



inhaleRx

GENERAL MEETING

4.00pm AEDT, Thursday 29 January 2026

WELCOME AND AGENDA

Online attendees

- If you have an IT-related issue, please click on the “Raise Hand” button
- If there is a question relating to the resolution, shareholders can ask questions by clicking on the Q&A button and typing in your question

Agenda

- Resolutions 1 - 8
- Poll on the resolutions
- Formal Meeting Close

RESOLUTION 1

To consider and, if thought fit, to pass with or without amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 4,499,914 Shares at \$0.033 per Share on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	40,668,871	99.96%
Open	15,000	0.04%
Against	-	-
Abstain	-	-
Excluded	-	-

RESOLUTION 2

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 17,100,000 Placement Shares subscribed for and issued to the Tranche 1 Placement Participants on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	31,713,368	99.95%
Open	15,000	0.05%
Against	-	-
Abstain	-	
Excluded	8,955,503	

RESOLUTION 3

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 8,550,000 Placement Options subscribed for by the Tranche 1 Placement Participants on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	31,713,368	99.95%
Open	15,000	0.05%
Against	-	-
Abstain	-	
Excluded	8,955,503	

RESOLUTION 4

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 4,600,000 Placement Shares and 2,300,000 Placement Options subscribed for and issued to the Tranche 2 Placement Participants on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	38,062,569	99.96%
Open	15,000	0.04%
Against	-	-
Abstain	2,606,302	
Excluded	-	

RESOLUTION 5

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 1,400,000 Placement Shares and 700,000 Placement Options to Dr Ron Wise (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	38,077,569	100.00%
Open	-	-
Against	-	-
Abstain	2,606,302	
Excluded	-	

RESOLUTION 6

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 6,000,000 Placement Options to Peak Asset Management on the terms and conditions set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	40,649,521	99.96%
Open	15,000	0.04%
Against	-	-
Abstain	19,350	
Excluded	-	

RESOLUTION 7

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as an ordinary resolution:

“That, for the purposes of Listing Rule 7.1 and all other purposes, approval is given for the Company to issue 10,892,534 Options to Linlithgow Family Office Pty Ltd (LFO) under the Facility Agreement entered into between the Company and LFO, on the terms set out in the Explanatory Statement.”

Valid Proxies Received	Votes	% Votes
For	40,668,871	99.96%
Open	15,000	0.04%
Against	-	-
Abstain	-	-
Excluded	-	-

RESOLUTION 8

To consider and, if thought fit, to pass with or without an amendment, the following Resolution as a special resolution:

“That, for the purposes of section 157(1)(a) of the Corporations Act and for all other purposes, approval is given for the name of the Company to be changed to Nexalis Therapeutics Limited.”

Valid Proxies Received	Votes	% Votes
For	40,618,265	99.84%
Open	15,000	0.04%
Against	50,606	0.12%
Abstain	-	
Excluded	-	

POLL

Poll opened by the Chair

- Click on “For”, “Against” or “Abstain” on Resolutions 1 - 8
- Shareholders and visitors who are not voting, click “Skip Poll”

Poll closed by the Chair

Results will be released on ASX shortly after conclusion of the Meeting

MEETING FORMALLY CLOSED