



HIGH-TECH METALS
LIMITED

21 JANUARY 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 - CLEANSING STATEMENT

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech, HTM, or the Company**), advises that it has issued 38,317,662 fully paid ordinary shares ("**Shares**") today as a result of the exercise of 38,317,662 listed options exercisable at \$0.25 per option on or before 19 January 2026 (ASX: HTMO).

Details of the issue of Shares are set out in the Appendix 2A lodged with the ASX today.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Act**").

The Company gives this notice pursuant to section 708A(5)(e) of the Act.

As at the date of this notice, the Company confirms that:

1. it has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
2. it has complied with sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice.

AUTHORISED FOR RELEASE BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

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