Regulation D (**Regulation D**) promulgated thereunder by the United States Securities and Exchange Commission (the **SEC**).

The information in this letter is confidential and is subject to any confidentiality obligations you have agreed with the Company.

1. PLACEMENT OFFER

On the terms and conditions set forth herein, we are pleased to offer you an allocation of Shares (**Allocation**), as detailed in the table below.

Applicant or 'you': ParaFi Capital LP

ISSUE PRICE	QUANTITY (Shares)	SUBSCRIPTION AMOUNT (AUD\$)	SUBSCRIPTION AMOUNT (US\$)*
AUD\$0.074	102,939,711	AUD\$7,617,539	*US\$5,000,000

* This price is based on an Australian Dollar to US Dollar exchange rate of AUD\$1.00:USD\$0.65638. Please note that DigitalX Shares trade in Australian Dollars.

Where the Company agrees with you, in writing, to accept payment via the transfer of digital assets, the value of those digital assets must equal the Australian Dollar value referred to in this Placement Confirmation Letter for your Firm Allocation when those digital assets are converted into Australian Dollars.

By signing and returning the attached Confirmation Advice you are confirming your irrevocable agreement to apply for the allotment of Placement Shares set out above on the terms set out in this letter without the need for any separate instrument of application by you.

Upon receipt of your signed Confirmation Advice, the Company agrees to allot and issue to you the number of Placement Shares set out above once the Company has received your payment.

Upon the allotment of Placement Shares to you, you:

- (a) accept the Placement Shares issued to you on the terms of the offer as set out in this letter;
- (b) agree to be bound by the Company's constitution and to be a member of the Company; and
- (c) authorise your name to be placed on the register of members of the Company as the legal owner of the Placement Shares issued to you.

By signing and returning the attached Confirmation Advice, you acknowledge that the Placement Shares have not been and will not be registered under the US Securities Act or the laws of any state or jurisdiction in the United States, and therefore you covenant and agree not to offer, sell, pledge, transfer or otherwise dispose of the Placement Shares except as permitted under the US Securities Act pursuant to registration or to an exemption from registration.

2. WARRANTS

Subject to approval of the Company's shareholders at an extraordinary general meeting to be held on or about August 2025, the Company is also intending to issue you with 1 new warrant for every 2 Placement Shares applied for and issued. The warrants will be exercisable into Shares at an exercise price of AUD\$0.15 per Share within the period that is 18 months from the date of issue of those warrants (**Warrants**). The Company intends to go to shareholders for approval of the terms and issue of the Warrants in mid-August 2025 in accordance with the indicative timetable.

3. OFFER PERSONAL

This offer of Placement Shares and the agreement documented in this Placement Confirmation Letter is personal to you and does not constitute an offer to any other person or to the public generally in Australia or anywhere else. You may not assign, transfer, or in any other manner, deal with your Firm Allocation of Placement Shares, or your rights or obligations under this Placement Confirmation Letter other than as set out below and in accordance with all relevant legal requirements.

4. SETTLEMENT OBLIGATIONS

At the Settlement Date (as defined in section 1), the Company must:

- (a) issue the Placement Shares to the Applicant;

- (b) cause the Applicant to be registered as the holder of the Placement Shares in the Company's Share register;
- (c) apply for and do all things reasonably necessary to ensure that the Placement Shares are quoted on ASX as soon as practicable;
- (d) as soon practicable following the Settlement Date, and in any event within five ASX-trading days after settlement, provide ASX with a written notice in relation to the Placement Shares in accordance with section 708A(5)(e)(i) of the *Australian Corporations Act 2001* (Cth) (**Corporations Act**) which complies with section 708A(6) of the Corporations Act; and
- (e) do all other things required by the ASX Listing Rules in connection with the Placement and the issue of the Placement Shares.

5. INDICATIVE TIMETABLE

The indicative timetable in respect of the Placement is as follows:

MILESTONE	DATE
Return of Confirmation Advice	Monday 9:00 am AEST 7th July 2025. (Return Date)
Return of Application form (attached as Annexure C) and funds for subscription monies for Placement Shares to the Company	Monday 9:00 am AEST 7th July 2025. (Return Date) Tuesday COB AEST Monies Wired
Allotment of Placement Shares	Within 10 business days of Announcement
Expected Trading of Placement Shares	Within 10 business days of Announcement
DigitalX Shareholder meeting to approve Warrants	Week commencing 11 August 2025
Issue of Warrants (subject to shareholder approval)	Week commencing 11 August 2025

Please note that the above timetable is indicative only and may change without consultation with you and, subject to the terms of this Placement Confirmation Letter, you are bound by the agreement to subscribe for Placement Shares notwithstanding any such changes to the timetable. All times above and throughout this Placement Confirmation Letter are references to Australian Eastern Standard Time (**AEST**).

6. TRADING IN PLACEMENT SHARES

The Company will apply to the Australian Securities Exchange (**ASX**) for the Placement Shares to be admitted to official quotation and they will rank pari passu in all respects with the existing listed ordinary shares of the Company. Please note that Market Participants (as defined in the ASX Operating Rules) cannot deal in the Placement Shares, either as principal or agent, until quotation is granted by the ASX in respect of the Placement Shares.

The National Guarantee Fund will not cover settlement of transactions in the Placement Shares before commencement of trading of the Placement Shares.

7. U.S AND OTHER JURISDICTIONS OFFERING RESTRICTIONS

The Placement Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the Securities Act), or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the Placement Shares may not be offered or sold, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) (U.S. Persons), except that the Company may offer and sell Placement Shares to persons outside the United States, to persons that are not U.S. Persons or acting for the account or benefit of U.S. Persons, in "offshore transactions" (as defined in Rule 902(h) under the Securities Act), pursuant to Regulation S under the Securities Act.

The Placement Shares may not be offered or sold in any other jurisdiction by means of this Placement Confirmation Letter or otherwise, except in accordance with the laws of that jurisdiction as may apply to the offer and sale of the Placement Shares.

8. REPRESENTATIONS, WARRANTIES AND AGREEMENTS BY INVESTORS

You represent, warrant and agree for the benefit of the Company and its affiliates, that as at the date of this Placement Confirmation Letter, the date you return the Confirmation Advice to the Company and as at the date of settlement of the Placement Shares that:

- (a) You acknowledge that as far as you are aware no formal offering memorandum, prospectus or other disclosure document has been or will be prepared, lodged with the Australian Securities Investments Commission (**ASIC**) or delivered to you in connection with the Placement or issue of Placement Shares under the Corporations Act or any other law or regulation of any jurisdiction.
- (b) You are lawfully permitted to enter into this Placement Confirmation Letter and to perform the obligations set out in this letter, in accordance with your constitution, the laws applicable in Australia and any other applicable laws of any jurisdiction.
- (c) You understand that the offer and sale of the Placement Shares has not been, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdiction of the United States. Therefore, you agree that you will not offer, sell, pledge, transfer or otherwise dispose of any Placement Shares in the United States or to a U.S. person (as defined in Regulation S under the US Securities Act) (i) unless and until the Placement Shares are registered under the Securities Act (which you acknowledge that the Company has no obligation to do or procure) or (ii) in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act or the securities laws of any state or other jurisdiction in the United States.
- (d) You agree that, in the future, if you or any other person for whose account or benefit you are acquiring the Placement Shares decides to sell or otherwise transfer any Placement Shares, you will only do so, and you will inform such other person that it may only do so, if the offer and sale of such Placement Shares are (i) registered under the US Securities Act (which you acknowledge that the Company has no obligation to do or procure); or (ii) made outside the United States in accordance with Regulation S under the US Securities Act. Notwithstanding the foregoing, you may sell Placement Shares in standard (regular way) brokered transactions on ASX if neither you nor the person acting

on your behalf knows, or has reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person in the United States.

- (e) You confirm that:
- (i) you are outside the United States and are not a "US person" (as defined in Regulation S under the US Securities Act) and are not acting for the account or benefit of a US person; or
 - (ii) You are in the United States and you are an accredited investor as defined in Rule 501 (a) of Regulation D.
- (f) You have not purchased or agreed to purchase the Placement Shares as a result of any "directed selling efforts" (within the meaning of Rule 902(c) of Regulation S under the Securities Act).
- (g) You confirm that you are a person to whom an offer under this Placement Confirmation Letter can lawfully be made under all Australian applicable laws and regulations, and to whom the Placement Shares can lawfully be issued under, and without causing the Company to breach, any or all Australian applicable laws and regulations, and without the need for any prospectus or other disclosure document or for any registration, lodgement or other formality under Australian law or the applicable laws in the jurisdiction in which you are situated.
- (h) You have made and relied upon your own independent assessment of the Company and have conducted your own investigations with respect to the Placement Shares and the Company including, without limitation, the particular tax consequences of purchasing, owning or disposing of the Placement Shares in light of your particular situation as well as any consequences arising under the laws of any other taxing jurisdiction.
- (i) You have such knowledge and experience in financial and business matters that you are capable of evaluating the merits and risk of a subscription for Placement Shares for yourself and each other person (if any) for whose accounts you are subscribing for any Placement Shares and you have determined that the Placement Shares are a suitable investment for yourself and each other person (if any) for whose accounts you are acquiring any Placement Shares, both in nature and the number of Placement Shares being acquired.
- (j) You and each other person (if any) for whose account you are acquiring any Placement Shares have the financial ability to bear the economic risks of the investment in the Placement Shares.
- (k) You acknowledge that this Placement Confirmation Letter does not constitute a securities recommendation or financial product advice with respect to securities and that the Company have not had regard to, and you have had regard to, your particular objectives, financial situation or needs.
- (l) You acknowledge that an investment in the Placement Shares involves risk and confirm that you have considered such risk in deciding to purchase the Placement Shares.

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- (m) You understand that there may be restrictions on resale of the Placement Shares within 12 months of issue if an exemption to disclosure does not apply or ceases to apply.
- (n) You are aware that publicly available information about the Company, its securities, the Placement and the use of proceeds can be obtained from ASIC and ASX (including ASX's website at <http://www.asx.com.au>), including the Company's 2024 Annual Report and half year report for the period ended 31 December 2024. You have had access to all information that you believe is necessary or appropriate in connection with your subscription for Placement Shares.
- (o) You acknowledge that no person is authorised to give any information or make an representations in respect of the Placement Shares and, if given or made, such information or representations will not be relied on as having been authorised by the Company, its affiliates or related bodies corporate or any other person, nor will any such person have any liability or responsibility for them.
- (p) You acknowledge and agree that and the Company takes no responsibility for and are not liable for any loss, direct or indirect, or damage suffered by any person in the event that the Placement Shares are, or become, subject to any transfer restrictions in any jurisdiction.
- (q) If you are acquiring any Placement Shares for an account of one or more persons or if you are offering Placement Shares to any person (including your clients), you have full power to make each and all of acknowledgments, representations, warranties and agreements contained in this Section 8 on behalf of each such person and you will take reasonable steps to ensure that each such person will comply with its obligations herein.
- (r) You acknowledge and agree that you will accept the decisions and actions of the parties to this Placement Confirmation Letter in respect of the exercise of their rights under those documents and that there is no obligation on the respective parties to consult with you as to any matters or qualify the exercise or non-exercise of their rights under this Placement Confirmation Letter in any way, including in particular the exercise of any right of termination.
- (s) The Company may make further disclosures of information that may have a material effect on the price or value of the Placement Shares, and to the maximum extent permitted by law your rights and obligations are not affected by such further disclosures.
- (t) You are not a Related Party (as defined in section 228 of the Corporations Act of the Company and you are not an Associate (as defined in Division 2 of Part 1.2 of the Corporations Act) of any Related Party and are not acting on behalf of or for the benefit of a Related Party or an Associate.
- (u) You agree to be bound by the Constitution of the Company, as amended from time to time.
- (v) Time is of the essence in respect of your acceptance of this offer of Placement Shares and your obligations under this Placement Confirmation Letter.
- (w) You acknowledge that any expenses incurred by you or your representatives in relation to your Firm Allocation will be to your own account.

- (x) You acknowledge that the Company and its related bodies corporate are entitled to, and will, rely on the truth and accuracy of the acknowledgements, representations, warranties and agreements in this Section 8.
- (y) You will subscribe for, and make full payment for, the Placement Shares allocated to you in accordance with the terms set out in this Placement Confirmation Letter.
- (z) You must promptly, at your own cost, do all things (including executing all documents) necessary or desirable to give full effect or better effect to the terms of this Placement Confirmation Letter.

9. CONFIRMATIONS BY THE COMPANY

The Company represents and warrants to the Applicant that:

- (a) it is not issuing the Placement Shares with the purpose of the Applicant selling or transferring the Placement Shares, or granting, issuing or transferring interests in, or options over, them;
- (b) the issue of the Placement Shares is in accordance with, and will not breach, ASX Listing Rule 7.1 or any other ASX Listing Rule;
- (c) it is not subject to a determination made by ASIC under section 708A(2) of the Corporations Act;
- (d) it satisfies all of the requirements of section 708A(5) of the Corporations Act, and that a written notice in relation to the Placement Shares will be provided by the Company to ASX in accordance with section 708A(5)(e)(i) of the Corporations Act and that complies with section 708A(6) of the Corporations Act; and
- (e) the Placement Shares will rank equally with all other Shares on issue as at the Settlement Date, free of any encumbrances

10. GOVERNING LAW, JURISDICTION AND CONFIDENTIALITY

This Placement Confirmation Letter and the subscription for and the issue of the Placement Shares shall be governed by the laws of Western Australia you agree to submit to the jurisdiction of the courts of Western Australia and courts of appeal from them.

You agree to treat the information contained in this agreement and any information provided to you by or in relation to the Company or the Placement as strictly confidential and to not disclose such information unless the information is public knowledge (but not because of an unauthorised disclosure by you or your officers or employees) or becomes available to you from a third party (other than the Company or its representatives) or is required to be disclosed by law or regulation. You further agree that you will not purchase or sell any securities of any type in the Company or procure another person to do so in breach of section 1043A of the Corporations Act (known as the insider trading provisions).

11. ENTIRE AGREEMENT

The terms contained in this Placement Confirmation Letter including, without limitation, your executed Confirmation Advice, constitute the entire agreement among the

Company and you as to the Placement and your participation in the Placement to the exclusion of all prior representations, understandings and agreements among the Company. Any variation of the terms of this Placement Confirmation Letter (including, without limitation, your executed Confirmation Advice) must be in writing signed by the Company and you.

If any provision of the agreement constituted by this Placement Confirmation Letter is invalid and not enforceable in accordance with its terms, all other provisions which are self sustaining and capable of separate enforcement without regard to the invalid provision, shall be and continue to be valid and forceful in accordance with their terms.

12. NOTICES

All notices under this Placement Confirmation Letter must be in writing and either be hand or post delivered, scanned and emailed:

Delivery address:

DigitalX Limited
Email: leigh@digitalx.com
Attention: Leigh Travers

- (a) in the case of notices to you, to the address or email address of the person named in your Placement Confirmation Advice until the Company is advised to the contrary and then as notified by you to us from time to time; and
- (b) the date a notice is given and received is:
 - (i) the date it is delivered or sent by email transmission if this is a Business Day and it is delivered or sent between 9am and 5pm at the place of receipt;
 - (ii) otherwise the next Business Day;

“Business Day” has the same meaning as in the Listing Rules of ASX Limited; and
- (c) if the party to whom a notice or other communication is intended to be given consists of more than one person, then a notice or other communication is deemed to be given to that party if given to any of those persons.

13. RETURN OF CONFIRMATION ADVICE

Please sign and return a copy of the attached Placement Confirmation Advice to the Company, by email to demetrios@digitalx.com (cc williamh@animocabrands.com and leigh@digitalx.com) by Monday 9:00 am AEST 7th July 2025.

The Placement Confirmation Advice (attached) incorporates by reference the representations, warranties and agreements set out in this Placement Confirmation Letter regarding, among other things, your status as an investor, the terms of the Placement and certain offering and resale restrictions in relation thereto, including offering and resale restrictions under the Corporations Act.

14. SETTLEMENT

Settlement of the transaction is to be via electronic fund transfer to the Company. Before the settlement date we will require you to transfer the full amount as is detailed above.

Placement
DigitalX Limited

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Yours faithfully

Leigh Travers

**Non-Executive Chair
DigitalX Limited**

PLACEMENT CONFIRMATION ADVICE

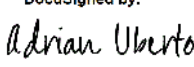
DigitalX Limited

I/We refer to the Placement Confirmation Letter from DigitalX Limited (**DigitalX** or the **Company**) dated 06.07.25 (**Placement Confirmation Letter**) regarding the placement by DigitalX.

I/We are pleased to re-confirm my/our Firm Allocation as set out in the Placement Confirmation Letter and re-confirm our irrevocable agreement to subscribe for the following Placement Shares on the terms and conditions set out in the Placement Confirmation Letter.

102,939,711 Placement Shares @ AUD\$0.074 each:

Application Monies: AUD\$7,617,539

Applicant	ParaFi Digital Opportunities LP		
Name	Adrian Uber...		
Signature	DocuSigned by:  C98E90E321FA448...	Date	7/7/2025

In connection with our purchase of the Placement Shares, we hereby confirm, for the benefit of the Company and its related bodies corporate and all directors, offices, employees and agents of the Company and its related bodies corporate, the various representations, warranties, acknowledgements and agreements set out in the Placement Confirmation Letter, including, without limitation, those set forth under the heading Representations, Warranties and Agreements by Investors in the Placement Confirmation Letter. I/We confirm my/our agreement as set out above and understand my/our settlement obligations.

The Authorised Signatory represents and warrants that he/she is duly authorised to give the above acknowledgement.

PLEASE EMAIL TO LEIGH TRAVERS BY SCANNED EMAIL TO LEIGH@DIGITALX.COM BY MONDAY 9:00 am AEST 7th July 2025

**ANNEXURE C
APPLICATION FORM**



Broker Reference – Stamp
Only

Broker / Advisor Code

Application Form for Shares (Exempt Applicants Only)

The Applicant (as detailed in the schedule below) hereby applies for the number of ordinary fully paid shares (as specified in the schedule below) in DigitalX Limited ACN 009 575 035 (the "Company") at an issue price of AUD\$0.074 per share. The shares will rank pari passu with all existing ordinary fully paid shares of the Company. The Applicant tenders herewith the subscription monies required (as detailed in the schedule below) as payment in full for the total number of shares applied for.

A Number of Shares Applied For

I/we ("Applicant") apply for Shares at AUD\$0.074 per share.

B Total Amount Payable for Shares

C Full Name Details of Applicant - Title, Given Name(s) and Surname or Company Name

Name of Joint Applicant or Account Designation eg. <Super Fund A/C>

D Tax File Number or Exemption Category (Optional)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
(First Applicant)									
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
(Second Applicant)									

E Full Postal Address

500 West Putnam Avenue, Suite 400, Greenwich CT USA 06830

Suburb/City/Town: State: Country: Postcode:

F CHESS Details

SRN: HIN:

G Contact Details

Contact Name: Adrian Uberto Mobile: (203) 326-1321 Email: adrian.u@parafi.com

H There is no prospectus or other disclosure document in respect of this offer.

I Payment

- By electronic funds transfer to the Company's bank account (**please note this is an AUD bank account**):
 BSB: 082-001
 Account Number: 878104895
 Account Name: DigitalX Limited
 Business Address: 66 Kings Park Road West Perth, 6005, Australia
 Bank Address: Floor 16, 395 Bourke Street, Melbourne, Australia
 Swift Code: NATAAU3303M

Return of the Application Form with your cheque or receipt of the subscription monies by funds transfer will constitute the Applicant's acceptance of the offer to subscribe for shares in the Company. Please note that the Company will not accept electronic lodgement of Application Forms.

This Application Form does not require a signature

Guide to and terms of the Application Form

The instructions set out below will assist Applicants in completing the Application Form correctly..

Please complete all relevant sections of the Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form. Further particulars and the correct forms of registrable titles to use on the Application Form are contained in the table below.

- A** Insert the number of Shares you wish to apply for.
- B** Insert the relevant amount of subscription monies. To calculate your subscription monies, total the number of shares applied for multiplied by AUD\$0.074.
- C** Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of a Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D** Enter your Tax File Number (TFN) or exemption category. Where applicable, please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Application.
- E** Please enter the Applicant's postal address for all correspondence. All communications to the Applicant from the Share Registry will be mailed to the Applicant at the Applicant's address as shown. For Joint Applicants, only one address can be entered.
- F** In accordance with the Clearing House Sub-register System (CHES), HIN = means Holder Identification Number (if you are an existing CHES sub-register holder) and PID = means Participant Identifier.
- G** Please enter a telephone number, email address and contact name in case we need to contact you in relation to your Application.

Lodgement of Applications and Subscription Monies

Return your completed Application Form with attached cheque (unless) payment is made by funds transfer) to:

By Email: leigh@digitax.com

The Applicant:

- declares that all details and statements made by the Applicant on this Application Form are complete and accurate.
- declares that the agreements, statements, declarations and acknowledgements contained in this Application Form are for the benefit of the Company;
- represents and warrants to the Company that the Applicant has full right and authority to sign and lodge this Application Form, to subscribe for the shares, and to perform the other obligations set out in this Application Form, and has taken all action and obtained all regulatory and other consents, approvals and authorisations necessary in that respect;
- acknowledges that it has made its own enquiries regarding the Company and its business affairs and that the Company makes no representations or warranties to the Applicant other than detailed below;
- applies for the number of Shares specified in the Application Form or such lesser number as may be allocated by the Directors;
- agrees to be bound by the Constitution of the Company;
- authorises the Directors to complete or amend this Application Form where necessary to correct any errors or omissions; and
- declares that the Company is not required to provide the Applicant with a prospectus or other disclosure document for the issue of Shares in accordance with this Application Form because either the Applicant comes within one of the stated exceptions of section 708 of the Corporations Act 2001 of Australia or is an overseas Applicant where no prospectus or other disclosure document is required.

The Company represents and warrants to the Applicant that:

- it has full right and authority to enter into this Application Form and to allot and issue the Shares to the Applicant;
- the Company has complied with its obligations and it is not aware of any matter which would be materially adverse to the Company or its business which would require disclosure in accordance with its obligations under the ASX Listing Rules but has not yet been disclosed;
- upon issue of the Shares it will give ASX a notice that complies with section 708A(5)(e) of the Corporations Act 2001;
- within 7 days of issue, the Shares the subject of this Application Form will be free trading and listed for quotation upon the ASX in the same class as the Company's existing Shares on issue; and
- until issue of the Shares, all subscription monies will be held on trust for the Applicant and in the event this Application Form is not accepted in full the appropriate subscription monies will be immediately refunded to the Applicant (without interest).

Application Forms and payment of subscription monies must be received no later than the dates referred to above (the "Closing Date"), which may be extended at the discretion of the Company. Allotment by the Company will be as soon as practicable after the Closing Date.

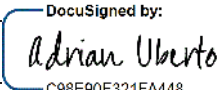
Correct form of Registrable Title

Note that only legal entities are allowed to hold shares and options. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual Use names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates Use executor(s) personal name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of late John Smith
Partnerships Use partners personal names, do not use the name of the partnership	Mr John Smith and Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

15. DECLARATION

I/we confirm our agreement to accept our Firm Allocation of Placement Shares set out above and understand our settlement obligations.

Signature		Name	ParaFi Digital Opportunities LP
Title	Chief Operating Officer	Date	7/7/2025

PLEASE EMAIL TO LEIGH TRAVERS BY SCANNED EMAIL TO LEIGH@DIGITALX.COM BY MONDAY 9:00 am AEST 7th July 2025.