

Security Purchase Plan (SPP) Results

23 January 2026 – EPX Limited (ASX: 'EPX') wishes to advise the results of its Security Purchase Plan (SPP) announced to the market on 29 December 2025, following the successful acquisition of Wattwatchers Pty Limited (Wattwatchers).

EPX offered eligible shareholders the opportunity to apply for up to \$30,000 of new fully paid ordinary shares at an issue price of **\$0.25 per share**, being the same price as EPX's placement to institutional and sophisticated investors announced on 18 December 2025.

The Company sent out 323 applications under the SPP and received 23 valid applications from eligible shareholders, totalling \$294,501. There was 1 invalid application received for less than the minimum amount and the Company did not accept it. All valid application subscriptions under the SPP were accepted with no scale back.

A total of 1,178,004 new shares will be issued at the SPP issue price of \$0.25 per share. The new shares are expected to be:

1. Allotted on 23 January 2026; and
2. Quoted on ASX 23 January 2026.

Holding statements will be dispatched from 23 January 2026.

As announced to the ASX on 18 December 2025, the proceeds from this SPP and the Placement to Institutional investors will be used for:

- Settlement of the acquisition of Wattwatchers acquisition;
- Assessing further M&A opportunities;
- Continued investment in our future state technology; and
- General working capital.

CEO John Balassis said *"we thank those shareholders who participated in the SPP, and for their continued support of the business and its plans. It is an exciting time for EPX following the acquisition of Wattwatchers, as it has approximately doubled the revenue of our Australian business and provides EPX greater global reach into the industrial market vertical."*

This announcement has been authorised for release to the ASX by the Board of EPX.

About EPX

EPX, the most impactful building performance platform provider, is a data as a service platform that delivers sector leading, vendor agnostic, cost and energy efficiency in buildings. EPX is a global leader in improving building performance and reducing costs in the built environment.

EPX's proven proprietary EDGE cloud technology platform delivers energy cost and GHG emissions reduction in commercial real estate with control capability to manage critical energy and infrastructure assets. It is a data repository collecting and analysing more than 5.6 billion points of data per annum with proprietary algorithmic analysis and machine learning.

Our EDGE platform collects BMS, metering and broad operational data from 700+ buildings, 7.5+ million sqm portfolio, in over 25 countries. It accurately identifies operational inefficiencies, building performance and maintenance improvements and CO2e reduction opportunities and provides auditable insights that on average deliver 21% reduction in energy consumption. It is rapidly deployable and able to deliver immediate visibility and automation without full system overhauls.

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