



Announcement Summary

Entity name

PATRYS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 29, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities were issued as part of consideration for the Acquisition Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025). No Appendix 3B has been lodged.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAB	ORDINARY FULLY PAID	194,171,978	28/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRYIS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

123055363

1.3 ASX issuer code

PAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were issued as part of consideration for the Acquisition Reliis, following shareholder approval (refer to Notice of Meeting dated 12 December 2025). No Appendix 3B has been lodged.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PAB : ORDINARY FULLY PAID

Issue date

28/1/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

110,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration Shares for the Reliis Acquisition, following shareholder approval of Resolution 1 at the General Meeting held 19/01/26.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Half of the consideration shares (55,000,000) are subject to 12-month voluntary escrow

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Issued pursuant to the binding agreement for the Reliis Acquisition, following shareholder approval at the General Meeting held on 19 January 2026 (refer to Notice of Meeting dated 12 December 2025)

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Convertible Notes Shares pursuant to the Reliis Acquisition, following shareholder approval of Resolution 3 at the General Meeting held 19/01/26.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Half of the convertible note shares (12,500,000) are subject to 12-month voluntary escrow

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Issued pursuant to the binding agreement for the Reliis Acquisition, following shareholder approval at the General Meeting held on 19 January 2026 (refer to Notice of Meeting dated 12 December 2025)

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

No



Please describe the consideration being provided for the +securities

Vendor Facilitation Shares pursuant to the Reliis Acquisition, following shareholder approval of Resolution 4 at the General Meeting held 19/01/26.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Half of the vendor facilitation shares (25,000,000) are subject to 12-month voluntary escrow

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Issued pursuant to the binding agreement for the Reliis Acquisition, following shareholder approval at the General Meeting held on 19 January 2026 (refer to Notice of Meeting dated 12 December 2025)

Number of +securities to be quoted

6,666,666

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitation Shares pursuant to the Reliis Acquisition, following shareholder approval of Resolution 6 at the General Meeting held 19/01/26.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Issued pursuant to the binding agreement for the Reliis Acquisition, following shareholder approval at the General Meeting held on 19 January 2026 (refer to Notice of Meeting dated 12 December 2025)

Additional +securities to be quoted in an existing class

ASX +security code and description

PAB : ORDINARY FULLY PAID

Issue date

28/1/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,505,312

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Corporate Adviser Shares in lieu of monthly retainer fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021953

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issue of Corporate Adviser Shares in lieu of monthly retainer fees as approved by Shareholders at the General Meeting held on 19/01/26



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAB : ORDINARY FULLY PAID	534,900,614

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PABAB : OPTION EXPIRING 30-NOV-2029 EX \$0.024	90,612,067
PABAR : OPTION EXPIRING 30-SEP-2026 EX \$0.675	33,332
PABAP : OPTION EXPIRING 15-MAR-2026 EX \$0.885	166,666



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/1/2026