



Announcement Summary

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**Entity name**

D3 ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 27, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
D3E	ORDINARY FULLY PAID	5,000,000	27/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

D3 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

649276808

**1.3 ASX issuer code**

D3E

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/1/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
17-Jun-2025 09:07	New - Proposed issue of securities - D3E	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Tranche 1 and Tranche 2 Consideration Shares are still to be issued. The issue of these Shares are contingent on performance milestones being achieved.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

D3E : ORDINARY FULLY PAID

**Issue date**

27/1/2026

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Shares are being issued in part consideration for the acquisition of 100% of the shares in Unleash Energy Pty Ltd

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares issued are subject to 12 months voluntary escrow.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
D3E : ORDINARY FULLY PAID	88,475,006

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
D3EAA : ORDINARY FULLY PAID RESTRICTED	45,200,000
D3EAB : OPTION EXPIRING 08-MAY-2028 RESTRICTED	4,000,000
D3EAC : OPTION EXPIRING 08-MAY-2027 RESTRICTED	4,000,000
D3EAD : PERFORMANCE RIGHTS EXPIRING 28-OCT-2026 RESTRICTED	2,500,000
D3EAE : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029 RESTRICTED	1,940,000
D3EAG : PERFORMANCE RIGHTS EXPIRING 08-MAY-2029	2,000,000
D3EAF : OPTION EXPIRING 08-MAY-2027 EX \$0.30	3,225,000
D3EAH : OPTION EXPIRING 18-JUN-2029 EX \$0.16	1,000,000
D3EAI : PERFORMANCE RIGHTS	7,950,000