

CLEANSING NOTICE

SECTION 708A CLEANSING STATEMENT

This notice is given by Astral Resources NL (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

Tranche 2 Placement + Director Participation Shares

On 10 December 2025, the Company announced that it had received firm commitments for a two-tranche placement of new fully paid ordinary shares in the Company to eligible sophisticated, institutional and professional investors to raise approximately \$65.0 million (before costs) (**Placement**)¹.

Tranche 2 of the Placement involved the issue of 8,500,000 shares at an issue price of \$0.20 per share, including 7,400,000 Tranche 2 Placement Shares and 1,100,000 Director Participation Shares, as approved by shareholders at a general meeting held 23 January 2026.

Pursuant to the Placement and shareholder approval, 8,500,000 new shares were issued on 28 January 2026.

Exercise of \$0.075 Unquoted Options

On 28 January 2026, 1,000,000 new fully paid ordinary shares were issued, pursuant to the vesting, exercise and conversion of 1,000,000 unlisted options exercisable at \$0.075.

Together, the **Securities**.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no other information that is excluded information of the type referred to in section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

This announcement has been approved for release by the Company Secretary.

Brendon Morton
Company Secretary

¹ - ASX Announcement 10 December 2025 "Strongly Supported \$65m Placement to Advance Mandilla."