



27 January 2026

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Eastern Gas Corporation Limited**

Attached is a copy of the Supplementary Prospectus of Eastern Gas dated and lodged on 23 January 2026.

Yours faithfully,  
**Pure One Corporation Limited**

**Ron Hollands**  
Company Secretary

**For further information, please contact:**

Pure One: Managing Director - Scott Brown +61 (2) 9955 4008

Released through: Six Degrees Investor Relations - Ben Jarvis +61 (0) 413 150 448

This announcement has been authorised by the Managing Director of Pure One, Mr Scott Brown



## About Pure One Corporation Limited

Pure One Corporation Limited (ASX: P1E) is a clean technology company focused on delivering zero-emission mobility and energy solutions. Pure One has expanded into battery-electric vehicles and battery-swap solutions, creating commercial and sustainable value for customers across Australia and beyond.

The Company continues to support hydrogen fuel as a domestically sourced clean energy option while offering innovative multi-technology solutions that enable commercial fleets to transition to zero-emission operations.

Concurrently, the Company is developing natural gas projects directly in Australia and indirectly in Botswana through a strategic investment it holds in Botswana Energy (ASX: BTE), a Botswana-focused energy company listed on the ASX.

Strategically, Pure One will also prioritise incubation for early-stage companies or projects within the clean energy sector, with the aim of realising profits from those investments. For further information see [www.pure1corp.com](http://www.pure1corp.com).

**Forward-Looking Statements** This announcement may contain 'forward looking statements' concerning the financial conditions, results of operations and business of the Company. All statements other than statements of fact are or may be deemed to be 'forward looking statements'. Often, but not always, 'forward looking statements' can be identified by the use of forward looking words such as 'may', 'will', 'expect', 'intend', 'plan', 'estimate', 'anticipate', 'continue', 'outlook', and 'guidance' or other similar words, and may include, without limitation, statements regarding plans, strategies and objectives of management, future or anticipated production or construction commencement date and expected costs, resources and reserves, exploration results or production outputs. Forward looking statements are statements of future expectations that are based on management's current expectations and assumptions, but known and unknown risks and uncertainties could cause the actual results, performance or events to differ materially from those expressed or implied in these statements. These risks include, but are not limited to, price fluctuations, actual demand, currency fluctuations, drilling and production results, resource and reserve estimates, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

**Disclaimer** To the maximum extent permitted by law, Pure One and their respective affiliates, related bodies corporate, officers, employees, partners, agents and advisers make no representation or warranty (express or implied) as to the currency, accuracy, fairness, sufficiency or completeness of the information contained in this announcement and expressly disclaim all responsibility and liability for any loss or damage arising in respect of any reliance of the accuracy, fairness, sufficiency or completeness of the information contained in this announcement, or any opinions or beliefs contained in this document. The Company is under no obligation to update or keep the information contained in this announcement current, or to correct any inaccuracy or omission which may become apparent, or to furnish any person with any further information.

**EASTERN GAS CORPORATION LIMITED**  
**ACN 692 331 838**

**SECOND SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a second supplementary prospectus (**Second Supplementary Prospectus**) which supplements the replacement prospectus dated 12 December 2025 (which replaced the original prospectus dated 5 December 2025) and the supplementary prospectus dated 16 January 2026 (together, the **Prospectus**) issued by Eastern Gas Corporation Limited (ACN 692 331 838) (**Company**).

This Second Supplementary Prospectus is dated 23 January 2026 and was lodged with the ASIC on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Second Supplementary Prospectus. If there is a conflict between the Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus will prevail.

This Second Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which can be downloaded from the website of the Company at [www.easterngas.com.au](http://www.easterngas.com.au).

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

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**1. PURPOSE OF THIS DOCUMENT**

This Second Supplementary Prospectus has been prepared to advise investors that the closing date of the Pure Offer and the General Offer has been extended until 6 February 2026.

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**2. AMENDMENTS TO THE PROSPECTUS**

**2.1 Key Dates**

The indicative timetable at Section 2.1 of the Prospectus is replaced with:

**KEY DATES – Indicative Timetable<sup>1</sup>**

The indicative timetable for the Offer is now as follows:

<b>EVENT</b>	<b>DATE</b>
Opening Date of the Offers	15 December 2025
Lodgement of this Second Supplementary Prospectus	23 January 2026
Pure Offer Closing Date	6 February 2026
General Offer Closing Date	6 February 2026
Issue of Shares under the Offers	17 February 2026
Despatch of holding statements	18 February 2026
Expected date for quotation on ASX	24 February 2026

**Notes:**

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all time given are EST. The Company reserves the right to extend the Closing Dates or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Shares to applicants.

2. If the Offers are cancelled or withdrawn before completion of the Offers, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.

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**3. APPLICATIONS**

Applications for Shares under the Offers after lodgement of this Second Supplementary Prospectus **must** be made using a Supplementary Application Form attached to or accompanying this Second Supplementary Prospectus. Applications after the date of this Second Supplementary Prospectus **must not** be made on the Application Form attached to or accompanying the Prospectus and will not be valid.

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**4. CONSENTS**

The Company confirms that as at the date of this Second Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

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**5. DIRECTORS' AUTHORISATION**

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with the ASIC.