



ASX Announcement

30 January 2026

Bridge December 2025 Quarter Update

Bridge SaaS Limited (ASX: BGE) ('**Bridge**' or the '**Company**') provides the following update on its activities for the December 2025 quarter, together with its Appendix 4C Quarterly Cash Flow Report. Bridge is the parent entity of a growing operating group delivering disability and community-based services across Australia.

The Company holds a 51% controlling interest in Brightside Disability Support & Respite Pty Ltd ('**Brightside**') and, during the quarter, established and launched Bridge Disability Support Pty Ltd in New South Wales, a wholly owned subsidiary, as part of its planned national expansion strategy.

Brightside

Brightside Disability Support & Respite has continued to deliver strong, stable, and high-quality services across the organisation. During the quarter, Brightside successfully delivered structured school holiday programs that supported community participation, social engagement, and meaningful experiences for participants, while also providing valuable respite for families. Feedback from participants and carers has remained positive, reinforcing the effectiveness of these initiatives.

Operationally, Brightside achieved improved roster stability and greater staff consistency across participant teams, strengthening relationships and continuity of care, particularly for participants with complex support needs. The organisation also refined key internal processes, including shift documentation and handover practices, further aligning service delivery with individual support plans and compliance requirements.

Brightside maintained a strong focus on participant safety and workforce capability through proactive incident management, ongoing staff supervision, and targeted training. Overall, the quarter reflects steady operational performance, positive participant outcomes, and a solid foundation for continued growth.

NSW Expansion via 100% - Owned Subsidiary: Bridge Disability Support

During the quarter, Bridge progressed the establishment of a new disability services operation in New South Wales under a newly formed wholly owned subsidiary, **Bridge Disability Support Pty Ltd**. This initiative forms part of the Company's longer term strategy to expand its footprint in key growth markets within the NDIS sector, leveraging its existing operational capabilities, governance frameworks, and service delivery model.

As part of the initial set up phase, the Company appointed two fulltime staff in October 2025 to support the launch and ongoing operations of the NSW business. These hires reflect the Company's commitment to building a capable local team to deliver high quality services in line with its existing standards.

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



On 5 November 2025, the Company successfully opened its first Supported Independent Living (SIL) residence in Southwest Sydney while also securing three initial participants as part of the establishment of its NSW services. The residence delivers high-quality, purpose-suitable housing designed to meet participant needs while aligning with the Company's operational standards and compliance frameworks, consistent with its ongoing commitment to quality services and care support.

The NSW operations are progressing in line with expectations at this early stage of development, and the Company has established a strong foundation for further expansion in the state.

Cash and expenditure.

During the quarter, cash receipts totalled approximately \$2,985,348 including Brightside. The Company had a total cash balance of \$287,004 as of 31 Dec 2025.

Financing activities include the final earn-out payment relating to the prior acquisition of Brightside. No further earn-out obligations remain.

The following table sets out the information as required by ASX Listing Rule 4.7C.3 regarding payments to related parties of the entity and their associates:

Payments to Directors and related parties	\$000
Payments to Directors for Directors' fees and cost reimbursements	\$6
Other payments to related parties	\$
TOTAL	\$6

This announcement was authorised for release by the Board of BGE.

For Further Information

Investor and media enquiries: investors@bridge.website

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560

Quarterly cash flow report for entities subject to Listing Rule 4.7B

BRIDGE SAAS LIMITED
ABN

14 130 148 560

Quarter ended ("current quarter")

31 Dec 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	2,985	5,427
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(1,775)	(3,261)
	(c) advertising and marketing	(24)	(25)
	(d) leased assets	-	-
	(e) staff costs	(963)	(1,636)
	(f) administration and corporate costs	(220)	(464)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (final cash earn out payment relating to prior acquisition of Brightside)	-	-
1.9	Net cash from / (used in) operating activities	3	41

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(126)	(129)
	(d) investments	(209)	(209)
	(e) intellectual property	-	-
-	(f) other non-current assets	(4)	(4)
-	Proceeds from disposal of:		
	(a) entities		-
-	(b) businesses		-
-	(c) property, plant and equipment		-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(339)	(342)

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	224	224
3.6	Repayment of borrowings	94	90
3.7	Transaction costs related to loans and borrowings	(6)	(6)
3.8	Dividends paid	(174)	(271)
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	138	25

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	486	562
4.2	Net cash from / (used in) operating activities (item 1.9 above)	3	41
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(339)	(342)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	138	25
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	287	287

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	287	486
5.2 Call deposits		
5.3 Bank overdrafts		
5.4 Other (provide details)		
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	287	486

6. Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to related parties and their associates included in item 1	(6)
6.2 Aggregate amount of payments to related parties and their associates included in item 2	
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>	
Payments to Directors and related parties	\$A'000
Payments to Directors for Directors' fees, and cost reimbursements	(6)

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

7.	Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	3
8.2	Cash and cash equivalents at quarter end (item 4.6)	287
8.3	Unused finance facilities available at quarter end (item 7.5)	-
8.4	Total available funding (item 8.2 + item 8.3)	287
8.5	Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A
	<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:	

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

30 January 2026

Date:

The Board of Bridge SaaS Limited

Authorised by:

(Name of body or officer authorising release – see note 4)

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560



Bridge

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee - eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

Bridge SaaS Limited

Phone: +61 (2)8090 9000

Address: 481A New South Head Road, Double Bay NSW 2028

www.bridge.website

ABN 14 130 148 560