

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by New Murchison Gold Limited ACN 085 782 994 (ASX: NMG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company confirms that, on 20 January 2026 it issued 20,000,000 fully paid ordinary shares in the Company (**Shares**) to following exercise of vested options.

Please refer to the accompanying Appendix 2A.

The Company hereby gives notice that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company in this notice.

### Authorised for release to ASX by the Board of New Murchison Gold Limited

For further information please contact:

**Derek Humphry**

*Company Secretary*

**E:** [info@newmurchgold.com.au](mailto:info@newmurchgold.com.au)

[newmurchgold.com.au](http://newmurchgold.com.au)



**Registered Address**

New Murchison Gold Limited  
ACN 085 782 994

Level 2, 5 Ord Street  
West Perth WA 6005

**Directors & Management**

Alex Passmore – CEO  
Rick Crabb – Non-Exec Chairman  
Malcolm Randall – Non-Exec. Director  
Joanne Palmer – Non-Exec. Director

E: [info@newmurchgold.com.au](mailto:info@newmurchgold.com.au)  
P: +61 (08) 9389 6927  
[newmurchgold.com.au](http://newmurchgold.com.au)

**Projects**

Garden Gully Gold Project

**Corporate**

Shares on Issue 10,842m  
Share Price \$0.063  
Market Cap \$683m

ASX Code NMG