



Announcement Summary

Entity name

ECS BOTANICS HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Thursday January 29, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ECSO	OPTION EXPIRING 15-JUN-2028 DEFERRED	577,750,836	29/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECS BOTANICS HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009805298

1.3 ASX issuer code

ECS

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/1/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2025 09:28	New - Proposed issue of securities - ECS	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ECSSO : OPTION EXPIRING 15-JUN-2028 DEFERRED

Issue date

29/1/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

577,750,836

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

attaching placement, loyalty and broker options.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.006000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ECS : ORDINARY FULLY PAID	1,596,049,567
ECSO : OPTION EXPIRING 15-JUN-2028 DEFERRED	843,759,097

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ECSAG : PERFORMANCE RIGHTS	27,500,000
ECSAH : OPTION EXPIRING 28-FEB-2026 EX \$0.033	20,000,000
ECSAI : OPTION EXPIRING 31-DEC-2029 EX \$0.024	20,000,000