

Cleansing Notice under Section 708A of the Corporations Act 2001(Cth)

This notice is given by APC Minerals Limited (**APC** or the **Company**) (ASX: APC) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 21 January 2026 it issued a total of 66,000,000 fully paid ordinary shares in the Company in connection with a placement;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Sections 674 and 674A of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Michael Fry, Company Secretary.

Yours sincerely
APC MINERALS LIMITED

A handwritten signature in black ink, appearing to read 'Michael Fry', written in a cursive style.

MICHAEL FRY
COMPANY SECRETARY

For further information contact:
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