

A photograph of two young women sitting on a light-colored sofa in a modern, brightly lit room. They are both smiling and looking at a tablet held by the woman on the left. The woman on the right is holding a smartphone. The background features a large potted plant on the left and a blurred interior setting. The entire image is overlaid with a semi-transparent blue filter.

Smarter, faster
commerce



Quarterly Activities Report & Appendix 4C

For the Period Ended 31 December 2025

The **RLG Marketplace**: demand-led, scalable and margin focused. The engine scaling every RLG product.



Data-driven

Leveraging market data and partner supply orders to guide when, where and what products we sell.

Lean by design

A headcount light and tech enabled model which uses partners to handle operational and logistics complexities.



Global customer reach

Ability to launch and scale products at speed in China, India and Globally.

Market resilience

Minimised focus on traditional brand building and reliance on hero product lines.

RLG Marketplace

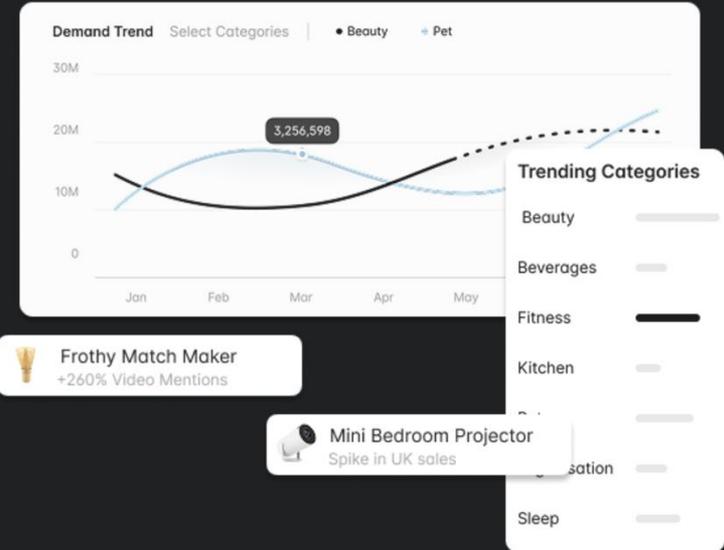
Intelligent Commerce

RLG Marketplace stores focus on promoting RLG's own-brand products alongside third-party offerings, leveraging RLG's proven social-commerce and digital marketing expertise.

The Company's strategy is to use data-driven market insights to tailor product offerings by region, identifying high-demand categories and quickly meeting consumer needs with targeted product selections.

This approach not only drives sales growth but also supports higher profit margins by focusing on products and channels with the strongest demand and profitability profiles.

RLG's Marketplace model continues to serve as a two-way bridge – bringing international brands into China (the world's largest e-commerce market) and delivering quality, affordable Chinese-sourced products to Western markets – uniquely positioning the Company in the cross-border online retail landscape.



RLG Marketplace & RLG Coffee

RLG is making strong inroads into one of the world's fastest-evolving coffee consumption markets – China, with its RLG Coffee.

In China, the coffee category is growing strongly, supported by rapid lifestyle adoption and a growing awareness and desire to consume coffee daily.

Against this backdrop, RLG is achieving strong sales traction—delivering A\$1.0m in coffee-led sales in November 2025 and A\$2.0m in sales in December 2025.

In parallel RLG continues a strong focus on its costs with a lean fixed cost based and a variable cost operating model and with a solid working capital base of circa A\$2.0m, positioning the company well to invest in inventory, channel expansion and conversion-focused marketing and sales channel development.

RLG is focused on continuing to build on this momentum and servicing the high demand for coffee and coffee related products.



Video Update - <https://youtu.be/n2UpRVrvtbg?si=afZxDVqIpdAYb9r7>

Q2 FY2026 Financial Highlights

Q2 FY2026

\$ 2,210k

CASH RECEIPTS
Q2 FY2026

\$(2,038k)

PRODUCT &
OPERATING COSTS
PAYMENTS
Q2 FY2026

\$(496k)

NET CASH USED IN
OPERATING
ACTIVITIES
Q2 FY2026

Q1 FY2026

\$ 487k

CASH RECEIPTS
Q1 FY2026

\$(198k)

PRODUCT &
OPERATING COSTS
PAYMENTS
Q1 FY2026

\$(473k)

NET CASH USED IN
OPERATING
ACTIVITIES
Q1 FY2026

- Q2 FY2026 **Revenue** grew significantly to **\$3.25 million**.
- Cash Receipts from Customers of \$2,210k from product sales.
- Product Manufacturing and Operating Costs for the Quarter were \$2,038k, reflecting the requirement for sourcing and production of RLG's own product range during the Quarter to meet orders and monthly sales.
- During the Quarter the Company received payments owed for the sale of its Australian digital marketing business of \$157k.
- Staff costs totalled \$291k down **-35%**.
- Closing cash and cash equivalents and available financing facilities increased to **\$2.06 million** at 31 December 2025.



RLG Monthly Sales of \$1m in November and \$2m in December 2025

As part of its own range food vertical expansion, RLG announced the launch of its RLG Coffee range in Q1 FY2026, entering China's fast-growing coffee market selling through online and offline strategic sales and distribution channels.

Since announcing this expansion, the business has progressed from initial product selection and introduction in Q1 FY2026 to achieving monthly sales of A\$1million in November 2025 and A\$2 million in December 2025, supported by a growing range of RLG-branded coffee and food products.

The RLG coffee and food product range is sold through:

- Offline café and foodservice customers, supported by partner distributors
- Sub-distribution channels providing nationwide access through general trade, supermarkets, convenience and specialty retail
- Online storefronts

This multi-channel route-to-market is designed to provide a scalable and repeatable platform for growing sales of RLG-branded products, beverages and food products across China's mainstream consumer market.

Strong month on months sales achieved through Q2 FY2026.



Financial & Other Cash Items

- Advertising and Marketing Expenses were \$109k during the Quarter, an increase on the prior Quarter aligned with the strong increase in sales revenue to **\$3.25m**.
- Payments for staff costs, including directors, in the Quarter totalled \$291k, down **-35%** from the prior Quarter, which follows the **-11%** and **-14%** reductions in the preceding Quarters. Fees paid to Directors, included in this figure, were \$127k including superannuation and \$11k in legal fees paid to a company associated with a director.
- Administration and corporate costs in the Quarter were \$217k down **-9%** from the prior Quarter.
- Closing cash and cash equivalents and available financing facilities totalled **\$2.06 million**.

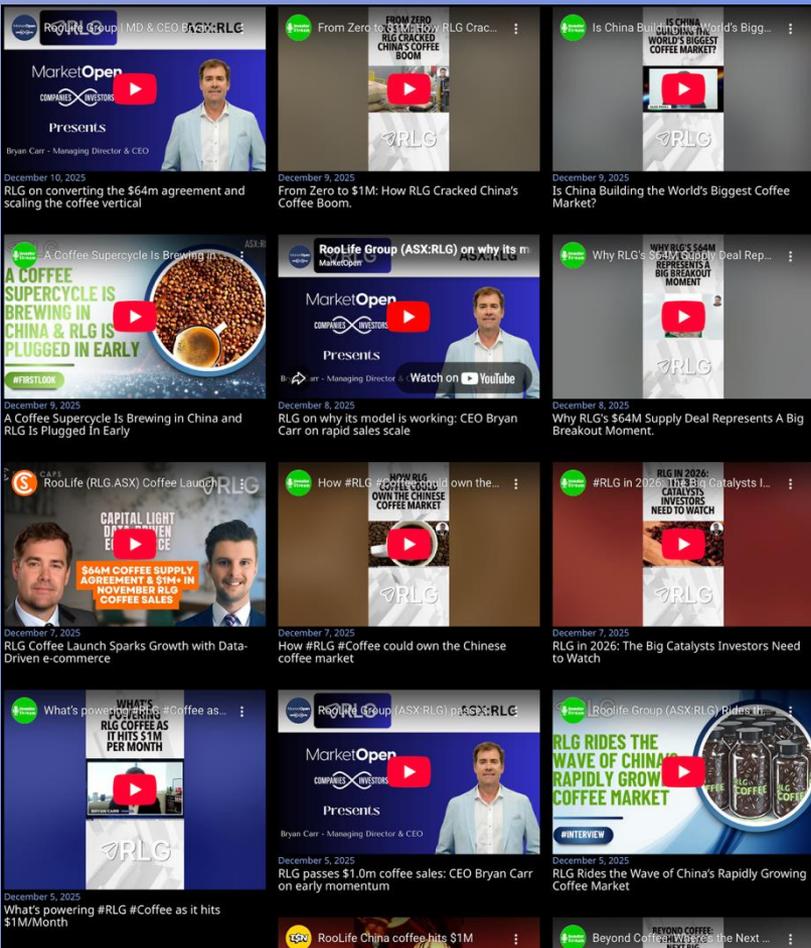


Looking ahead to the coming quarter, Q3 FY2026, RLG's objective is continue execution and drive scale, converting the Company's China distribution channels and sales into repeatable monthly sales and orders and to drive compounding volume and margin across its coffee and food verticals in line with the strong growth trajectory achieved in Q2 FY2026.

The Company notes that this will be set against the backdrop of the Chinese New Year period in China in February with supply chain and distribution slow-downs to occur, which the Company expects to naturally impact sales growth in February, in line with most business operations in China, but to quickly ramp up again following the holiday period.

Building on the rapid post-launch traction in RLG Coffee, the Company will focus on:

- (i) Growing and supporting sub-distribution into general trade / supermarkets /convenience and offline café /foodservice partners;
- (ii) Increasing throughput across its multi-channel distribution networks online;
- (iii) maintaining a disciplined, lean cost base while directing capital to order fulfilment, sales expansion and ongoing RLG-branded product development to support higher-margin growth.
- (iv) Introduce and continue to market the Company to Investors across Asia and Australia through February and March.



ASX:RLG



Twitter \$RLG_Investors

LinkedIn RooLife Group

Website www.roolifegroup.com.au

Issued by: RooLife Group Ltd

Authorised by: The Board of RooLife Group Ltd

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

RooLife Group Limited

ABN

14 613 410 398

Quarter ended ("current quarter")

31 December 2025

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	2,210	2,697
1.2	Payments for		
	(a) research and development	-	-
	(b) product manufacturing and operating costs	(2,038)	(2,236)
	(c) advertising and marketing	(109)	(147)
	(d) leased assets	-	-
	(e) staff costs	(291)	(739)
	(f) administration and corporate costs	(217)	(455)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	4
1.5	Interest and other costs of finance paid	(1)	(3)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	(53)	(90)
1.9	Net cash from / (used in) operating activities	(496)	(969)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(4)	(4)
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (6 months) \$A'000
2.2 Proceeds from disposal of:		
(a) entities	157	415
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	8	8
2.6 Net cash from / (used in) investing activities	161	419

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	450	2,000
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	9	(142)
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings	(13)	(26)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	446	1,832

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	1,692	526
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(496)	(969)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	161	419

Appendix 4C
Quarterly cash flow report for entities subject to Listing Rule 4.7B

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (6 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	446	1,832
4.5	Effect of movement in exchange rates on cash held	8	3
4.6	Cash and cash equivalents at end of period	1,811	1,811

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,811	1,692
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,811	1,692

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	138 ¹
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

¹ Payments totalling \$127,000 were made to directors for fees and superannuation on fees.

Payments totalling \$11,000 were made to Murcia Pestell Hillard Pty Ltd, a company related to Mr. Grant Pestell, for the provision of legal services.

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	200	-
7.2 Credit standby arrangements	50	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	250	-
7.5 Unused financing facilities available at quarter end		250
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
<p>Unsecured Loan Agreement for a line of credit of \$200,000, with Director Bryan Carr to be drawn down for sale of productions into China. Interest is calculated at 10% per annum on loan amount drawn down, payable in arrears. Repayment per transaction, typically 90 days terms for repayment to be agreed between lender and Borrower on a case by case basis.</p> <p>Business Overdraft Facility of \$49,999 with Australia and New Zealand Banking Group Limited (ANZ) at an interest rate of 10.45%. The facility is unsecured and has no fixed maturity date.</p>		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(496)
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,811
8.3 Unused finance facilities available at quarter end (item 7.5)	250
8.4 Total available funding (item 8.2 + item 8.3)	2,061
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	4.16
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Not applicable	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: Not applicable	

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Not applicable

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 January 2026

Authorised by: The Board of RooLife Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.