



Announcement Summary

Entity name

PATRYS LIMITED

Date of this announcement

Thursday January 29, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CLASS A PERFORMANCE RIGHTS	40,000,000	28/01/2026
New class - code to be confirmed	CLASS B PERFORMANCE RIGHTS	30,000,000	28/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRYS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123055363

1.3 ASX issuer code

PAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued following shareholder approval at General Meeting held on 19/01/2026.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

CLASS A PERFORMANCE RIGHTS

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20251212/pdf/06t97k9btkwrr6.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The securities were issued as part of consideration for the Acquisition Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025). No Appendix 3B has been lodged.

Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of consideration for the Acquisition of Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025)

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Reliis Pty Ltd



New +securities

ASX +security code

New class - code to be confirmed

+Security description

CLASS B PERFORMANCE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20251212/pdf/06t97k9btkwrr6.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were issued as part of consideration for the Acquisition Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025). No Appendix 3B has been lodged.

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of consideration for the Acquisition of Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025)

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Reliis Pty Ltd



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAB : ORDINARY FULLY PAID	340,728,636

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PABAB : OPTION EXPIRING 30-NOV-2029 EX \$0.024	90,612,067
PABAR : OPTION EXPIRING 30-SEP-2026 EX \$0.675	33,332
PABAP : OPTION EXPIRING 15-MAR-2026 EX \$0.885	166,666
New class - code to be confirmed : CLASS A PERFORMANCE RIGHTS	40,000,000
New class - code to be confirmed : CLASS B PERFORMANCE RIGHTS	30,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/1/2026