



## Announcement Summary

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**Entity name**

NANOUEU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 27, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	83,863,637	27/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

97624421085

**1.3 ASX issuer code**

NVU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/1/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2026 09:50	New - Proposed issue of securities - NVU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 1,363,637 New shares and 681,819 new options are subject to shareholder approval at the Company's upcoming general meeting of shareholders.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NVU : ORDINARY FULLY PAID

**Issue date**

27/1/2026

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

83,863,637

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer announcement dated 27 January 2026.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NVUO : OPTION EXPIRING 09-MAY-2027	68,809,678
NVU : ORDINARY FULLY PAID	1,071,201,190

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NVUAAC : OPTION EXPIRING 20-AUG-2028 EX \$0.10	5,000,000
NVUAT : OPTION EXPIRING 30-JAN-2027 EX \$0.025	23,352,940
NVUAY : OPTION EXPIRING 06-JAN-2030 EX \$0.025	5,000,000
NVUAAA : OPTION EXPIRING 31-DEC-2026 EX \$0.05	83,446,958
NVUAZ : OPTION EXPIRING 06-JAN-2030 EX \$0.035	5,000,000
NVUAU : OPTION EXPIRING 14-FEB-2027 EX \$0.025	12,352,941
NVUAI : PERFORMANCE RIGHTS	138,010,833
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	9,250,000
NVUAB : OPTION EXPIRING 31-DEC-2026 EX \$0.05	10,000,000