

30 January 2026

### Cleansing Notice

Legacy Minerals Holdings Limited (**ASX: LGM**, “**LGM**”, “**the Company**”, or “**Legacy Minerals**”) advises that following the exercise of listed options, each with an exercise price of A\$0.205 and expiring on 22 January 2026 (ASX: LGMO), the Company issued one new fully paid ordinary share in the Company (“**New Share**”) for each LGMO exercised at an issue price of A\$0.205 per New Share as follows:

Date New Shares were Issued	Number of LGMO Listed Options Exercised	Number of New Shares Issued
22 January 2026	6,959,588	6,959,588
23 January 2026	1,736,706	1,736,706
27 January 2026	65,799	65,799
30 January 2026	10,765,343	10,765,343
<b>Total</b>	<b>19,527,436</b>	<b>19,527,436</b>

The Company gives this notice pursuant to section 708A (5) of the *Corporations Act 2001* (Cth) (**Corporations Act**):

- 1) it has issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) this notice is being given under section 708A (5) (e) of the Corporations Act;
- 3) as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) sections 674 and 674A of the Corporations Act; and
- 4) ‘except as set out in this notice, as at the date of this notice there is no other information that is ‘excluded information’ of the type referred to in section 708A (7) of the Corporations Act that is required to be disclosed in accordance with section 708A (8) of the Corporations Act.

**Approved by the CEO & Managing Director of Legacy Minerals Holdings Limited.**

**For more information:**

**Chris Byrne**

CEO & Managing Director

[chris.byrne@legacyminerals.com.au](mailto:chris.byrne@legacyminerals.com.au)

+61 (0) 499 527 547