



EPX Limited

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27 January 2026

Market Announcements Office
Australian Securities Exchange
L27, 39 Martin Place
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

EPX Limited (ASX: EPX) (the “**Company**”) on 23 January 2026 issued 1,178,004 new fully paid ordinary shares in the Company (“**New Shares**”) to participants in the Company’s Security Purchase Plan as announced to the market on 29 December 2025, at an issue price of \$0.25 per share. Results of the Security Purchase Plan were announced to the market on 23 January 2026.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act.
4. As at the date of this notice, there is no information that is ‘excluded information’ of the type referred to in sections 708A(7) and 708A(6)(e) of the Corporations Act.

Release approved by the Chief Executive Officer and Executive Director on behalf of the Board.

For more information, please contact:

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