



ASX | 29 January 2026

Completion of Microtek Holdings, Inc Acquisition

Alexium International Group Limited (ASX: AJX) ('Alexium' or the 'the Company'), is pleased to announce the successful completion of the acquisition of the Microencapsulation Phase Change Materials business and associated intellectual property of Microtek Holdings, Inc. on 28 January 2026 and the related Entitlement Offer, as previously announced on 22 January 2026.

A total of 361,717,485 New Shares have been issued to Microtek Holdings, Inc. with their ownership effective on Thursday, 29 January 2026, in satisfaction of obligations pursuant to the Microtek Business Purchase Agreement, thus completing the acquisition. At the time of settlement, Microtek Holdings, Inc. will own approximately 11.5% of the shares outstanding of Alexium International Group Limited.

As previously announced, the Entitlement Offer raised gross proceeds of \$6,766,047.32 at an issue price of \$0.006 per fully paid share in the Company, with the funds raised under the Entitlement Offer to be used to fund the Microtek Acquisition expenses, the repayment of the Colinton Capital and Wentworth Williamson Shareholder Loans outstanding at the time of Microtek Acquisition Agreement, the Entitlement Offer expenses and working capital. The Entitlement Offer was fully underwritten by Colinton Capital Partners, Wentworth Williamson, William Blackburn and Randall Lane.

Alexium International Group Limited Chief Executive Officer Mr Billy Blackburn said "The acquisition of the Microtek business is an important step forward in the strategic development of Alexium International Group. We are now a truly fully integrated manufacturer of Phase Change Material solutions capable of supplying the cooling technology needs of bedding and furniture companies across the Globe".

Alexium International Group Limited Interim Chairman Mr Simon Moore said "The Microtek Business Acquisition and the associated capital raising mark a critical juncture in the growth of Alexium International Group. The Alexium International Group Board and management welcome our new Dayton, Ohio based team members and new major shareholder, Mr Marvin Kidd, and thank our current shareholders for their continued support. We are all excited about the prospects for the newly expanded business".

ENDS

Authorised for release by the Board of Directors of Alexium International Group Limited.

About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customised to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include AlexiCool®, AlexiFlam®, Eclipsys®, BioCool® and DelCool™. For additional information about Alexium, please visit www.alexiuminternational.com.

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