

28 January 2026



Notice under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)*

Nico Resources Limited (ACN 649 817 425) (**Company**) (ASX: NC1) advises that it has completed the issue of 12,435,846 fully paid ordinary shares (**Shares**) on 28 January 2026.

Further details regarding the issue of the Shares are contained in the Appendix 2A released on or about the date of this notice.

The Company advises that details of the issue can be found in the Company's ASX announcement "*Share Placement*" released on 20 January 2026.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- (a) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (b) the Company, as at the date of this notice, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (c) there is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and (8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-ENDS-

This announcement has been authorised by the board of directors of the Company.

Amanda Burgess
Company Secretary

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