



Announcement Summary

Entity name

NANOVEU LIMITED

Date of this announcement

Tuesday January 27, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|---|-------------------|
| New class - code to be confirmed | OPTION EXPIRING 27-JAN-29 EXE \$0.15 | 56,931,835 | 27/01/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/1/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 20-Jan-2026 09:50 | New - Proposed issue of securities - NVU | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 1,363,637 New shares and 681,819 new options are subject to shareholder approval at the Company's upcoming general meeting of shareholders.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer announcement dated 27 January 2026.

Issue details

Number of +securities

41,931,835

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching options on the basis of 1 new option for every 2 new shares. Refer to ASX announcement dated 27 January 2026 for further information.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

27/1/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These options were issued to the joint lead managers of the Company's \$7.5 million capital raising in satisfaction of their services as lead manager. Refer ASX announcement dated 20 January 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-JAN-29 EXE \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

27/1/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20260120/pdf/06vdz1rf670kf.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

27/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NVU : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

56,931,835



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NVUO : OPTION EXPIRING 09-MAY-2027 | 68,809,678 |
| NVU : ORDINARY FULLY PAID | 987,337,553 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| NVUAAC : OPTION EXPIRING 20-AUG-2028 EX \$0.10 | 5,000,000 |
| NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025 | 23,352,940 |
| NVUAY : OPTION EXPIRING 06-JAN-2030 EX \$0.025 | 5,000,000 |
| NVUAAA : OPTION EXPIRING 31-DEC-2026 EX \$0.05 | 83,446,958 |
| NVUAZ : OPTION EXPIRING 06-JAN-2030 EX \$0.035 | 5,000,000 |
| NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025 | 12,352,941 |
| NVUAI : PERFORMANCE RIGHTS | 138,010,833 |
| NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02 | 9,250,000 |
| NVUAAB : OPTION EXPIRING 31-DEC-2026 EX \$0.05 | 10,000,000 |
| New class - code to be confirmed : OPTION EXPIRING 27-JAN-29 EXE \$0.15 | 56,931,835 |