



Announcement Summary

Entity name

THRIVE TRIBE TECHNOLOGIES LIMITED

Date of this announcement

Wednesday January 28, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code	Unlisted options to be confirmed	20,000,000	28/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THRIVE TRIBE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64600717539

1.3 ASX issuer code

1TT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jan-2026 15:37	New - Proposed issue of securities - 1TT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options have been agreed to be issued to the Lead Manager of the Placement announced on 27 January 2026 in part consideration for his role as Lead Manager to the placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

28/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the announcement released on 27 January 2026

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00200000	28/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

1TT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

20,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1TT : ORDINARY FULLY PAID	609,461,443

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1TTAI : OPTION EXPIRING 30-SEP-2027 EX \$0.12	500,000
1TTAH : OPTION EXPIRING 15-DEC-2026 EX \$2.00	750,000
New class - code to be confirmed : Unlisted options	20,000,000