

ASX RELEASE

27 January 2026

ASX: NVU

Capital Raise Completion, Options Exercise and Cleansing Statement

Nanoveu Limited (ASX: NVU, OTCQB: NNVUF) ("Nanoveu" or the "Company"), a technology innovator across advanced semiconductor and material sciences, is pleased to announce that the Strategic Placement announced on 20 January 2026 has settled, raising \$7.38 million (before costs) through the issue of 83,863,637 fully paid ordinary shares at \$0.088 per share, with 41,931,835 attaching options. This placement was completed under the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

As previously announced, the remainder of the Placement is being undertaken in stages, with the placement of \$120,000 to directors to be completed subject to shareholder approval.

Additionally, the Company has issued 9,250,000 ordinary shares following the exercise of unlisted options.

Notice given under section 708a(5) of the Corporations Act

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act"). On 27 January 2026, the Company issued the abovementioned shares without disclosure to the investors under Part 6D.2 of the Act. In accordance with Section 708A(5)(e) of the Act, as at the date of this notice:

- (a) the Company has complied with the provisions of Chapter 2M of the Act; and section 674 and 674A of the Act;
- (b) there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act

This announcement has been authorised for release by the Board of Directors.

-ENDS-

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About Nanoveu Limited

Further details on the Company can be found at <https://nanoveu.com/>.

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

EyeFly3D™ is a comprehensive platform solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3D™ combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

Nanoshield™ is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include, *Nanoshield™ Marine*, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and *Nanoshield™ Solar*, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

Forward Looking Statements This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'ambition', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'mission', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.