



## Announcement Summary

**Entity name**

ROCKETDNA LTD.

**Date of this announcement**

Tuesday January 20, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
RKTAB	OPTION EXPIRING 30-MAY-2029 EX \$0.02	5,000,000	19/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

17618678701

**1.3 ASX issuer code**

RKT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/1/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

19-Jan-2026 08:52

**Announcement Title**

New - Proposed issue of securities - RKT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

RKTAB : OPTION EXPIRING 30-MAY-2029 EX \$0.02

**Date the +securities the subject of this notification were issued**

19/1/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities were issued as an incentive to consultant for services rendered.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RKT : ORDINARY FULLY PAID	1,182,807,882

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RKTAT : OPTION EXPIRING 01-JUL-2028 EX \$0.012	1,000,000
RKTAV : OPTION EXPIRING 26-DEC-2027 EX \$0.0195	5,000,000
RKTAX : OPTION EXPIRING 01-DEC-2028 EX \$0.019	1,000,000
RKTAY : OPTION EXPIRING 01-JAN-2029 EX \$0.016	1,000,000
RKTAZ : OPTION EXPIRING 03-JUN-2028 EX \$0.016	500,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX \$0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	9,000,000
RKTAB : OPTION EXPIRING 30-MAY-2029 EX \$0.02	31,000,000
RKTAH : OPTION EXPIRING 30-MAY-2031 EX \$0.04	20,000,000
RKTAA : PERFORMANCE RIGHTS 2025	19,500,000
RKTAW : OPTION EXPIRING 30-MAY-2030 EX \$0.03	20,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX \$0.01	5,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX \$0.02	2,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX \$0.015	1,000,000
RKTAS : OPTION EXPIRING 29-AUG-2027 EX \$0.011	20,000,000



RKTAO : PERFORMANCE RIGHTS 2022

12,000,000